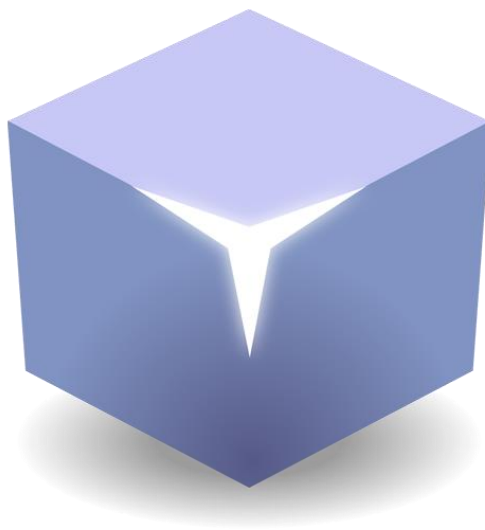


Dashboard features with Kyubit Business Intelligence

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# **Dashboards - User Manual**

Using dashboard features of Kyubit Business Intelligence (Release 4.0)

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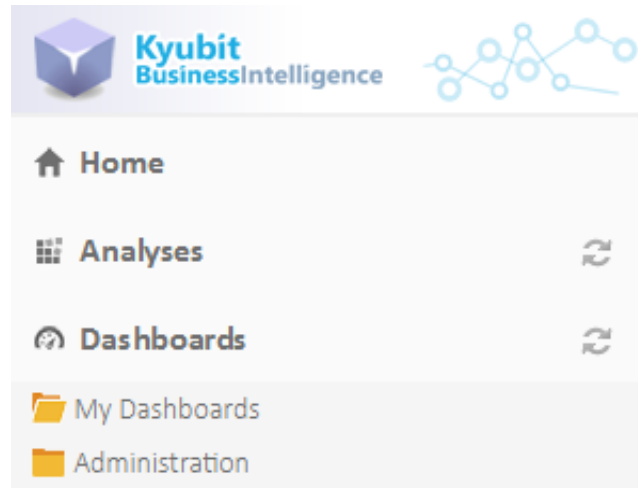
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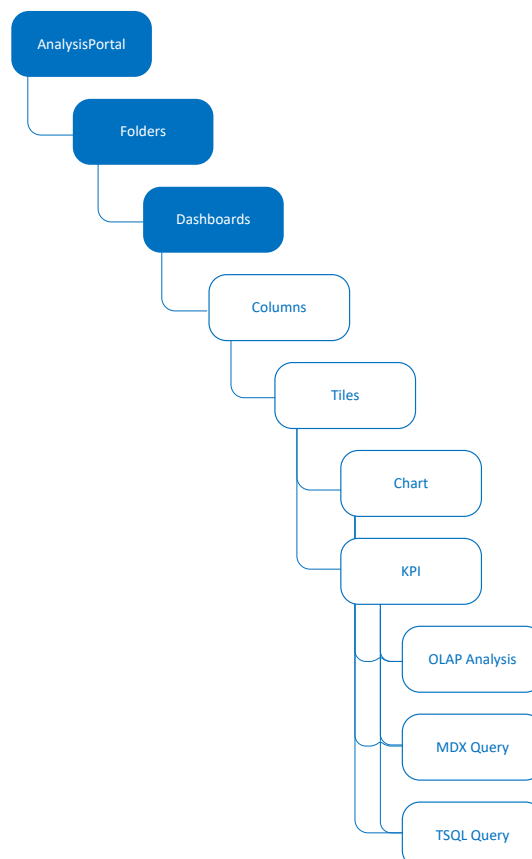
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## 1. Dashboard features overview

Dashboard presents data from Microsoft OLAP and SQL databases, to give simple and comprehensive feedback about critical business values and trends. While creating dashboard, user has various visual options to present data most efficiently regarding the nature of data and user expectations. Easy drag-and-drop features makes dashboard creation simple and straightforward task, which is easy to adopt and fun to use. To retrieve data for dashboard elements, existing OLAP analyses on Kyubit Business Intelligence could be used or SQL/MDX queries could be created. Dashboards could be also delivered to users on scheduled subscriptions or integrated within third web applications and sites. To work with dashboard features, select 'Dashboards' tab on the top of the Kyubit Business Intelligence application.



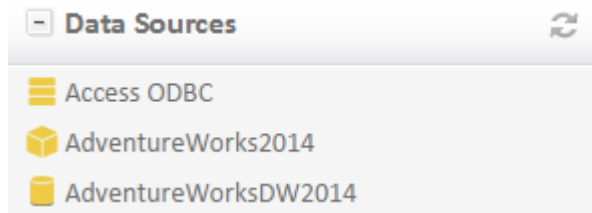
(Kyubit Business Intelligence Dashboards - Entities schema)



## 2. Managing Data Sources

All data for dashboard elements is retrieved from data sources that contains interesting business data for presentation. Once created, data sources are used from multiple queries and analysis. To see all existing data sources in Kyubit Business Intelligence, open Dashboards -> Data Source (tab).

It is possible to create OLAP, SQL Server and ODBC data sources.



### 2.1. OLAP and SQL server data sources

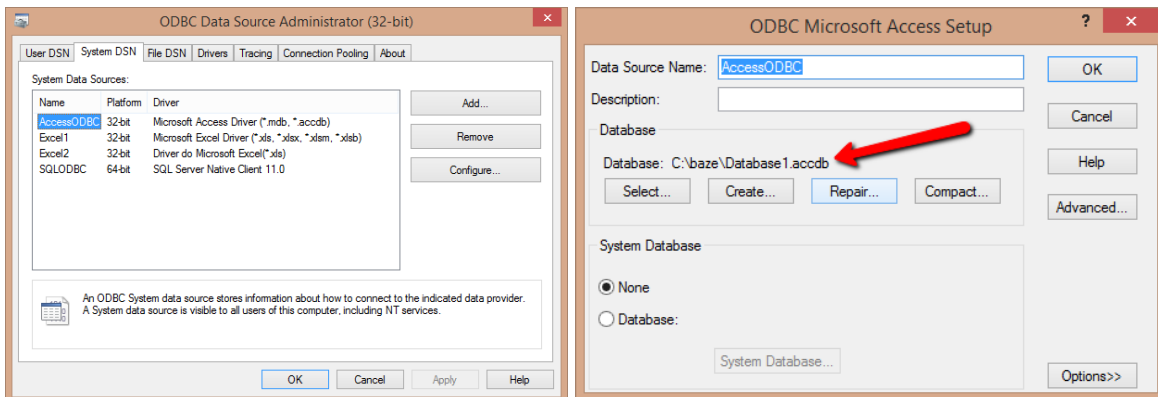
Create new OLAP or SQL data source to be used for queries and analyses. Once created 'Data source' can be used on multiple objects in Kyubit Business Intelligence and by the users who are given permission to work with.

| OLAP Cube Reference  | SQL Data Source   |
|--|---|
| OLAP reference name: <input type="text" value="Adventure Works"/>        | Data Source name: <input type="text" value="Adventure Works SQL"/>    |
| Server(Data source): <input type="text" value="TestServer"/>             | <input type="checkbox"/> Set connection string                        |
| OLAP database(Catalog): <input type="text" value="Adventure Works DW"/>  | MS SQL Server: <input type="text" value="TestServer"/>                |
| Cube name: <input type="text" value="Adventure Works"/>                  | Database: <input type="text" value="AdventureWorksDW2012"/>           |
| <input type="checkbox"/> Set custom connection string                    | <input checked="" type="checkbox"/> Windows integrated authentication |
| <input type="button" value="Test connection"/>                           | User name: <input type="text"/>                                       |
| <input type="button" value="Save"/> <input type="button" value="Close"/> | Password: <input type="text"/>  |
|  | <input type="button" value="Test connection"/>                        |

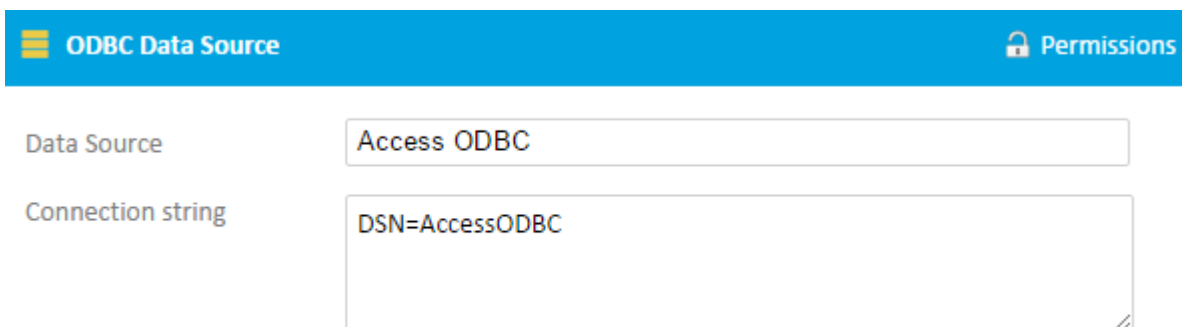
For both, OLAP and SQL data sources, custom connection strings could be set and connection could be tested before data source is save.

## 2.2. Set up ODBC data source

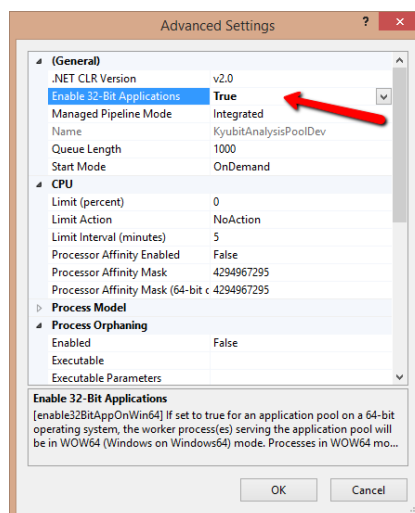
To create ODBC data source, first configure ODBC connection on your machine. For example, create ODBC connection to Excel or Access files on your system.



Data Source Name that for ODBC connection use to create Data Source in Kyubit application.

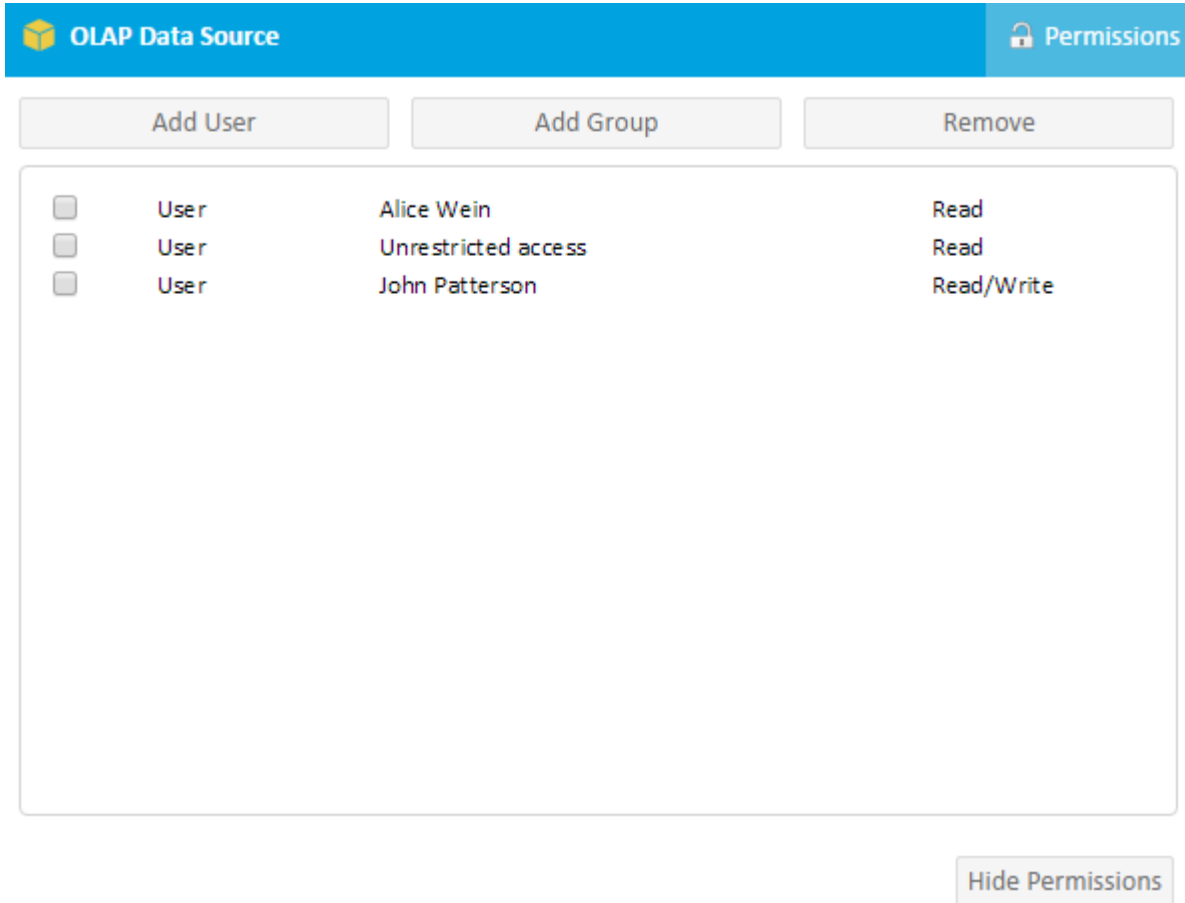


To set up ODBC data source for MS Office applications, which are available only for 32-bit ODBC configuration, it is also required to configure Kyubit application to work in 32-bit mode. Open IIS Manager -> Application pools -> "KyubitAnalysisPool" -> Advanced Settings and set "Enable 32-bit application" to "True".



### 2.3. Set Data Source permissions

If Data Source should be visible to other users, click on the 'Permissions' options in the upper-right corner and add appropriate Active Directory users and groups to have 'Read' or 'Read/Write' permissions or set unrestricted access to created Data Source. (See chapter 7.1. for more details)



|                          | User | Name                | Permissions |
|--------------------------|------|---------------------|-------------|
| <input type="checkbox"/> | User | Alice Wein          | Read        |
| <input type="checkbox"/> | User | Unrestricted access | Read        |
| <input type="checkbox"/> | User | John Patterson      | Read/Write  |

If user does not have 'Read' permission on data source, he will not be able to create new queries and analyses based on same 'Data Source', but he will be able to open dashboard with queries and analyses based on same 'Data Source'

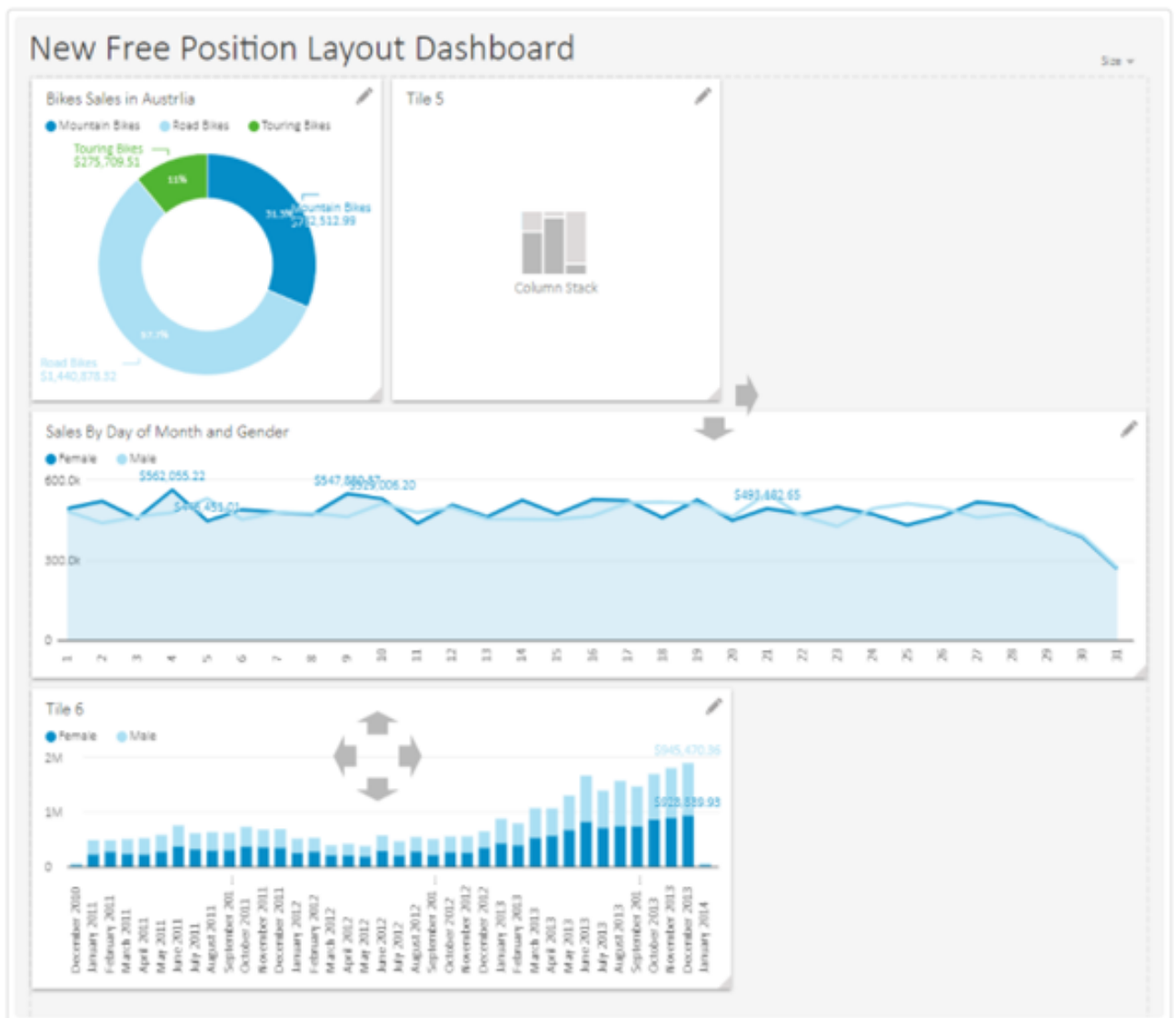


### 3. Creating and designing dashboards

All users with access to Kyubit Business Intelligence application could create new dashboards. To start creation of new dashboard, click 'Create New Dashboard' button on the dashboards view. New Dashboard will be opened in design view, ready to be designed and configured.

#### 3.1. Free Position – Dashboard Layout

In this dashboard layout mode, dashboard consist of one area where dashboard tiles (charts) are positioned in any preferred way. Drag-and-drop any visualization tile from the charts toolbar on the dashboard and set its position and size on the dashboard 'Area'. To resize tile, click on the resizing handle (arrow) on the tile lower-right side. While moving around and resizing particular tile, element size indicator is displayed on the lower-right side of tile element, indicating tile size in pixels, so dashboard designer could easily compare and organize content on the dashboard. Tiles are moved and resized by 10px step, making it easy to align among other dashboard tiles. Dashboard 'Area' is always positioned centrally on the dashboard page and at any time set 'Area' size with the button on the right. Arranged positions and sizes of dashboard tiles are respected while exporting dashboard to PDF (Simple Export). To remove tile from the dashboard, click on the tile edit and trash icon.



### 3.2. Column Based – Dashboard Layout


In this layout mode, dashboards consist of dashboard elements (tiles) that are arranged in dashboard columns. Dashboard columns can accept any number of tiles that will be displayed vertically. Each tile needs to be defined what kind of visualization and data it will display. By default, dashboard contains two columns and columns could be added and removed.

## New Dashboard

Details [Save](#) [Close](#)

Column ▾


Tile 1



Line Chart


Column ▾

Tile 3




Pie Chart

Tile 2




Column Chart

Tile 4



KPI

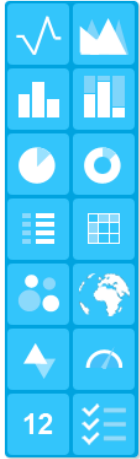
Tile 5



Gauge Meter

### 3.3. Working with Tiles

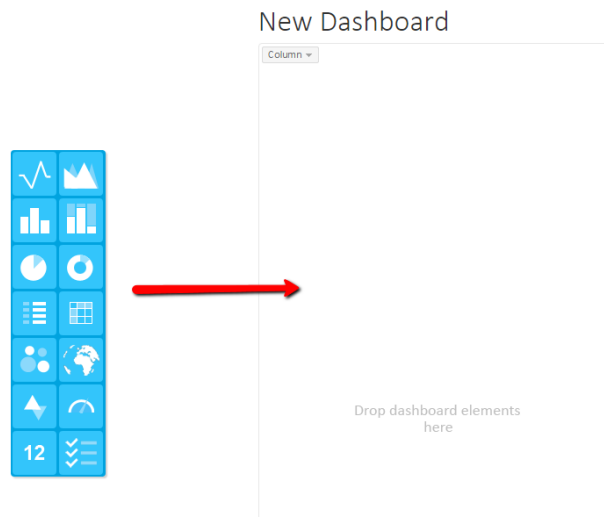
On every dashboard user can add 18 different types of dashboard element (tiles) that present some kind of data visualization. On the toolbar on the right, tile types are presented with descriptive icons.



- Line chart
- Column chart
- Column chart stacked
- Column chart 100%
- Area chart
- Area chart stacked
- Area chart 100%
- Pie chart
- Doughnut
- Bubble chart
- Table
- KPI
- Gauge meter
- List
- Geo Map
- Card
- Small Card
- Combo chart
- Tree Map chart
- Goal Meter

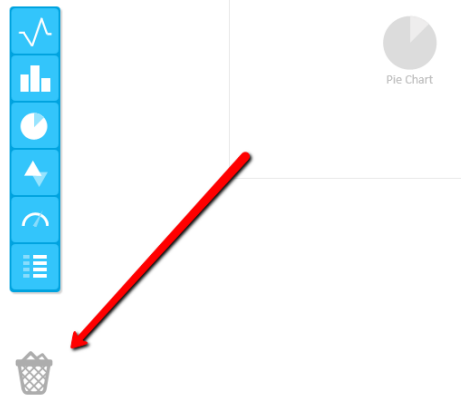
#### 3.3.1. Add tile to dashboard

To add tile to dashboard, drag-and-drop preferred tile type (visualization) from toolbar on the left to one of the column on the right.



#### 3.3.2. Remove tile from dashboard

To remove tile (delete) from dashboard drag-and-drop tile from dashboard column to trash icon on the left, that is visible when drag-and-drop operation is started.



### 3.3.3. Rearrange tiles on dashboard

At any time in design view, tiles could be rearranged with same dashboard column or moved to any position on another dashboard column. Simply drag-and-drop tiles to preferred location on any of the columns. New location of drag-and-drop tile will be displayed in blue color.

## New Dashboard

Details [Save](#) [Close](#)

The screenshot shows a dashboard design interface with two columns. The left column contains three tiles: 'Tile 3' with a Pie Chart, 'Tile 4' with a KPI indicator, and 'Tile 5' with a Column Chart. The right column contains three tiles: 'Tile 4' with a KPI indicator, 'Tile 5' with a Gauge Meter, and 'Tile 6' with a Line Chart. A red arrow points from the 'KPI' tile in the second column to the 'KPI' tile in the first column, which is highlighted with a blue dashed border, indicating a drag-and-drop action.

### 3.3.4. Configure tile to show visualization

When moving mouse over tile (while dashboard is in design mode) 'Pen' icon is displayed, which allows user to click and open tile configuration form.



Enter dashboard general information: like title, description and, if you like, set child dashboard that will be opened as more detailed view on the same data, enabling users to have 'drill down' experience while using dashboards.

Tile > Tile 3

General Tile Details

Name

Description

Child Dashboard

'Tile Details' is second tab on the tile form, where data to visualize will be defined.

**Tile > Bikes in Canada**

General **Tile Details**

Select query that will return data for dashboard chart.

Query/Analysis

Select New

Change Chart Type **Pie Chart**

Test Chart

Click 'Test Chart' to see visualize chart with current query data.





'Query/Analysis' is input where user selects existing Analysis or Query (TSQL or MDX) to retrieve data to show in this tile visualization ('Pie' in this case). Existing 'Analysis' means that OLAP analysis is created in 'Analysis' part of Kyubit Business Intelligence application and current user has permissions to read at least. Existing Query (TSQL or MDX) means, that query is created in 'Dashboards' part of Kyubit Business Intelligence application and current user has permissions to read at least. If query user needs still does not exists, user could click on 'New' button and right away from tile form create new MDX or TSQL query. To select existing analysis or query, click on the 'Select' button and selection form of existing Analyses and Queries will be displayed.

#### ANALYSIS SELECTION...

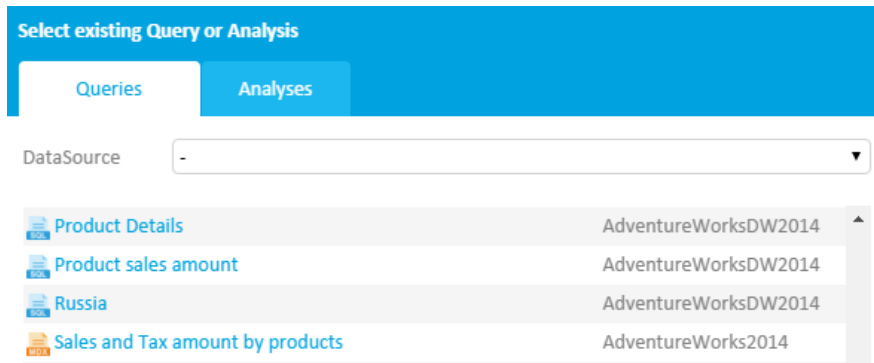
**Select existing Query or Analysis**

Queries **Analyses**

Filter by DataSource -

| Analysis Name  | Data Source     |
|--|-----------------|
|  Bikes in Canada Analysis       | Adventure Works |
|  Europe sales Q1                | Adventure Works |
|  Internet sales Q1 vs last year | Adventure Works |
|  Product by color               | Contoso         |

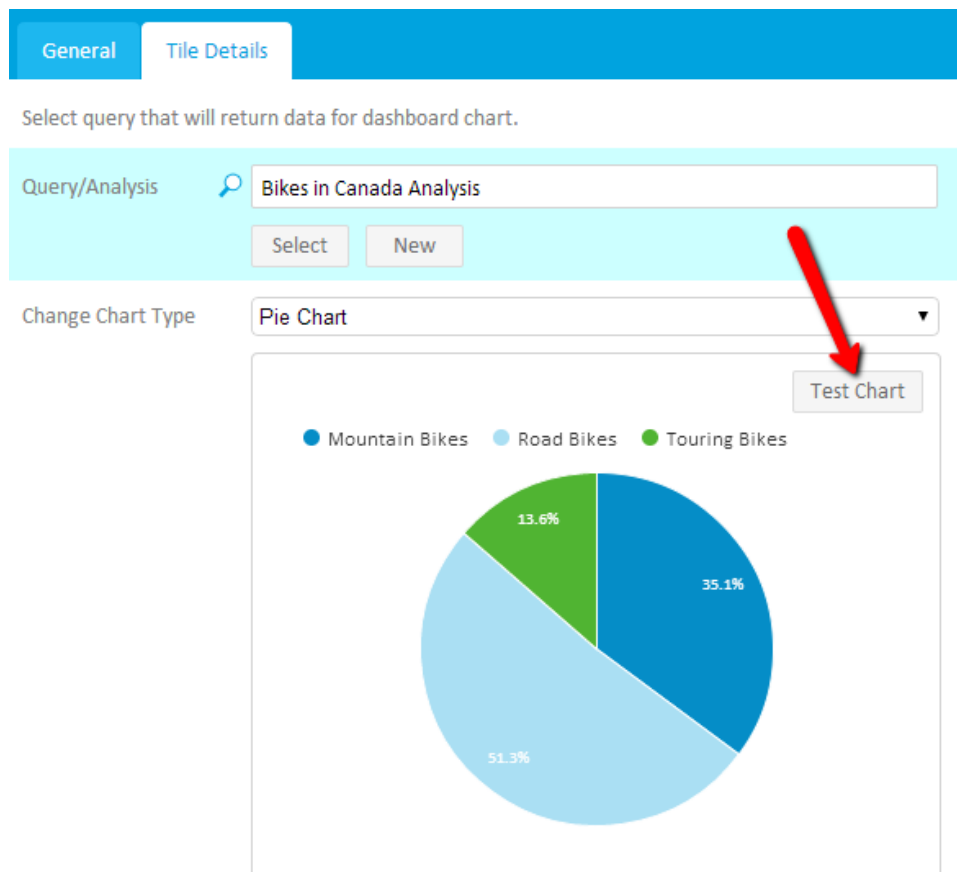
... OR QUERY SELECTION ...



| Analysis Name                    | Data Source          |
|----------------------------------|----------------------|
| Product Details                  | AdventureWorksDW2014 |
| Product sales amount             | AdventureWorksDW2014 |
| Russia                           | AdventureWorksDW2014 |
| Sales and Tax amount by products | AdventureWorks2014   |

All analysis created within Kyubit Business Intelligence for which current user has at least 'Read' permission are displayed in selection form. Displayed list could be filtered by 'Data Source' for environments with many analyses. Same principles works for Query selection.

After Analysis/Query is selected, click on 'Test' button in tile form to test visualization with selected analysis/query data.



Select query that will return data for dashboard chart.

Query/Analysis:

Change Chart Type:

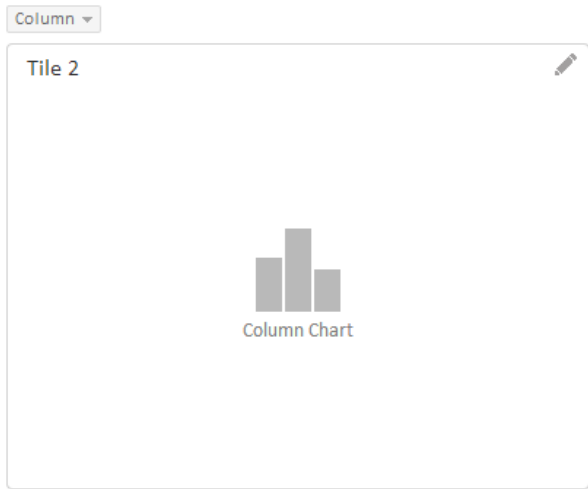
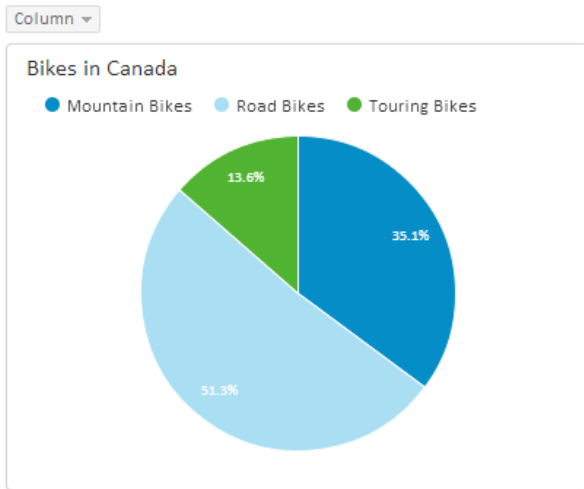
| Category       | Percentage |
|----------------|------------|
| Mountain Bikes | 35.1%      |
| Road Bikes     | 51.3%      |
| Touring Bikes  | 13.6%      |

In tile configuration form, user still can change tile (visualization) type, if concludes that given data is more appropriate to show with different chart type.

Finally, click 'OK' in tile configuration form and tile will present data within dashboard area.

## New Dashboard

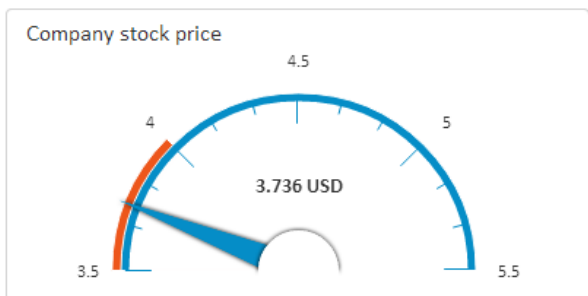
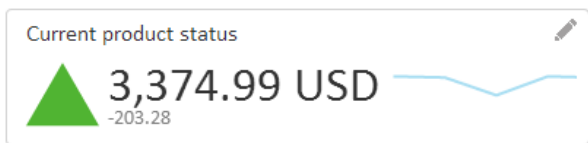
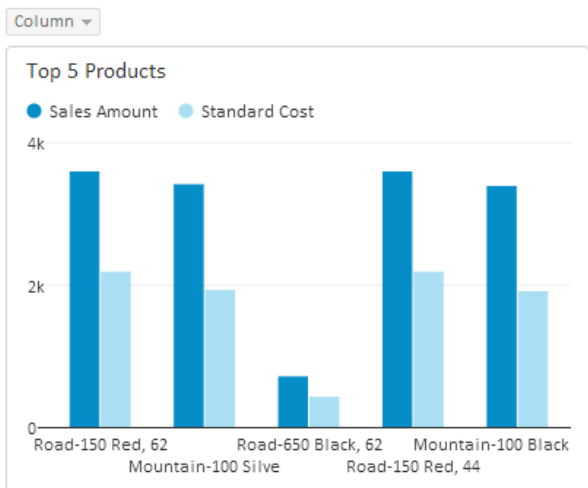
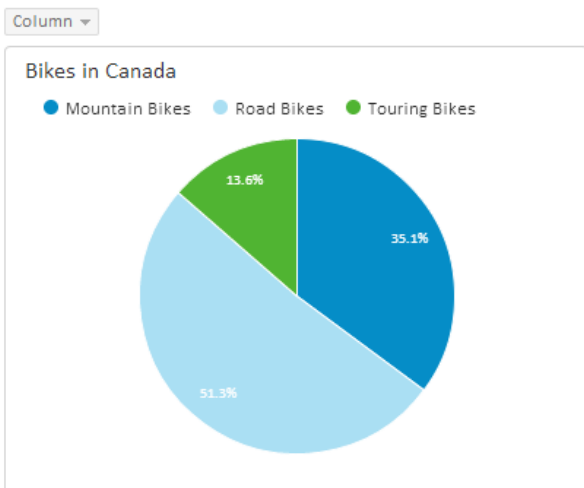
Details Exit design **Save** Close



Using same principles configure other tiles to appropriate visualize other relevant business data on dashboard...

## New Dashboard

Details Exit design **Save** Close





### 3.4. Tile automatic data refresh


Every dashboard tile could be configured to automatically refresh data in a defined period of time in minutes. Only tiles with defined 'Tile Refresh' attribute will be refreshed with new data.

Tile > Tile 2

General Tile Details

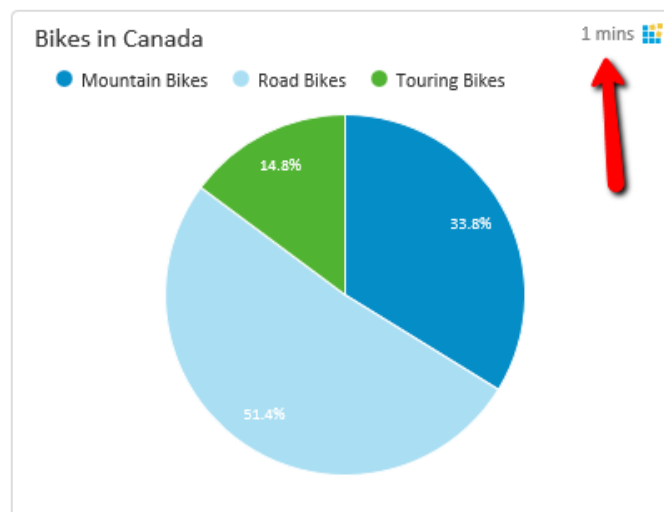
Name

Child Dashboard

Tile Refresh  Minutes 

Show last refresh time

If option 'Show last refresh time' is checked, dashboard tile will display time passed since last data refresh in dashboard.



### 3.5. Open custom link in a context of dashboard data

To open custom link when user clicks on a dashboard tile element, set 'Open custom URL' attribute of tile.

The screenshot shows the configuration interface for a dashboard tile. At the top, there is a blue header with the text 'Tile > Bikes in Canada'. Below this, there are two tabs: 'General' and 'Tile Details', with 'Tile Details' being the active tab. The form contains several fields:

- Name:** A text input field containing 'Bikes in Canada'.
- Child Dashboard:** A dropdown menu with a hyphen '-' selected.
- Tile Refresh:** A text input field followed by the label 'Minutes'. Below it is a checkbox labeled 'Show last refresh time' which is currently unchecked.
- Open custom URL:** A text input field containing the URL 'http://www.adventureworks.com?Details=1'. A red arrow points to this field.

By clicking on a dashboard tile element, new browser tab will be opened with URL that is defined, but also with additional URL query string that is created within context of point/bar/wedge which is actually clicked/selected.

For example:

**`http://www.adventureworks.com?Details=1&pointName=United States&pointUnique=[Geography].[Geography Hierarchy].[Region Country Name].&[United States]`**

If dashboard contains added OLAP filters, they will be also part of the create URL in a separate parameter.

If data source is based on SQL data, added query string will be based category id defined in query object.

If chart is based on SQL query. Custom link URL will open "Category name" defined in query or "Category ID", if it is defined within query column that represents "Category ID".

### 3.6. Dashboard title, header and footer

While in dashboard 'design view' click on the 'Details' button to define dashboard 'Title', 'Description' on the 'General' tab.

#### Dashboard details

**General** Header/Footer

Dashboard title

Description

Edit dashboard title and description.

On the 'Header/Footer' tab set appropriately dashboard header and/or footer and its alignments text and alignments...

#### Dashboard details

General **Header/Footer**

Header alignment

Header text

Footer alignment

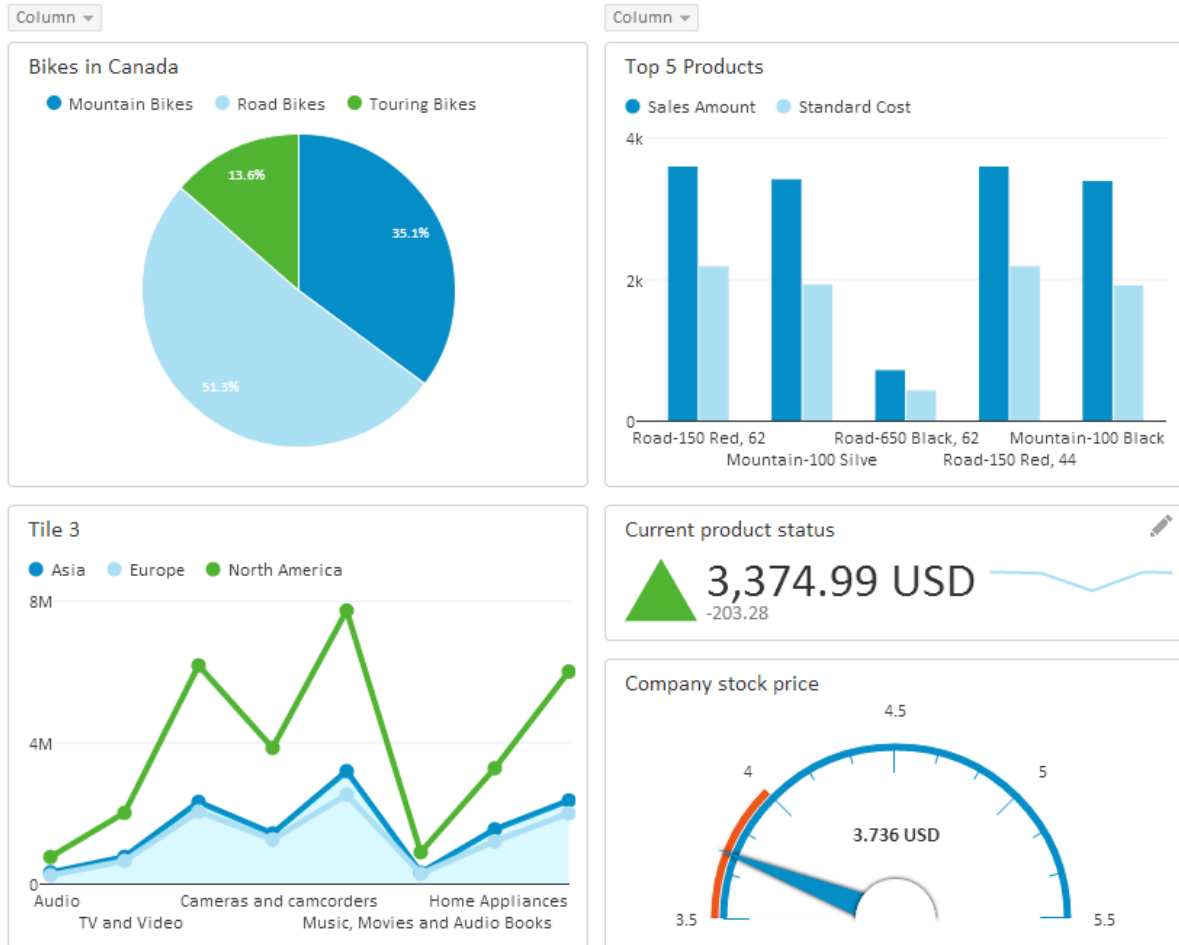
Footer text

Edit dashboard header and footer text.

## Bikes production and sales

Details Exit design [Save](#) Close

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo consequat.

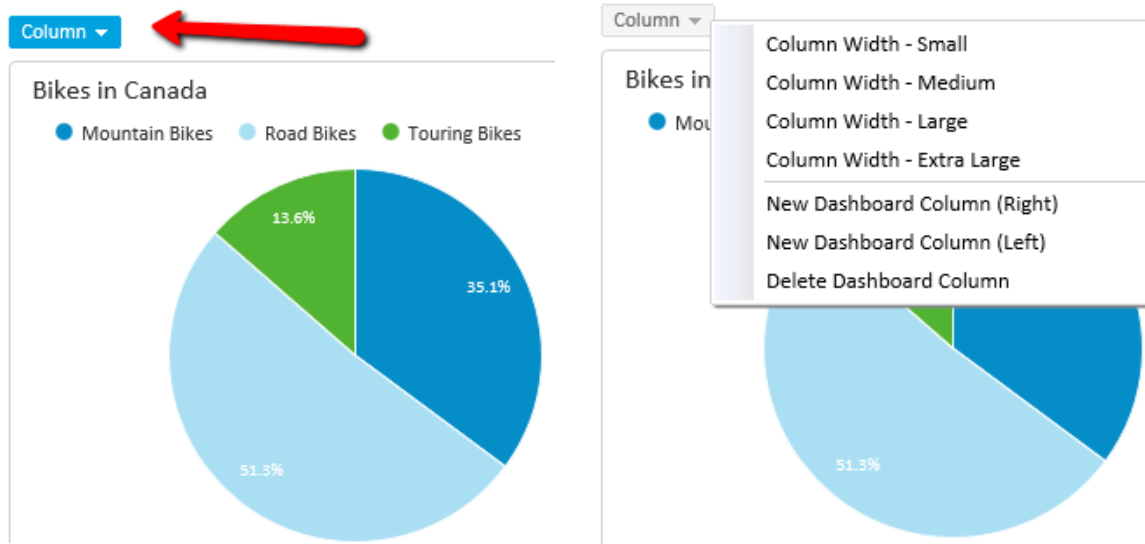


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### 3.7. Manage columns on dashboard

In 'Column Based' layout mode, dashboard columns are containers for dashboard visual elements (tiles). While working in design mode, it is possible to add or remove dashboard columns. Dashboard can contain from 1 to 5 dashboard columns.

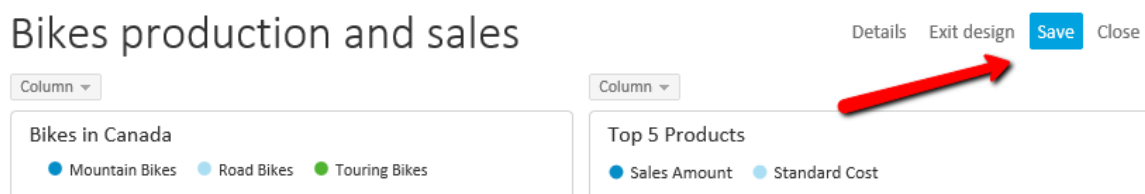
To add column, remove column or edit column width click on the 'Column' button which is located above every dashboard column and select one of appropriate actions.



For each dashboard column new column could be added on the 'Left' or 'Right' side of the selected column, changed width to 4 predefined column widths or to delete selected column.

### 3.8. Saving Dashboard

All work in design mode needs to be saved with the 'Save' button in upper-right area of the dashboard. Within 'Save' action all tiles, their settings and arrangements are saved for future dashboard openings.







Dashboard immediately appears in 'My Dashboards' list, ready to be used.

Folder  
**My Dashboards**

[Create New Dashboard](#) [Create New Folder](#) [Delete Dashboard](#) [Move to folder](#) [Clone](#)

Title ▾

-  **Q3 Results**  
ITC under pressure ahead of Q3 results; three factors to watch Shares of ITC slipped a little over 1 per cent in morning trade on Friday ahead of its December quarter results
-  **Recent changes visualized**  
Some new data related to new strategy
-  **Report Development**
-  **Sales Overview**  
Visualizations of sales over the world with detailed analysis on Internet sales and European Bikes sales momentum. New acquisitions impact on all products in US and Canada region. Australia sales as expected.

### 3.9. Enter and exit 'Design' view for dashboard

After existing dashboard is opened, design options are disabled and only users with 'Read/Write' permissions on the dashboard could choose to continue design work on the dashboard. While user is not in 'design' view, dashboard data, tiles and all dashboard arrangements are not available to change. 'Design' mode is just slightly different than 'Regular' view, so at the end of design, user should 'Exit design' to see exactly how other users will see dashboard while consuming prepared dashboard details.

### 3.10. URL to access dashboards

Kyubit Business Intelligence offers more than one way to access dashboards and particular dashboard.

To access available dashboards use:

<http://yoursite/dashboards>

or

<http://yoursite/forms/dashboards.aspx>

To access single dashboard use:

<http://yoursite/dashboard/123>

or

<http://yoursite/forms/dashboard.aspx?dashboardID=123>

## 4. Configuring dashboard tiles

After adopting general dashboard design and construction details, this chapter describes how to create all visual details on the dashboard elements (tiles) to best reflect business data situations and give end-users clear and easy-to-understand status of business important values and indicators. Dashboard could display 2 group of visual elements, Chart and Key Performance Indicators (KPIs).

Charts:

- Line Chart, most appropriate to show time related data.
- Column Chart, most appropriate to show multiple series data.
- Pie Chart, most appropriate to show single data with one-series data.
- List, most appropriate to show ordered list with names and numbers.
- Geo Map, most appropriate to show data related to geography ( world countries and regions )

KPIs:

- Standard KPI, show KPI icon, KPI value, last change and optionally small line chart that describes KPI values in the past to the current one.
- Gauge Meter, is KPI presentation with Gauge visualization, giving feeling to end user, how much current value is successful.

### 4.1. Data usage within tiles (Categories and series)

After drag-and-drop tile to dashboard, click to edit tile (Pen icon), choose dashboard title and select or create analysis/query that will feed current tile with data we like to visualize.

Essentially, each dashboard tile is receiving data in the format of categories and series. Column and line charts could accept many series of values, list chart accepts one or two series of values, while Pie chart, KPI and Gauge meter accepts only one series of values to visualize data.

### 4.2. 'Analysis' data for dashboard tiles

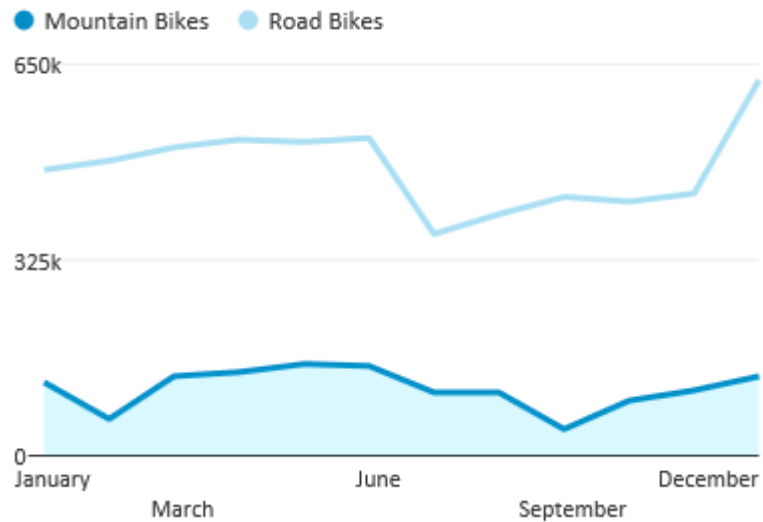
Analysis created in Kyubit Business Intelligence could be used as data for dashboard tile. Analysis rows presents are categories while columns in analysis presents series. In this example 'Month of Year' presents categories, while '(Product) Subcategories' present two series of values ('Mountain bikes' and 'Road Bikes').



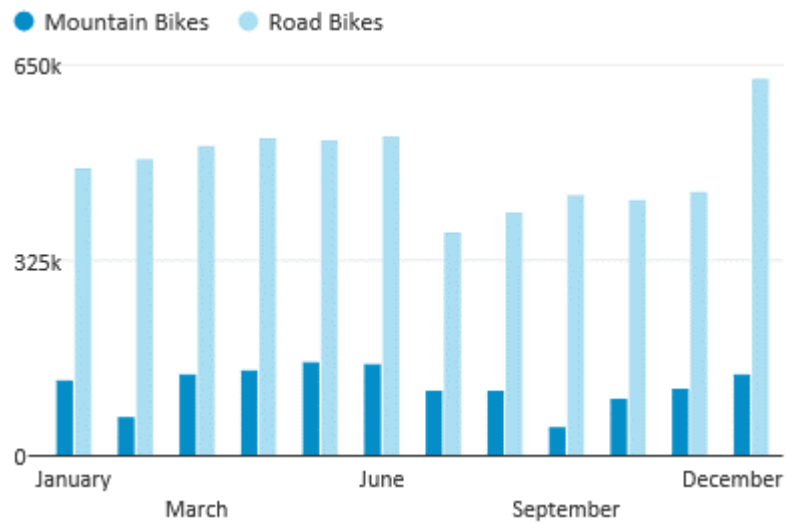
| Month of Year | Subcategories        |                      |
|---------------|----------------------|----------------------|
|               | Mountain Bikes       | Road Bikes           |
|               | Internet Sales Amou. | Internet Sales Amou. |
| January       | \$121.949,64         | \$474.796,92         |
| February      | \$60.924,82          | \$489.891,87         |
| March         | \$132.074,61         | \$512.060,59         |
| April         | \$138.799,59         | \$524.892,70         |
| May           | \$152.324,55         | \$521.231,65         |
| June          | \$149.074,56         | \$527.689,09         |
| July          | \$105.074,69         | \$368.313,47         |
| August        | \$104.974,69         | \$401.217,00         |
| September     | \$44.099,87          | \$429.843,16         |
| October       | \$91.424,73          | \$421.904,74         |
| November      | \$108.474,68         | \$435.518,73         |
| December      | \$131.924,61         | \$623.603,28         |

When this analysis data is defined for dashboard tile, it will could be presented on these different ways using different visualizations (charts)

LINE CHART

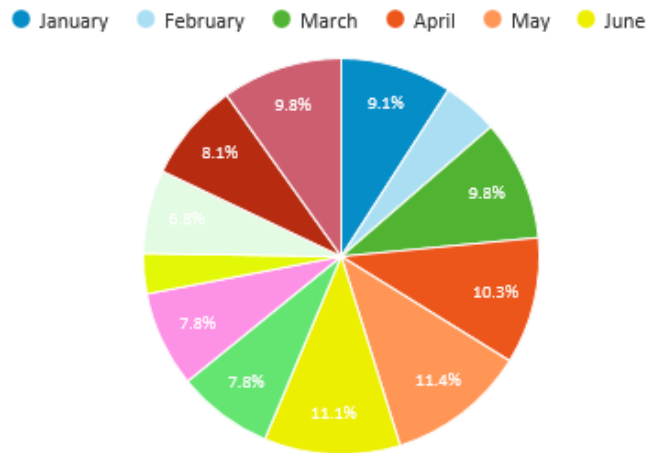


COLUMN CHART



PIE CHART





(Note: pie chart shows only first series)

**LIST CHART**  
(Data contains two series)

| Month of Year | Mountain Bikes | Road Bikes    |
|---------------|----------------|---------------|
| January       | 121.949,64 \$  | 474.796,92 \$ |
| February      | 60.924,82 \$   | 489.891,87 \$ |
| March         | 132.074,61 \$  | 512.060,59 \$ |
| April         | 138.799,59 \$  | 524.892,70 \$ |
| May           | 152.324,55 \$  | 521.231,65 \$ |
| June          | 149.074,56 \$  | 527.689,09 \$ |
| July          | 105.074,69 \$  | 368.313,47 \$ |
| August        | 104.974,69 \$  | 401.217,00 \$ |
| September     | 44.099,87 \$   | 429.843,16 \$ |
| October       | 91.424,73 \$   | 421.904,74 \$ |

(Data contains one series)

| Month of Year | Mountain Bikes |
|---------------|----------------|
| January       | 121.949,64 \$  |
| February      | 60.924,82 \$   |
| March         | 132.074,61 \$  |
| April         | 138.799,59 \$  |
| May           | 152.324,55 \$  |
| June          | 149.074,56 \$  |
| July          | 105.074,69 \$  |
| August        | 104.974,69 \$  |
| September     | 44.099,87 \$   |
| October       | 91.424,73 \$   |

### 4.3. 'Geo Maps' configuration and usage

'Geo Maps' displays data related to world countries and regions in a geographical context. To correctly interpret retrieve data to 'countries' or 'regions', certain convention is expected. For countries, country names could be defined in English language or using two letter country codes (ISO 3166). Two letter country codes is recommended approach. For country regions, names of the regions are required in English language. For example, for US region data is expected as "Virginia", "North Carolina", "District of Columbia" etc.

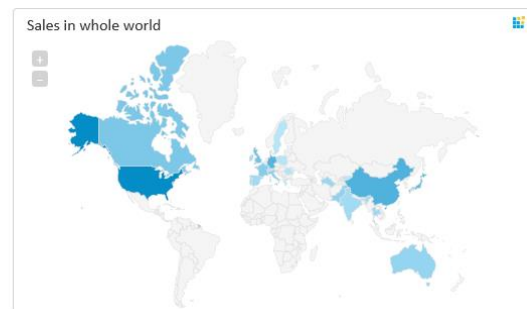
Kyubit Business Intelligence support Geo maps for all continents and major countries. List of available maps is expanded with almost every new version of Kyubit BI application.

Check end section of this document for detailed list of values that are supported when supplying data for Geo maps for various countries and regions.

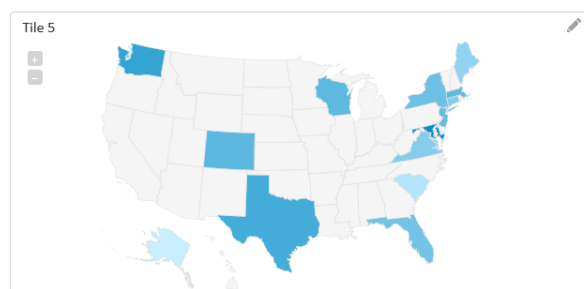
Please, contact [support@kyubit.com](mailto:support@kyubit.com) for additional maps and region name conventions.

Examples...

| Region Country Name | IT Machine Down Time |
|---------------------|----------------------|
| Armenia             | 748                  |
| Australia           | 2777                 |
| Bhutan              | 215                  |
| Canada              | 8361                 |
| China               | 37623                |
| Denmark             | 95                   |
| France              | 5553                 |
| Germany             | 31515                |
| Greece              | 200                  |
| India               | 1554                 |
| Iran                | 3444                 |
| Ireland             | 1567                 |
| Italy               | 4507                 |
| Japan               | 21482                |
| Kyrgyzstan          | 350                  |
| Malta               | 446                  |
| Pakistan            | 3709                 |
| Poland              | 413                  |
| Portugal            | 1593                 |
| Romania             | 469                  |
| Russia              | 5782                 |
| Singapore           | 122                  |
| Slovenia            | 1551                 |
| South Korea         | 1309                 |
| Spain               | 1442                 |
| Sweden              | 384                  |
| Switzerland         | 473                  |
| Syria               | 10308                |
| Taiwan              | 296                  |
| Thailand            | 1818                 |
| the Netherlands     | 2547                 |
| Turkmenistan        | 2245                 |
| United Kingdom      | 12997                |
| United States       | 228804               |
| Sum                 | 396699               |



| State Province Name | Sales Amount       |
|---------------------|--------------------|
| Alaska              | \$22.786.936,44    |
| Colorado            | \$479.343.655,50   |
| Connecticut         | \$179.553.290,07   |
| Florida             | \$291.138.194,37   |
| Maine               | \$136.784.555,29   |
| Maryland            | \$2.268.325.223,96 |
| Massachusetts       | \$431.952.060,98   |
| New Jersey          | \$391.396.628,18   |
| New York            | \$317.099.887,75   |
| South Carolina      | \$46.289.982,00    |
| Texas               | \$769.424.994,66   |
| Virginia            | \$178.943.325,51   |
| Washington          | \$1.058.348.463,92 |
| Wisconsin           | \$465.269.258,85   |
| Sum                 | \$7.036.656.457,48 |



#### 4.4. 'Table' chart visualization

'Table' is specific dashboard tile type that presents categories and series with rows and columns and it is not limited to large data sets. If visualization displays large number of columns and rows scrollbars will become visible to navigate through data. 'Table' can show all the records from analysis, MDX or SQL queries with value formatting defined on analysis or query level.

Additional 'Options' are available while configure 'Table' tile.

User can manually set:

- 1) Desired height of the tile
- 2) Display of 'Value bar' indicators

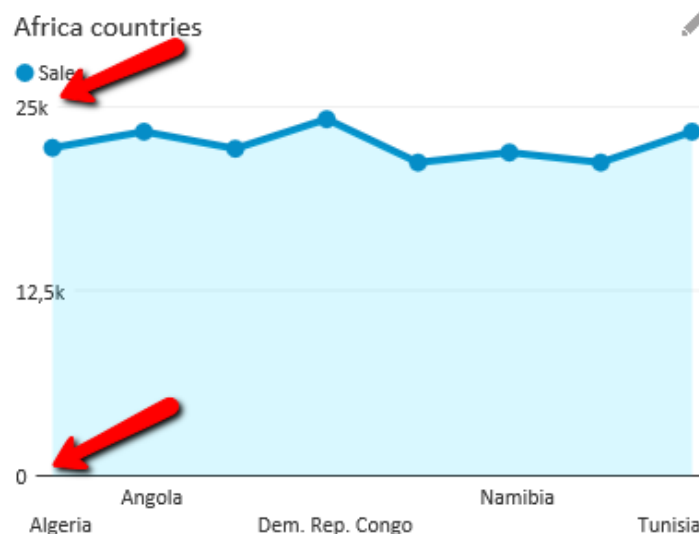
Bike sales over the years

|                | Germany     | United Kingdom | United States |
|----------------|-------------|----------------|---------------|
| December 2010  | -           | \$699,10       | \$14.833,90   |
| January 2011   | \$39.182,69 | \$36.799,34    | \$120.815,28  |
| February 2011  | \$37.180,90 | \$54.334,13    | \$134.275,98  |
| March 2011     | \$22.168,72 | \$66.467,13    | \$164.300,34  |
| April 2011     | \$40.174,33 | \$51.836,51    | \$172.805,08  |
| May 2011       | \$43.396,04 | \$26.966,90    | \$203.458,03  |
| June 2011      | \$55.682,32 | \$54.487,41    | \$290.060,84  |
| July 2011      | \$9.075,55  | \$71.298,10    | \$209.604,41  |
| August 2011    | \$51.290,70 | \$51.454,95    | \$123.180,11  |
| September 2011 | \$61.123,13 | \$31.822,87    | \$221.488,64  |
| October 2011   | \$53.869,79 | \$35.376,14    | \$278.811,46  |
| November 2011  | \$52.332,33 | \$36.621,06    | \$257.246,57  |

'Table' visualization cannot be exported in simple PDF dashboard export, but only in detailed PDF dashboard export, due to its specifics to support large data sets.

#### 4.5. 'Line chart' custom 'Min Y' and 'Max Y' configuration

All dashboard charts automatically calculate what is the Y axis, min and max values to show. 'Line chart' has option to manually configure which segments on the Y axis you prefer to show. Default chart visualization for next chart...



...could be configured to show more precise segment of Y axis.

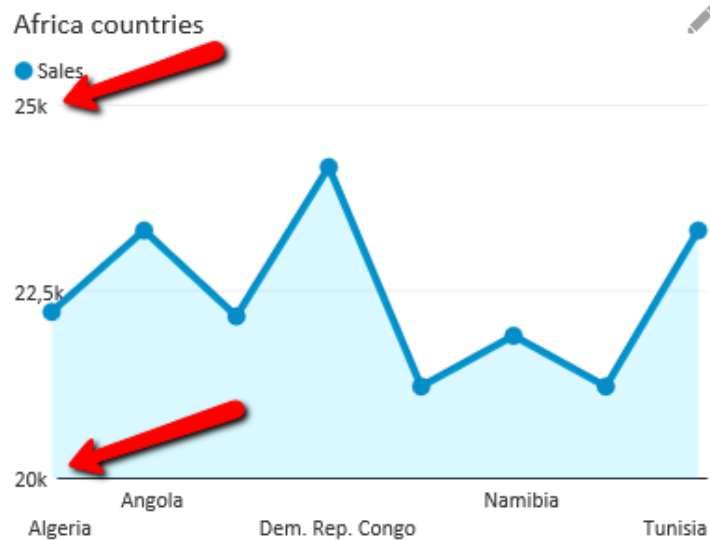
Tile > Africa countries

General Data Options

Min Y Value

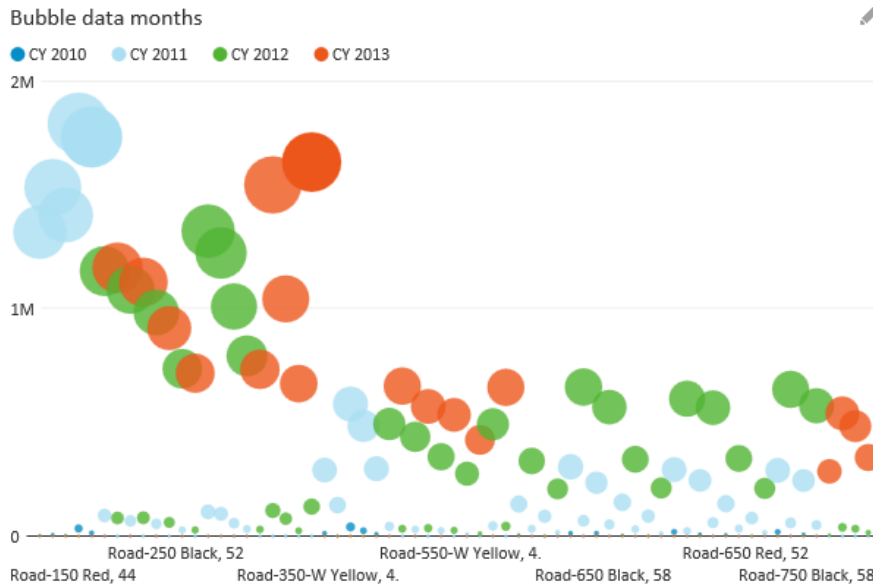
Max Y Value

By setting Min Y and Max Y value user actually zoom area of values that are of current interest.



#### 4.6. 'Bubble chart' specifics

For OLAP analysis that contains two measures, 'Bubble chart' can visualize both measures, first as position on Y axis, while second measure as bubble size, to get quick insight to related OLAP data.



#### 4.7. 'Combo' chart

To visualize and compare two data sets (analysis or query) on the same dashboard tile, 'Combo' chart visualization makes it possible.

After selecting base data set and 'Combo' chart, additional 'Options' on the tile configuration enables you to choose secondary data set to compare over first selected. First data set is visualized as 'Line chart', while secondary data set could be visualized as 'Line chart' or 'Column chart'. Secondary data set values could be displayed on same Y axis as first data set or on a separate Y axis.

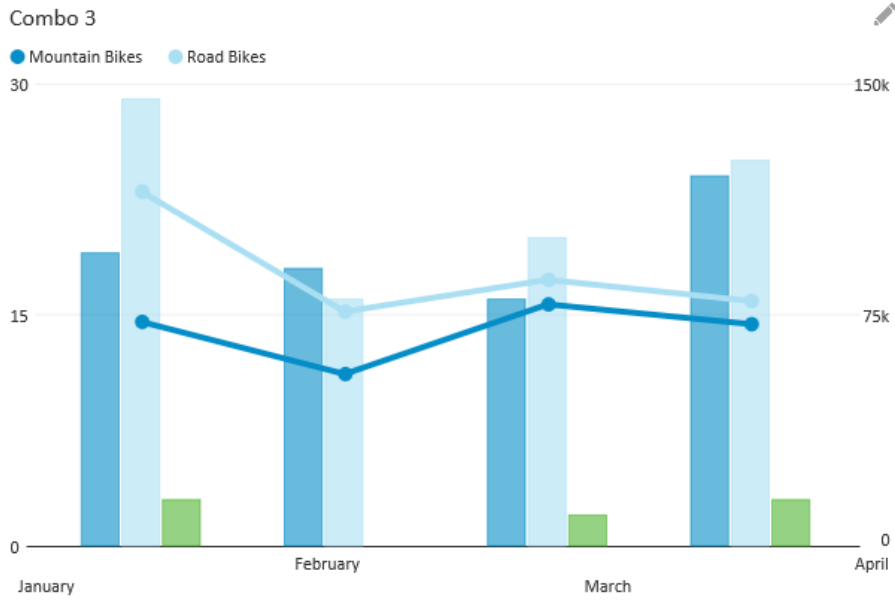
Tile > Combo 3

General Data Options

Compare Query/Analysis

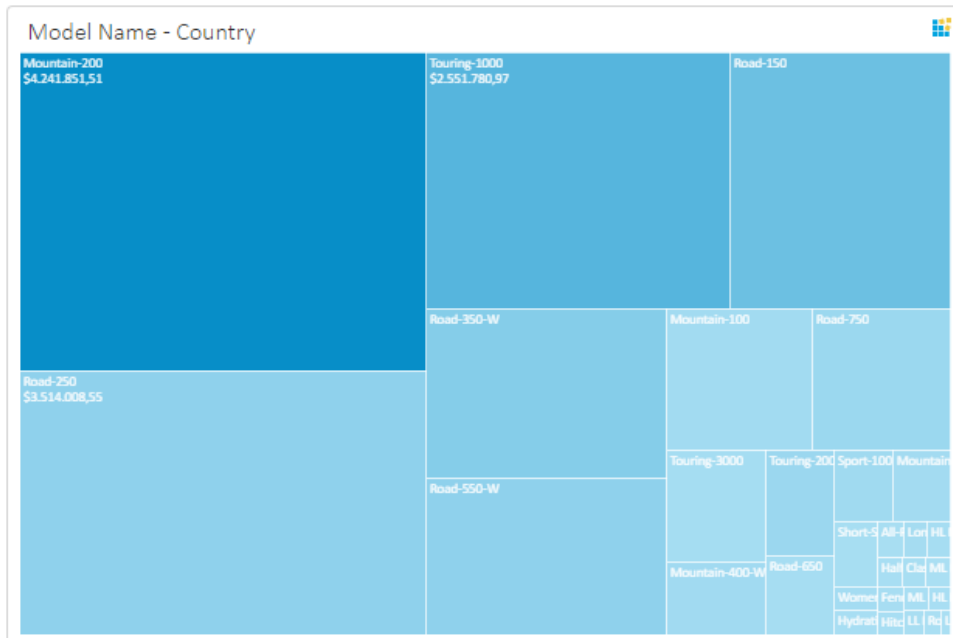
Compare chart type

Compare values on separate axis



#### 4.8. 'TreeMap' chart

'TreeMap' chart that is used to quickly gain perception of the values and its mutual proportions. There are several options to configure about 'TreeMap' behavior, such is color for 'high' and 'low' values and option to render size based on first series of values and color based on second series, separately.




Edit colors for 'High' and 'Low' values of the 'TreeMap' chart in tile visual options.

Display colors for second series

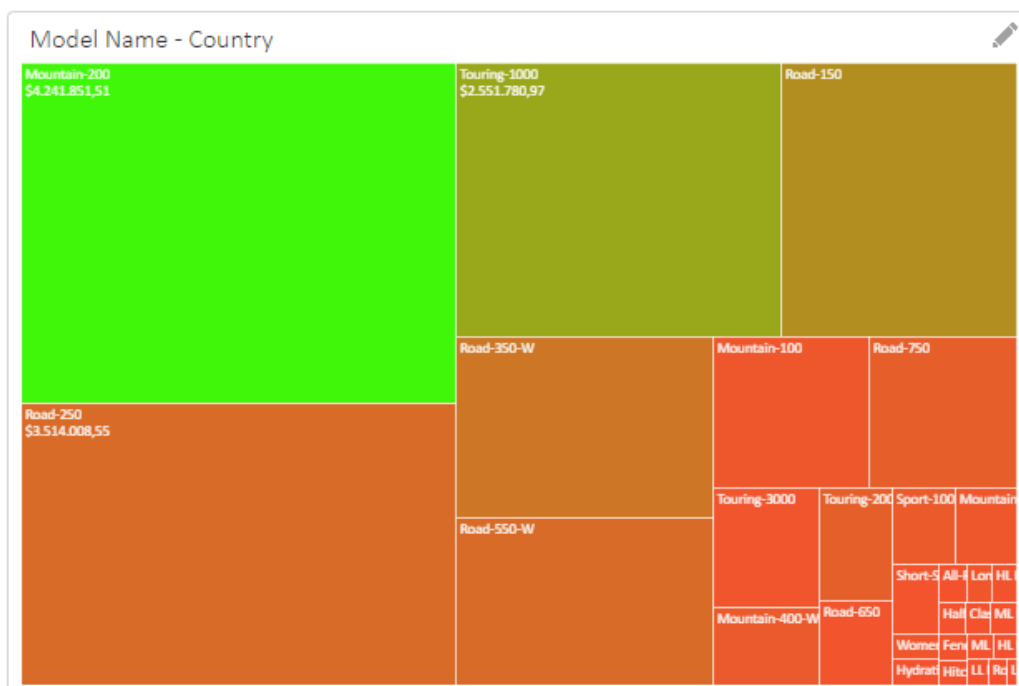
Color - Low

Color - HighColor - High

X



#3ff908
Cancel Select



TreeMap chart could be configured to display size of items based on first series of values, while displaying color based on second series of values from the data chart is based upon. If data is based upon OLAP data, at any time click on the particular item to use OLAP analytic actions, such is drill-down, drill-through, etc.

## 4.9. 'Table' chart

Often usage of data in the form of Table/Grid as most appropriate data insight in many cases, Kyubit Dashboards ensures with additional visualization features that will contribute to simplicity, elegance and focus on relevant details when 'Table' is rendered within the dashboard.

'Table' chart simply renders values from query or analysis with unlimited number of columns and rows and appropriate scroll bars if required. This way any data could be displayed on the dashboard without limitations.

'Table' chart is the only chart that could display 'Any data' query type, which does not have to include numeric values like other charts and could display any data type.

'Table' chart has numerous options to customize its appearance and focus user to relevant points on the chart. Use 'Grid Lines' options to draw horizontal or full grid lines on the table. Set table height, font-size, row height and column width for the table or set for each column individually background-color, fore-color, text-style and alignment to get the most appropriate look of the 'Table' chart on the dashboard. Dashboard 'Table' chart can render any data types from analyses or queries with option to display 'Value Bars' for numeric data types. All defined visual appearance options are also rendered while exporting dashboard to PDF file. If dashboard 'Table' is rendering analysis containing KPI definitions, KPI icons will be displayed automatically.

Products from AdventureWorks

| Customer Alternate Key Name     | Email and English - Spanish education                    | English, Spanish and French education | Phone, Address and Commute Distance                  | YearlyIncome |
|---------------------------------|--|---------------------------------------|--|--------------|
| Jon Yang<br>AW00011000          | Jon24@adventure-works.com<br>Bachelors Licenciatura      | Professional<br>Professional Cadre    | 3761 N. 14th St.1 (11)<br>500 555-0162,1-2 Miles     | 90000.0000   |
| Eugene Huang<br>AW00011001      | eugene10@adventure-works.com<br>Bachelors Licenciatura   | Professional<br>Professional Cadre    | 2243 W St.,1 (11) 500<br>555-0110,0-1 Miles          | 80000.0000   |
| Ruben Torres<br>AW00011002      | ruben35@adventure-works.com<br>Bachelors Licenciatura    | Professional<br>Professional Cadre    | 5844 Linden Land,1<br>(11) 500 555-0184,2-5 Miles    | 60000.0000   |
| Christy Zhu<br>AW00011003       | christy12@adventure-works.com<br>Bachelors Licenciatura  | Professional<br>Professional Cadre    | 1825 Village Pl.,1 (11)<br>500 555-0162,5-10 Miles   | 70000.0000   |
| Elizabeth Johnson<br>AW00011004 | elizabeth5@adventure-works.com<br>Bachelors Licenciatura | Professional<br>Professional Cadre    | 7553 Harness Circle,1<br>(11) 500 555-0131,1-2 Miles | 80000.0000   |


Products Australia  
Companies with a lot of exposure to international revenues or assets also benefit from them they also have higher over

'Table' chart samples...


Table Chart



















| Country        | Accessories  | Bikes          | Clothing     |
|----------------|--------------|----------------|--------------|
| Australia      | \$133,337.20 | \$8,852,050.00 | \$67,105.66  |
| Canada         | \$96,979.01  | \$1,821,302.39 | \$50,105.84  |
| France         | \$61,041.93  | \$2,553,575.71 | \$26,205.01  |
| Germany        | \$59,748.56  | \$2,808,514.35 | \$22,771.60  |
| United Kingdom | \$74,246.09  | \$3,282,842.66 | \$30,909.82  |
| United States  | \$245,035.82 | \$8,999,859.53 | \$127,351.31 |



Table Chart 

| Country ▾      | Accessories ▾ | Bikes ▾               | Clothing ▾   |
|----------------|---------------|-----------------------|--------------|
| Australia      | \$133,337.20  | <b>\$8,852,050.00</b> | \$67,105.66  |
| Canada         | \$96,979.01   | <b>\$1,821,302.39</b> | \$50,105.84  |
| France         | \$61,041.93   | <b>\$2,553,575.71</b> | \$26,205.01  |
| Germany        | \$59,748.56   | <b>\$2,808,514.35</b> | \$22,771.60  |
| United Kingdom | \$74,246.09   | <b>\$3,282,842.66</b> | \$30,909.82  |
| United States  | \$245,035.82  | <b>\$8,999,859.53</b> | \$127,351.31 |

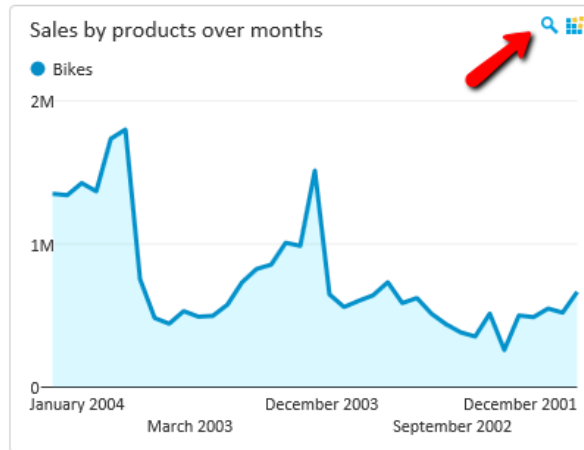
Table Chart 

| Country ▾      | Accessories ▾  | Bikes ▾ | Clothing ▾ |
|----------------|--|---------|------------|
| Australia      |  \$133,337.20  <b>\$8,852,050.00</b>  \$67,105.66                 |         |            |
| Canada         |  \$96,979.01  <b>\$1,821,302.39</b>  \$50,105.84                  |         |            |
| France         |  \$61,041.93  <b>\$2,553,575.71</b>  \$26,205.01                  |         |            |
| Germany        |  \$59,748.56  <b>\$2,808,514.35</b>  \$22,771.60                  |         |            |
| United Kingdom |  \$74,246.09  <b>\$3,282,842.66</b>  \$30,909.82                  |         |            |
| United States  |  <b>\$245,035.82</b>  <b>\$8,999,859.53</b>  <b>\$127,351.31</b> |         |            |

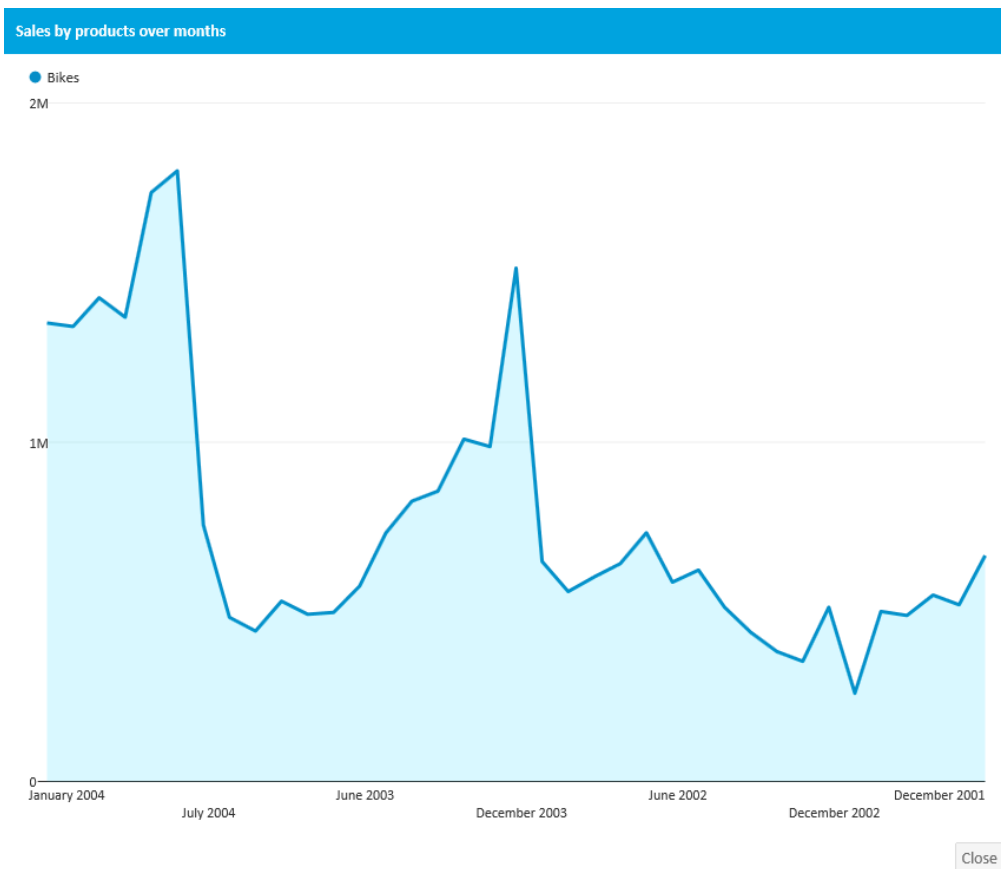
#### 4.10. Enlarged view on dashboard tile

Data visualization on dashboard tile in certain moments is not large enough, for example, for presentation purposes, when focus is on a particular tile.

All tiles have 'Magnify' icon that enlarges tile visualization.



Enlarge action transforms view to single tile visualization on the screen.



Enlarged view also enables OLAP actions (if data is from OLAP data source) and single point visualization.

#### 4.11. 'MDX query' data for dashboard tiles

While creating MDX query for dashboard tiles, values on column axis presents series, while values on rows axis presents categories. (More information about queries, see '6. Working with queries section')

Query
Permissions

Data
Impersonate
Caching

Define query to return required data.

Query Name:

Query type:

Data Source:

Query:

```
select {[Measures].[Internet Sales Amount], [Measures].[Internet Tax Amount]} on 0,
{[Product].[Product Categories].children} on 1
from
[Adventure Works]
```

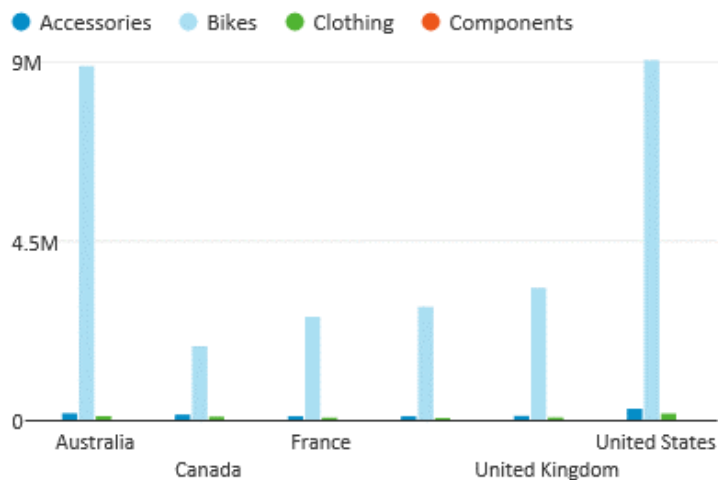
Results:

| Category           | Series Values         |                     |
|--------------------|-----------------------|---------------------|
| Product Categories | Internet Sales Amount | Internet Tax Amount |
| Accessories        | \$700.759,96          | \$56.060,80         |
| Bikes              | \$28.318.144,65       | \$2.265.451,62      |
| Clothing           | \$339.772,61          | \$27.181,81         |
| Components         | -                     | -                   |

Series

Categories

Example of 'Column chart' using above query data...



#### 4.12. 'SQL Queries' data for dashboard tiles

While creating TSQL query for dashboard tiles, values on column axis presents series, while values on rows axis presents categories. (More information about queries, see '6. Working with queries section')

Permissions

Data Impersonate Caching

Define query to return required data.

Query Name:

Query type: Analytic data (Categories, series)

Data Source: AdventureWorksDW2014(SQL)

Query: 

```
select top 20 englishproductname, salesamount, totalproductcost from factinternetsales
left join dimproduct on factinternetsales.productKey = dimproduct.productKey
```

Categories

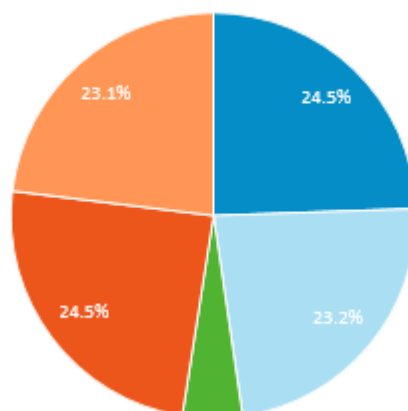
Series

Results

| Category                | Series Values            | Series Values                 |
|-------------------------|--------------------------|-------------------------------|
| englishproductname      | salesamount<br>[\$#,##0] | totalproductcost<br>[\$#,##0] |
| Road-150 Red, 62        | \$3,578,27               | \$2,171,29                    |
| Mountain-100 Silver, 44 | \$3,399,99               | \$1,912,15                    |
| Mountain-100 Silver, 44 | \$3,399,99               | \$1,912,15                    |
| Road-650 Black, 62      | \$699,10                 | \$413,15                      |
| Mountain-100 Silver, 44 | \$3,399,99               | \$1,912,15                    |
| Road-150 Red, 44        | \$3,578,27               | \$2,171,29                    |
| Road-150 Red, 62        | \$3,578,27               | \$2,171,29                    |

Example of 'Pie chart' using above query data...

- Road-150 Red, 62
- Mountain-100 Silve
- Road-650 Black, 62
- Road-150 Red, 44
- Mountain-100 Black



## 5. Dashboard layout configuration options

Dashboard and rendered visualizations could be additionally configured to display additional visual and data options. Each dashboard tile has visualization options that are easy to configure to maximize perception of related data.

### 5.1. Color theme pallet

Set dashboard color theme pallet that will be applied to all dashboard tiles or set color pallet for particular tile visualization. By default, all dashboard tiles inherit color theme from dashboard (General Settings) which is by default 'Standard' color theme. While in dashboard 'Design view' user can opt color theme for whole dashboard or set individual tiles color theme. Kyubit product delivers 5 color theme pallets (Standard, Warm, Cold, Strong, Gray), while with some workaround, custom color pallet could be created for the current environment to be available for all users designing their dashboards.

- 1) To change color pallet for whole dashboard, select 'dashboard design mode' -> 'details' -> 'general' -> select one of available pallets.
- 2) To change color pallet, select 'dashboard design mode' -> 'tile edit' -> 'options' -> select one of available pallets.

'Standard' color pallet ...

#### Internet Sales

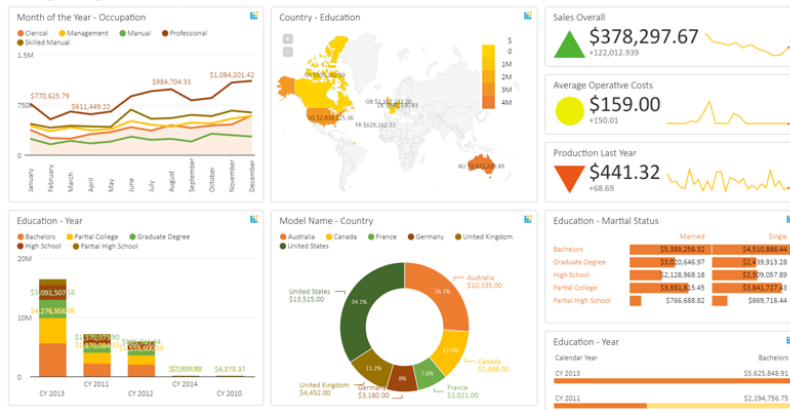
In June of 2014, Europe's Central Bank slashed interest rates into negative territory, a move that was called unconventional and experimental. The central bank pushed rates even deeper into the negative zone this year. That strategy is backfiring, warns Paul Achleitner, chairman of Deutsche Bank.



## 'Warm' color pallet...

### Internet Sales

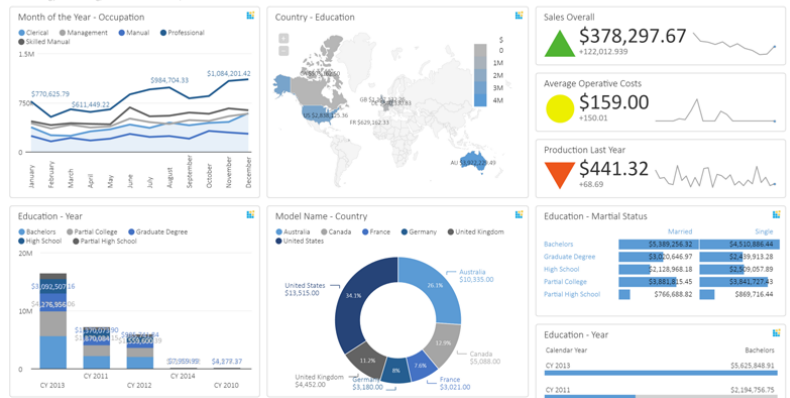
In June of 2014, Europe's Central Bank slashed interest rates into negative territory, a move that was called unconventional and experimental. The central bank pushed rates even deeper into the negative zone this year. That strategy is backfiring, warns Paul Achleitner, chairman of Deutsche Bank.



## 'Cold' color pallet...

### Internet Sales

In June of 2014, Europe's Central Bank slashed interest rates into negative territory, a move that was called unconventional and experimental. The central bank pushed rates even deeper into the negative zone this year. That strategy is backfiring, warns Paul Achleitner, chairman of Deutsche Bank.



## 5.2. Create Custom Color Pallet

With some manual workaround it is possible to add your own color pallet that will be available for selection in dashboard design view. To add your color set, follow this steps.

- 1) Locate file C:\Program Files\Kyubit\BusinessIntelligence\Javascrpts\collorPalletes.js (backup existing file)
- 2) Open file in text editor and add new array of colors to existing sets as on this same picture. Arrays of colors must be delimited with comma. Highlighted is newly added color sequence.

```

ColorPalletes.js - Notepad
File Edit Format View Help
$kyu.colorPalletes=[{Name:"Standard",Colors:"#058dc7 #aadff3 #50b432 #ed561b #ff9655 #edef00 #64e572 #fd91e5
#ff10120 #82a75a #08b081 #166609 #70b6a8 #8003b4 #11d496 #efc8ce #46bb2b #5b5f94 #c30475 #c4094f #98f410 #954058
#26d34a #d001cc #33d65e #d349ed #e15b29 #eaa4b0 #804914 #4aba40 #aa03f1 #4efc30 #4d473e #22965e #167709 #133ea5
#4e0051 #dfd926 #7f332f #6f97d1 #9f23f4 #c5e76b #3a3fbf #cacdc4 #89142c #5ac1de #a89128 #154015 #3b0700
#9569b5".split(" ")}},{Name:"Warm",Colors:"#ED7D31 #FFC000 #70AD47 #9E480E #997300 #43682B #F1975A #FFCD33 #8CC168
#D26012 #CC9A00 #5A8A39 #F4B183 #FFD966 #A9D18E #843C0C #7F6000 #385723 #F3AA78 #FFD34D #9AC97B #B85410 #B38600
#4E7932 #F6BE98 #FFDF7F #B7D8A1".split(" ")}},{Name:"Cold",Colors:"#5B9BD5 #A5A5A5 #4472C4 #255E91 #636363 #264478
#84B4DF #B7B7B7 #698ED0 #327DC2 #848484 #335AA1 #9DC3E6 #C9C9C9 #8FAADC #1F4E79 #525252 #203864 #8CB9E2 #C0C0C0
#7C9CD6 #2B6DA9 #747474 #2C4F8C #ADCDEA #D2D2D2 #A2B9E2".split(" ")}},{Name:"Strong",Colors:"#70AD47 #4472C4 #FFC000
#43682B #264478 #997300 #8CC168 #698ED0 #FFCD33 #5A8A39 #335AA1 #CC9A00 #A9D18E #8FAADC #FFD966 #385723 #203864
#7F6000 #9AC97B #7C9CD6 #FFD34D #4E7932 #2C4F8C #B38600 #B7D8A1 #A2B9E2 #FFDF7F".split(" ")}},
{Name:"Gray",Colors:"#5F5F5F #B3B3B3 #898989 #212121 #DADADA #AAAAAA #7C7C7C #5F5F5F #B3B3B3 #898989
#212121".split(" ")}},{Name:"CS1",Colors:"#5F5F5F #B3B3B3 #898989 #212121 #DADADA #AAAAAA #7C7C7C #5F5F5F #B3B3B3
#898989 #212121".split(" ")}];
  
```

- 3) Save C:\Program Files\Kyubit\BusinessIntelligence\Javascripts\collorPallets.js file and also save it to some other backup place, that will be used to restore same file after upgrade to new version on Kyubit Business Intelligence.
- 4) Custom color pallet is available for selection for Dashboard color theme or particular Tile color theme.

### Dashboard details

- General
- Header/Footer
- Slides

Dashboard title

Description

Color Palletes

Tile Border

- Standard
- Warm
- Cold
- Strong
- Gray
- CS1

OK Close

### 5.3. Value Labels

All chart visualization have option to display 'Value Labels', which means that value for particular chart segment will be visible without having to move mouse over it, which is particularly practical while exporting dashboard to PDF file or watching Dashboard tiles on slide show.

To set 'Value Label' options, follow these steps:

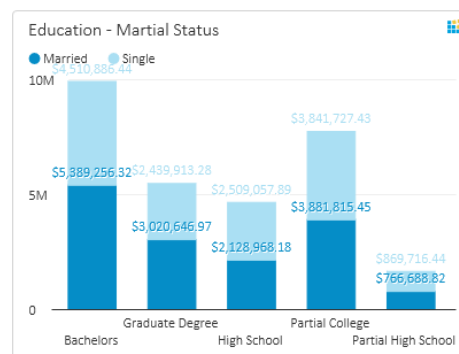
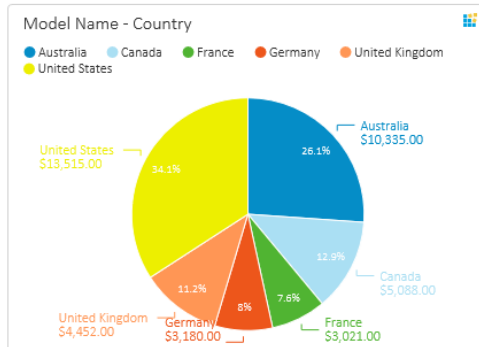
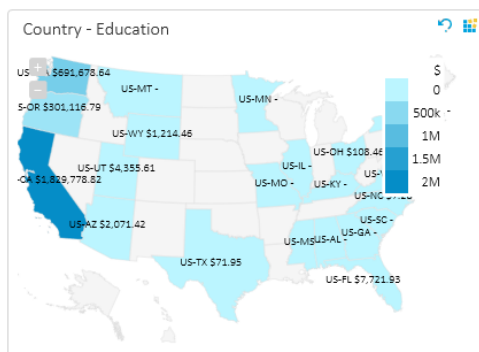
- 1) Select 'Dashboard Design mode' -> 'Tile edit' -> 'options'
- 2) Choose 'All' to set 'Value Labels' for all values on the chart.
- 3) Choose 'Top N' to set 'Value Labels' for highest values on the chart.
- 4) Choose 'Value Label – Categories' to display 'Value Labels' only for selected categories.
- 5) Choose 'Value Label – Series to display 'Value Labels' only for selected series.

**Tile > Australia - Education by Occupation**

General
Data
Options

|                           |   |
|---------------------------|---|
| Legend                    | <input type="text" value="Top"/>                    |
| Color Palletes            | <input type="text" value="Inherit from Dashboard"/> |
| Pivot                     | <input type="checkbox"/>                            |
| Specific Categories       | <input type="text"/> ...                            |
| Specific Series           | <input type="text"/> ...                            |
| Value Labels              | <input type="text" value="Top 2"/>                  |
| Value Labels - Categories | <input type="text"/> ...                            |
| Value Labels - Series     | <input type="text"/> ...                            |

OK Cancel

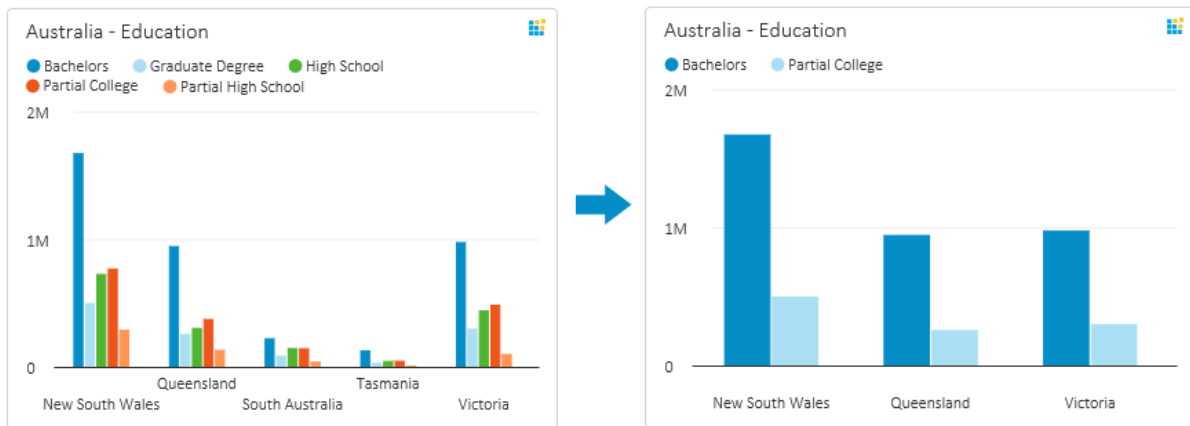




## 5.4 Show only selected categories/series

OLAP analysis, MDX and SQL queries returns data structures that consist of categories and series to be visualized on the dashboard charts. In dashboard 'Design View' user can select to show only particular categories or series and narrow focus to the data of current interest.

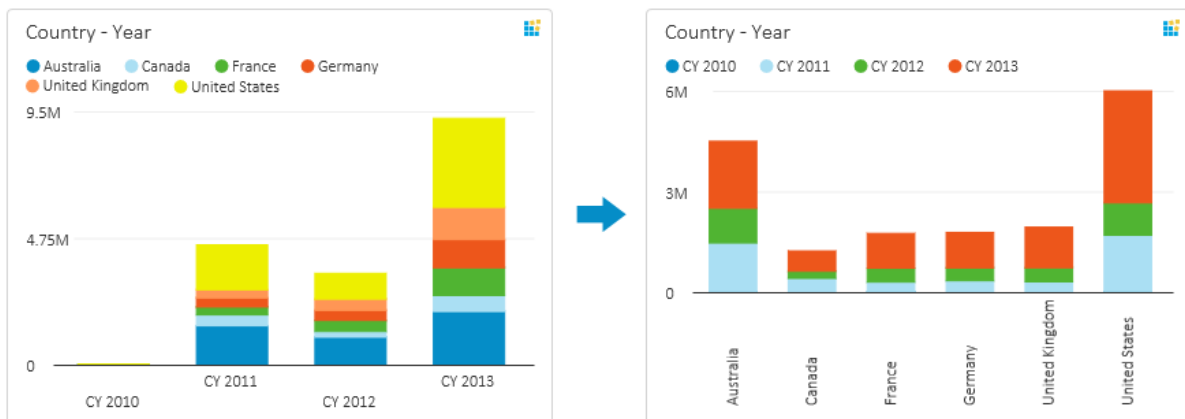
- 1) Select 'Dashboard design mode' -> 'Tile edit' -> 'Options'
- 2) Choose 'All' to set 'Value Labels' for all values on the chart.
- 3) Choose 'Specific Categories' to select categories that will be displayed
- 4) Choose 'Specific Series' to select categories that will be displayed



## 5.5 Pivot Categories/Series

With one click on the tile 'Options' switch position of categories and series and turn around impression of the data on the chart visualization. Useful feature when returned data from OLAP and SQL sources does not have structure of rows and columns we would like to use on the chart.

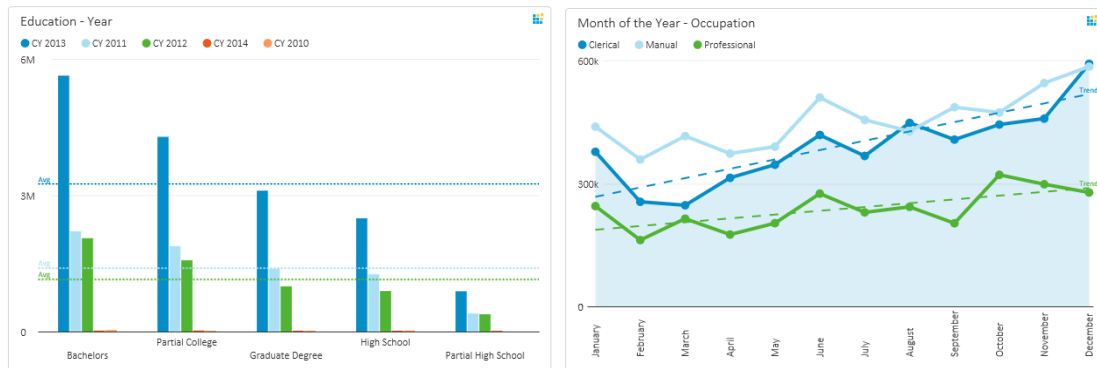
- 1) Select 'Dashboard design mode' -> 'Tile edit' -> 'Options'
- 2) Mark 'Pivot' checkbox, categories and series will switch positions



## 5.6. Show Trend/Average Lines

Select series of the data to calculate and display 'Trend Line' or 'Average Line' on supported chart types (Line Chart, Column Chart, Area Chart and Bubble Chart). 'Trend/Average Line' series are displayed in the same color as selected series of data. 'Trend Line' is based on Linear Trend equation.

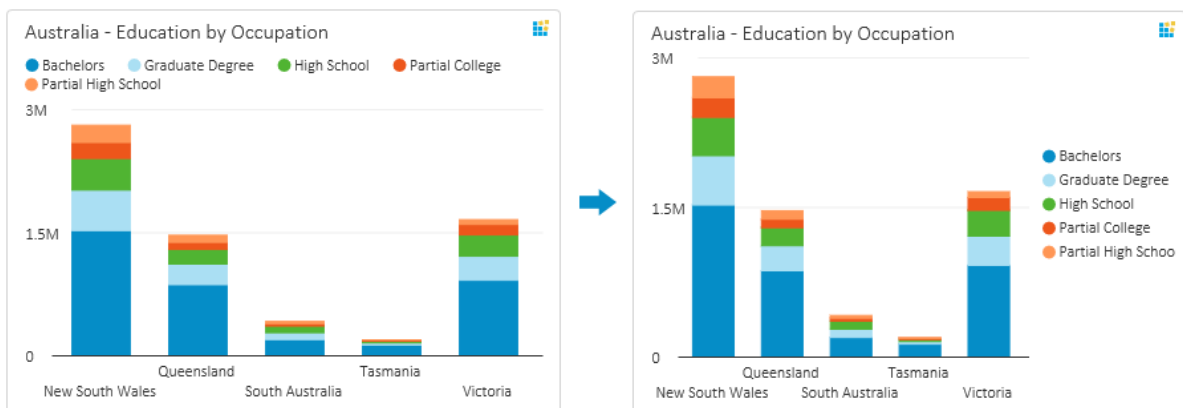
- 1) Select 'Dashboard design mode' -> 'Tile edit' -> 'Options'
- 2) Select 'Series Trend Line' or 'Series Average Line' pickers to select series for which you would like to display Trend or Average.



## 5.7. Legend display and position

Customize appearance of the chart legend on each individual tile on the dashboard. Legend position could be set in tiles 'Options' and could be set to 'Top', 'Right' and 'None' position value.

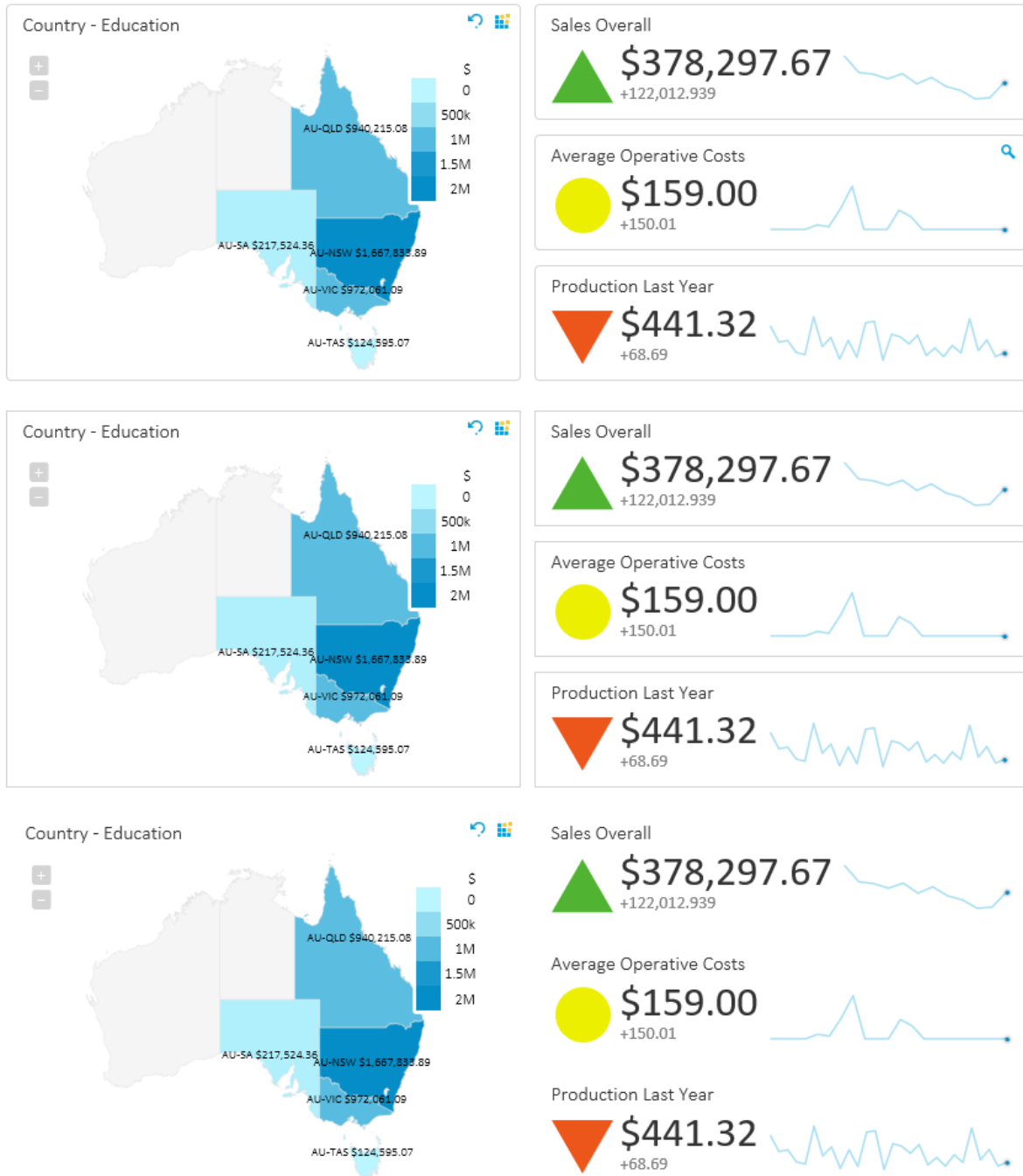
- 1) Select 'Dashboard design mode' -> 'Tile edit' -> 'Options'
- 2) Select 'Legend' dropdown and select one of available values.



## 5.8. Dashboard Tile Border

Dashboard tile border is displayed with 'Rounded' edges by default. In 'Design View' dashboard 'Details' -> 'General' settings tile border could be set to 'Square' or 'None' borders.

- 1) Select 'Dashboard design mode' -> 'Details' -> 'General'
- 2) Select 'Tile Border' dropdown and select one of available values.



## 6. Working with KPIs

Once created, KPI could be re-used on many dashboards with respect to defined permissions on the KPI. All available KPIs to current user are visible in 'Dashboards' -> 'KPI' section of Kyubit Business Intelligence.

The screenshot displays the Kyubit Business Intelligence interface. On the left is a navigation sidebar with the following items: Home, Analyses, Dashboards, Data Sources, Queries, and KPI & Scorecards. The 'KPI & Scorecards' section is expanded, showing two sub-items: 'KPIs > All available' and 'KPIs > Created by me'. The main content area on the right is titled 'KPI & Scorecards' and 'KPIs > All available'. It features three buttons: 'Create new KPI' (in blue), 'Delete KPIs', and 'Clone'. Below these buttons is a search bar labeled 'Title' with a dropdown arrow. A list of KPIs is displayed, each with a checkbox and a paper plane icon: 'Bikes 2015', 'Month sales (YTD)', 'Month sales by product', and 'Production planned'.

When one of dashboard tiles should display KPI, one must first be defined in the Kyubit Business Intelligence application to be used on dashboard itself. It could be right away created while in dashboard 'Design' view, without leaving working dashboard.

## 6.1. Designing KPI

'KPI Design' form offers everything on one place to create KPI in Kyubit Business Intelligence application.

The screenshot shows the 'KPI Design' form with the following configuration:

- Success Model: Higher is better
- KPI Value: Analysis: Contoso Sales
- Success threshold: 1320000
- Fail threshold: 1250000
- Last change value: (empty)
- Show last change: Bottom
- Last change as percentage:
- Show KPI values line chart:

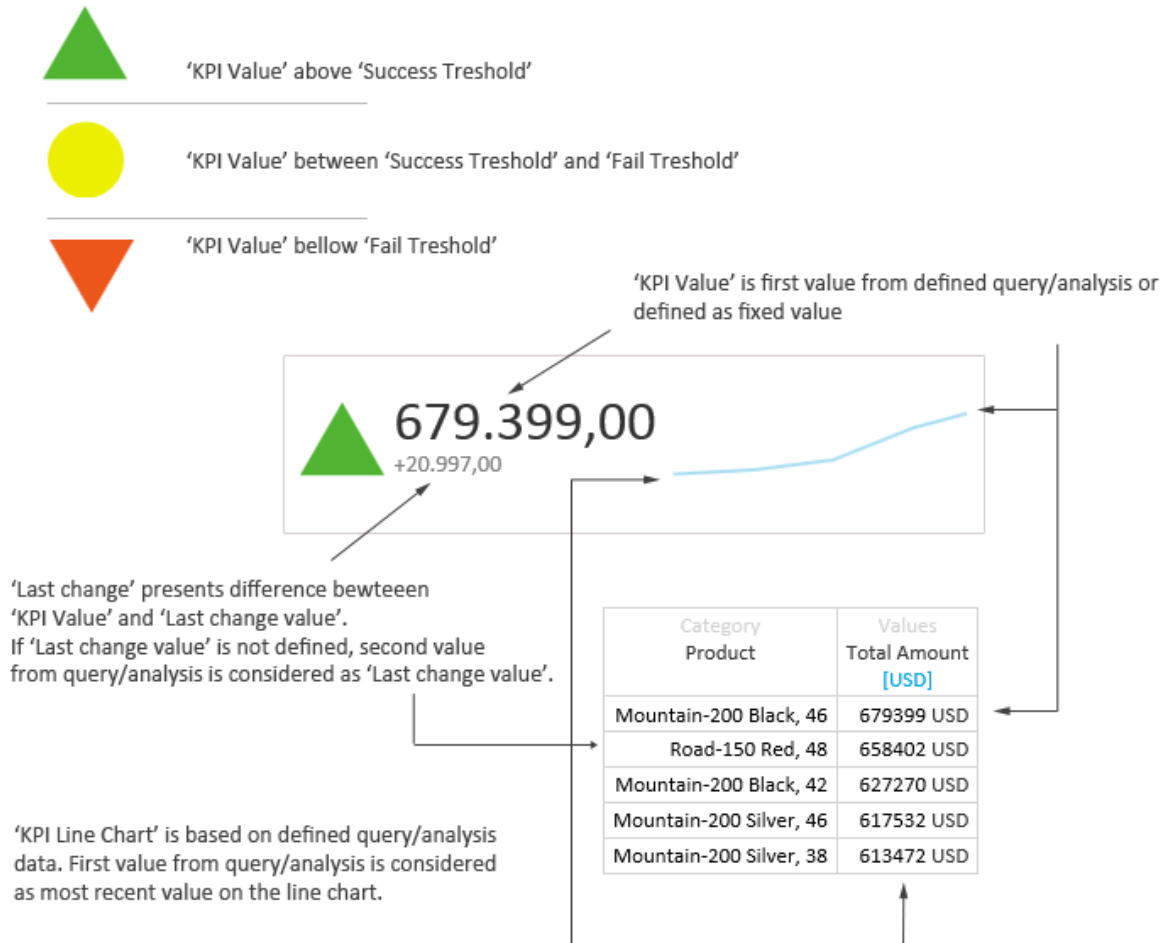
The preview window displays a green triangle icon, the value 1.353.298,00, a percentage change of -60.76%, and a line chart. A 'Test KPI' button is located to the right of the preview. At the bottom of the form are buttons for 'Save', 'Delete', and 'Close'. A 'KPI design tips' button is also present.

- 'KPI Name', defines full name of the KPI in the system.
- 'KPI Short Name', will be used on places (mobile device), where space is limited
- 'KPI Description', simply described KPI structure for other users.
- 'Success Model', defines if higher values are more successful or lower values are more successful.
- 'KPI Value' is actual value that is tested for KPI success. Could be configured as 'Fixed numeric value' or value from 'Query/Analysis'.
- 'Success threshold', defines limit above KPI status is consider as 'Success' and marked with green arrow icon. Could be configured as 'Fixed numeric value' or value from 'Query/Analysis'.
- 'Fail threshold', defines limit bellow KPI status is considered as 'Failed' and marked with red arrow icon. Could be configured as 'Fixed numeric value' or value from 'Query/Analysis'.
- If 'KPI value' is between 'Success' and 'Fail' limit, KPI is in the 'Even' status and marked with yellow circle.
- 'Last change as percentage', defines if last change will be displayed as percentage or regular delta value.
- 'Show KPI values line chart', defined if line chart will be visible next to KPI to reflect changing of data through time, up to last (current) value. KPI data feed is based on series of values (first series of analysis/query) and last value in series is considered as current value to be evaluated for KPI, previous values are considered as historic and could be displayed as list chart next to KPI indicator.

When all inputs are selected, click on 'Test KPI' to immediately display KPI visualization and perhaps make correction, before it is closed.

## 6.2. Understanding data usage for KPI design

Data to display KPI comes from 'Analysis' (existing analysis within Kyubit Business Intelligence application), 'MDX Query' or 'TSQL Query'. Value to be evaluated as relevant for KPI is the last value in the first series of values retrieved from analysis or query. All other values before last values are considered as historic supplement of values and are used to describe trend and last value change (delta).



KPI value is first value in first series of query values, other values are used to draw line chart and penultimate value is used to show 'last value change'.



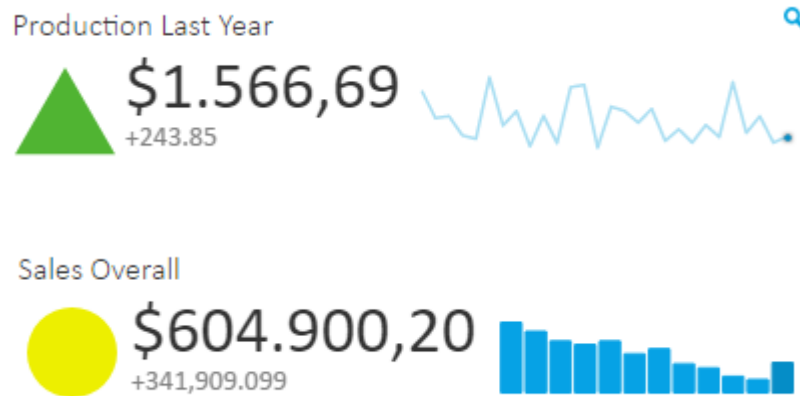
Same principles are used if data is retrieved from 'Analysis' or 'MDX query'.

## 6.3. Setting permissions for KPI

If KPI should be visible to other users, click on the 'Permissions' options in the upper-right corner and add appropriate Active Directory users and groups to have 'Read' or 'Read/Write' permissions or set unrestricted access to created KPI. (See chapter 7.1. for more details)

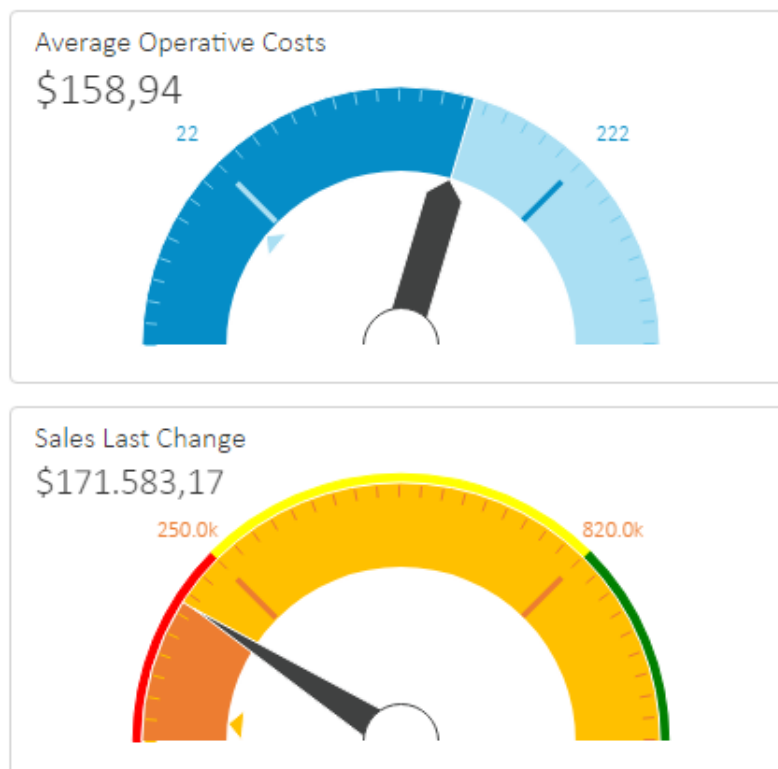
## 6.4. KPI visualization

Default KPI visualization on the dashboard includes KPI status icon (that quickly describes current KPI status), KPI current value, last values change and last changes of values displayed as small line chart or column chart.



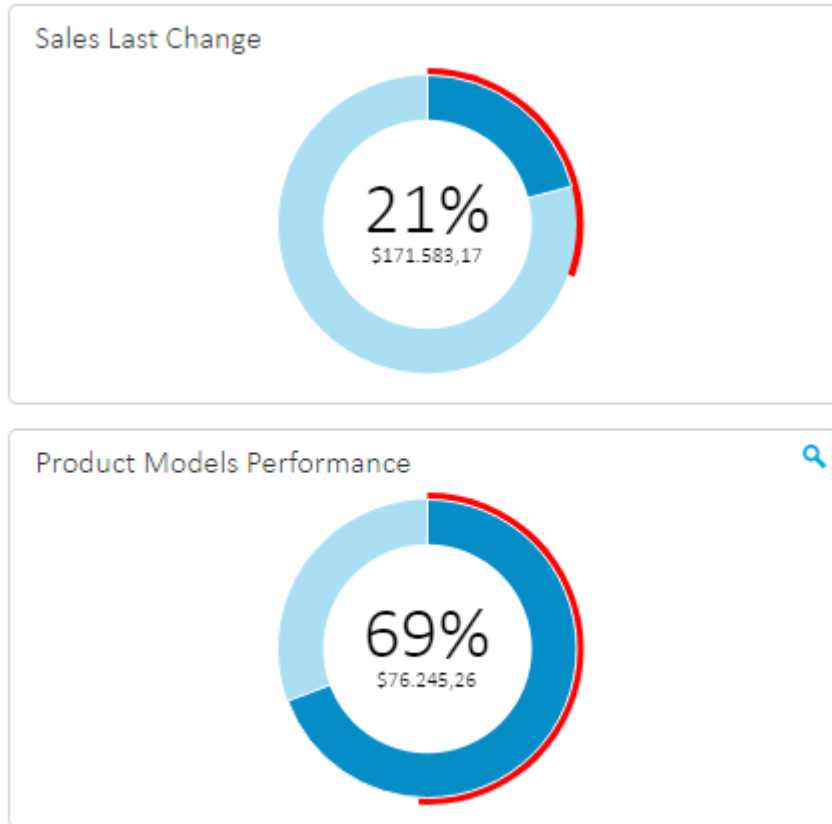
## 6.5. Gauge KPI visualization

Gauge visualization displays KPI current status with additional insight on how much it takes to meet success or fail threshold that is indicated by pointer on the gauge. Various visualizations options are included to design gauge that suits best to your visualization requirements, which includes colors, various pointer types, display of mini charts, last value indicator and additional color meter on the top. All visualization options could be selected at the tile visualization options tab.



## 6.6. Goal-Meter KPI visualization

Another way of KPI status display with circle metric showing how much it takes until KPI reach its goal with additional red arc that displays also failure area of the KPI. Simply add Goal-Meter to the dashboard and attach existing KPI to display its status.





## 7. Scorecards

Organize multiple KPIs to a list that presents status of all KPIs, targets, indicators, goal percentage on one place on the dashboard. Easy create Scorecard list in the KPI & Scorecard section of the application and assign appropriate permissions.

KYUBIT BusinessIntelligence

KPI & Scorecards  
Scorecards > All available

Create new Scorecard Delete Clone

| Title             | KPIs |
|-------------------|------|
| Sales performance | 16   |

No batteries, no cables and easy to mount. Over 12 Hours lighting time after one day sunlight charging; waterproof IP64 rating, heatproof and durable. Save w/ the 3-pack.

Pick from the list of existing KPIs and arrange order you prefer.

Scorecard

General Definition

Set Scorecard KPI elements.

All available KPIs

- Bikes 2015
- Month sales (YTD)
- Month sales by product
- Production planned

Scorecard

- North America Sales
- Q1 Mountain Bikes
- Production planned
- Without fixed value
- Departments
- Areas
- Overall
- KPI One
- Sales vs Production
- Europe
- Bikes 2015
- Evaluations
- Month sales
- Month sales by product
- TST KPI, two series, 30 items, factinternetsales
- TST KPI Decimal - 53 Items, All State-Provice, single measure

Refresh

Select/Deselect All Up Down

Close

Appearance of the Scorecard on the dashboard depends of the dashboard column width. If there is the place, more details about Scorecard KPIs will be displayed.

#### Narrow Dashboard Column:

| KPI           | Actual           | KPI vs Target |
|---------------|------------------|---------------|
| North Amer... | ▲ \$9.061.000,58 |               |
| Dummy         | ▲ 380 EUR        |               |
| Department... | ▼ 49             |               |
| Areas         | ▲ 27             |               |
| Overall       | ● 980123456      |               |
| KPI One       | ● \$629.162,33   |               |
| Sales vs P... | ● 380 EUR        |               |
| Bikes 2015    | ▼ \$37,29        |               |
| Evaluation... | ▼ 9 Trials       |               |
| Month sale... | ● 20000          |               |
| Month sale... | ▲ \$9.061.000,58 |               |
| TST KPI, t... | ▲ 3.578,27 USD   |               |
| TST KPI De... | ▲ \$5.714.257,69 |               |

#### Wide Dashboard Column:

| KPI           | Actual           | Target           | Target %       | Trend | KPI vs Target |
|---------------|------------------|------------------|----------------|-------|---------------|
| North Amer... | ▲ \$9.061.000,58 | 111.111          | 8.154,91%      |       |               |
| Dummy         | ▲ 380 EUR        | 3                | 12.666,67%     |       |               |
| Department... | ▼ 49             | 100              | 49%            |       |               |
| Areas         | ▲ 27             | 50               | 54%            |       |               |
| Overall       | ● 980123456      | 1.245.123.456,89 | 78,72%         |       |               |
| KPI One       | ● \$629.162,33   | 1.000.000        | 62,92%         |       |               |
| Sales vs P... | ● 380 EUR        | 333              | 114,11%        |       |               |
| Bikes 2015    | ▼ \$37,29        | 555              | 6,72%          |       |               |
| Evaluation... | ▼ 9 Trials       | 40               | 22,5%          |       |               |
| Month sale... | ● 20000          | 43.421,04        | 46,06%         |       |               |
| Month sale... | ▲ \$9.061.000,58 | 200.000          | 4.530,5%       |       |               |
| TST KPI, t... | ▲ 3.578,27 USD   | 3.400            | 105,24%        |       |               |
| TST KPI De... | ▲ \$5.714.257,69 | 37,3             | 15.319.725,72% |       |               |

If KPI has 'Short Name' defined, it will be used to display KPI name on the Scorecard, if not first 10 characters of KPI default name will be used.

## 8. Working with Queries

Data for dashboard tiles comes from 'Analysis' (existing analysis in Kyubit Business Intelligence) or from MDX/TSQL queries. This chapter describes 'Query' creation and some important properties of queries.

All queries available to current user are displayed in Dashboards -> Queries section of Kyubit Business Intelligence. Two query views are available: 'All available Queries' (considering query permissions) and all queries 'Created by me'.

Queries could be MDX queries for OLAP data source or SQL queries for SQL Server or ODBC Data sources that accept SQL query data requests.

### 8.1. Creating query

All Kyubit Business Intelligence users could create query using Query design form and Data sources for which they are given permissions.

'Query Type' has two options:

- a) **Analytic data.** This form of query consists of Categories and Series. First column defines Categories, while other columns presents Series and must contain numeric values. This form of query is used to present / visualize data on the dashboard.
- b) **Filter Values.** This form of query is only used to list values that would be used as 'drop down' values for SQL filtering on the dashboard. Check section 8.2 'SQL Dashboard filtering' for more details on this topic.

**Query**

Data Impersonate Caching

Define query to return required data.

Query Name:

Query type:

Data Source:

Query

```
select top 10 englishproductname as 'Product Name', salesamount as 'Sales amount' from factinternetsales
left join dimproduct on factinternetsales.productKey = dimproduct.productKey
order by salesordernumber desc
```

Results

| Category<br>Product Name | Values<br>Sales amount<br>[\$#,.#0] |
|--------------------------|-------------------------------------|
| AWC Logo Cap             | \$8,99                              |
| All-Purpose Bike Stand   | \$159,00                            |
| Fender Set - Mountain    | \$21,98                             |
| AWC Logo Cap             | \$8,99                              |
| Fender Set - Mountain    | \$21,98                             |
| Sport-100 Helmet, Red    | \$34,99                             |
| HL Mountain Tire         | \$35,00                             |

For each query 'Data source' have to be selected. If data source is OLAP database, MDX query will be expected and if data source is SQL database, TSQL query will be expected.

Both MDX and TSQL queries always expect first column as category column with any type of data, while all subsequent columns are considered as series of values and must be of numeric type.

Both MDX and TSQL queries expects at least one series of values (one category and one series columns of data).

## 8.2. Query values "Format string"

For each of column of query data "Format string" definition could be defined to present data in appropriate manner to end users.

Query

```
select top 10 englishproductname as 'Product Name', salesamount as 'Sales amount' ,
salesamount/0.9 as 'Sales amount (EUR)'
from factinternetsales
left join dimproduct on factinternetsales.productKey = dimproduct.productKey
order by salesordernumber desc
```

Results

| Category<br>Product Name | Series Values<br>Sales amount<br>[Format Values] | Series Values<br>Sales amount (EUR)<br>[Format Values] |
|--------------------------|--|--|
| AWC Logo Cap             | 8,9900   | 9,988888   |
| All-Purpose Bike Stand   | 159,0000   | 176,666666   |
| Fender Set - Mountain    | 21,9800  | 24,422222  |
| AWC Logo Cap             | 8,9900   | 9,988888   |
| Fender Set - Mountain    | 21,9800  | 24,422222  |
| Sport-100 Helmet, Red    | 34,9900  | 38,877777  |
| HL Mountain Tire         | 35,0000  | 38,888888  |

Click on the column 'Format string' option and fill-in measure format string for selected column.

### Set number format definition for column 'Sales amount'

Format Values

Example

OK

Cancel

To get required number format output for data usage.

| Category<br>Product Name | Series Values<br>Sales amount<br>[\$#,#. #0] | Series Values<br>Sales amount EUR<br>[€#,#. #0] |
|--------------------------|--|---|
| AWC Logo Cap             | \$8,99                                       | €9,99   |
| All-Purpose Bike Stand   | \$159,00                                     | €176,67   |
| Fender Set - Mountain    | \$21,98                                      | €24,42  |
| AWC Logo Cap             | \$8,99                                       | €9,99   |
| Fender Set - Mountain    | \$21,98                                      | €24,42  |
| Sport-100 Helmet, Red    | \$34,99                                      | €38,88  |
| HL Mountain Tire         | \$35,00                                      | €38,89  |

Examples of "Format string" for number **123456.789**

\$#,#.### => \$123.456,78

€#,#.### => €123.456,78

### USD => 123456,78 USD

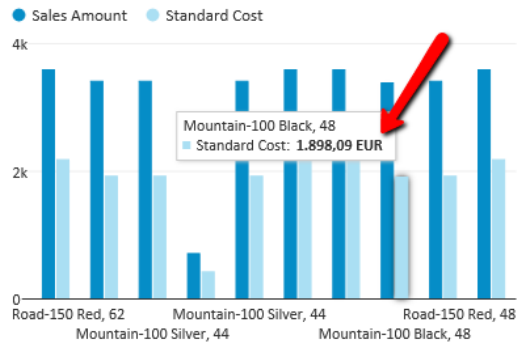
#,#. # => 123.456,7

#,#.#### => 123.456,789

#,#.####0 => 123.456,7890

#,# => 123.456

Same measure unit will be displayed wherever this query is used on any of the dashboard visual elements (tiles).



### 8.3. Impersonate query execution

By default, query will be executed in the context of current user. If for any reason data source needs to be accessed with different user credentials. Impersonate user credentials could be defined on 'Impersonate' tab on the query design form.

**Query**

Data
Impersonate
Caching

Execute query in a specific user security context.

Domain name

User name

Password

### 8.4 User Properties as query additional filters

Query could be filtered using current user properties to show data of interest for current user. User properties are Login Name, Real Name of current user or custom created user properties that could be assigned and changed by the Kyubit administrator.

To create and manage user properties, Kyubit Administrator should navigate to Administration -> 'Users and Admins', create new custom user properties and click on each user to assign his custom property values.

👤 **Nicole Peterson**

|            |                 |
|------------|-----------------|
| Login Name | KYUBIT\test2    |
| Real Name  | Nicole Peterson |
| Active     | ✔️              |
| Admin      | -               |

User Properties

- 🔑 Country: 'Australia';'Canada'
- 🔑 City: 'Brisbane';'Perth'
- 🔑 Product: (Empty)

**Property Value**

Country  
'Australia';  
'Canada'

Save
Close

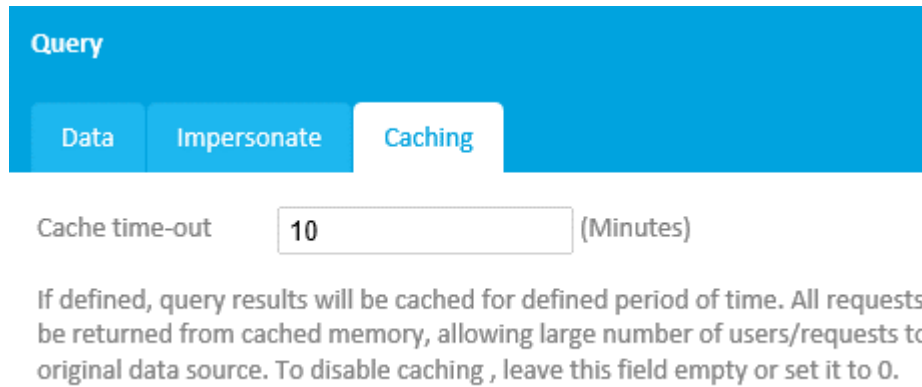
'User Properties' could be used to filter Analyses, Queries and Dashboards.

To add 'User Property' as query, add 'User Property' name with double square brackets to your SQL or MDX query.

| Query Name  | <input type="text" value="My Countries"/>  |          |        |           |         |   |        |    |           |
|-------------|--|----------|--------|-----------|---------|---|--------|----|-----------|
| Query type  | <input type="text" value="Any data"/>  |          |        |           |         |   |        |    |           |
| Data Source | <input type="text" value="KyubitInternal(SQL)"/>   |          |        |           |         |   |        |    |           |
| Query       | <pre>select countryid, country from countries where country in ([[Country]])</pre>   |          |        |           |         |   |        |    |           |
| Results     | <table border="1" style="border-collapse: collapse; text-align: center;"> <thead> <tr> <th style="font-weight: normal;">Category</th> <th style="font-weight: normal;">Values</th> </tr> </thead> <tbody> <tr> <td>countryid</td> <td>country</td> </tr> <tr> <td>2</td> <td>Canada</td> </tr> <tr> <td>12</td> <td>Australia</td> </tr> </tbody> </table> | Category | Values | countryid | country | 2 | Canada | 12 | Australia |
| Category    | Values   |          |        |           |         |   |        |    |           |
| countryid   | country  |          |        |           |         |   |        |    |           |
| 2           | Canada   |          |        |           |         |   |        |    |           |
| 12          | Australia  |          |        |           |         |   |        |    |           |

## 8.5 Query caching

Query results could be cached to avoid production data sources from constant query execution and save their processing time. Imagine hundreds of users opening same dashboard and for each opening queries to underlying data sources executes each time dashboard is opened. That kind of query execution is unnecessary in most scenarios and caching queries for certain amount of time perfectly good for most dashboard scenarios. To set caching on certain query, open query design form and on 'Caching' tab set number of minutes for which query results will be cached.



The screenshot shows a configuration interface for a 'Query'. At the top, there is a blue header with the word 'Query' in white. Below the header, there are three tabs: 'Data', 'Impersonate', and 'Caching'. The 'Caching' tab is currently selected and highlighted. Below the tabs, there is a label 'Cache time-out' followed by a text input field containing the number '10' and the text '(Minutes)' to its right. Below the input field, there is a paragraph of text explaining the caching functionality.

Query results are cached on two levels. First, query results are cached on ASP.NET level within Kyubit Business Intelligence application memory. If, for any reason, IIS is restarted or application is recycled within IIS execution, query results are stored in Kyubit Business Intelligence internal database. In both cases, cached query results will expired after defined amount of time and original data source will be queries afterwards.

## 8.6 Setting Query permissions

If Query should be visible to other users, click on the 'Permissions' options in the upper-right corner and add appropriate Active Directory users and groups to have 'Read' or 'Read/Write' permissions or set unrestricted access to created Query. (See chapter 7.1. for more details)

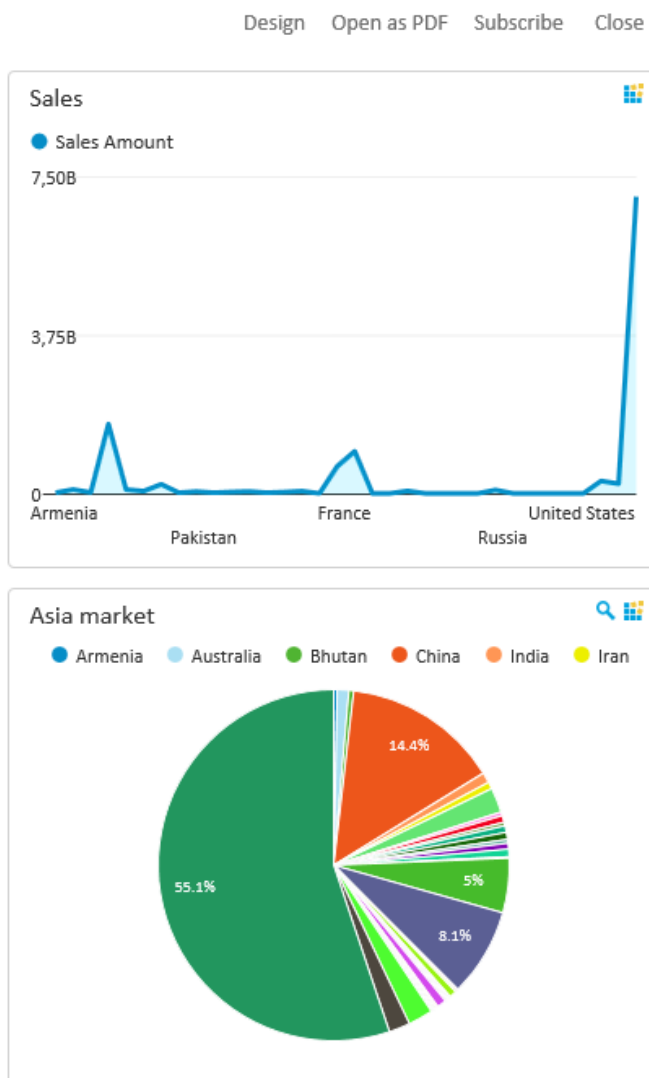


## 9. Dashboard slicers and analysis within dashboard

### 9.1. OLAP Slicers

All data on dashboards that is based on OLAP data source could be manipulated with OLAP data slicers that could be added in design or production time. If slicer is added in design time, it will be part of the dashboard whenever dashboard is opened. Also users who are not dashboard designers, but only use dashboard could also add dashboard slicer that will be only a temporary supplement to the dashboard.

Adding slicer for certain OLAP data source will automatically filter (refresh) all tiles based on same OLAP data source with slicer dimension members. Slicers could be additional changed, reordered and removed to provide fine analysis tool while exploring OLAP data.



Product Categories

- Bikes, Clothing

Select

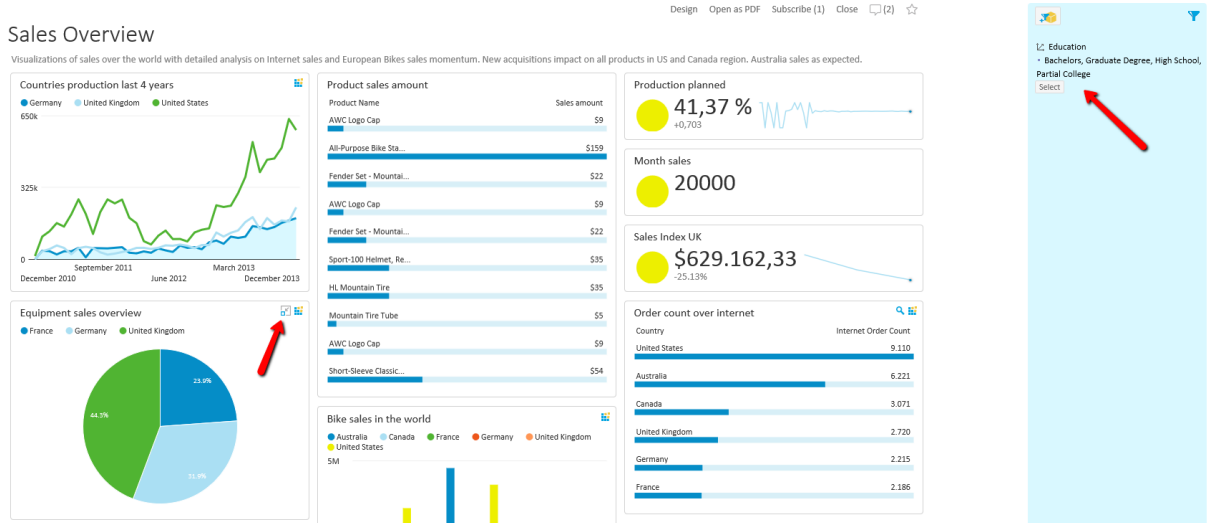
Departments

- Executive General and Administration, Inventory Management, Manufacturing

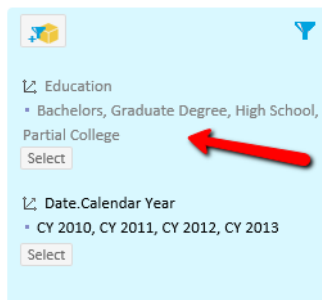
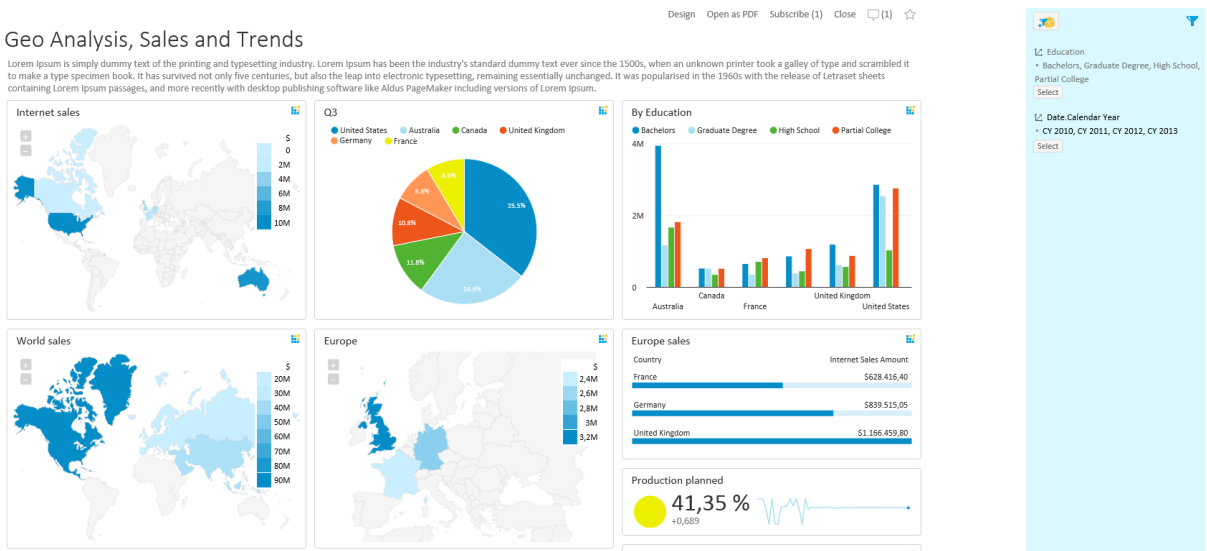
Select

### 9.1.1. OLAP filters inheritance to child dashboards

Dashboard could contain tiles that have 'Child dashboard' configured to open. If parent dashboard have OLAP filters defined, opening 'Child dashboard' will pass (inherit) all OLAP filters from parent to child dashboard.



Child dashboard has gray OLAP filters that are inherited by opening from parent dashboard.



## 9.2. SQL data filtering

Data on dashboard could also be filtered by adding SQL data filters. For this concept to work, SQL Queries with 'Input parameters' have to be created that requires some basic SQL knowledge (see 8.2.1 Creating SQL queries with 'Input parameters'). Once you get dashboard chart that is based on SQL query with 'Input parameters' you can add SQL filters that would filter / slice data on the dashboard. SQL Filters could be static 'Numeric' and 'Date Time' input fields, or they could be drop down list of values that comes from SQL queries defined as 'Query Type' = 'Filter values'.

While selecting query for visualization on the dashboard, user can see if created query accepts 'Input parameters'.

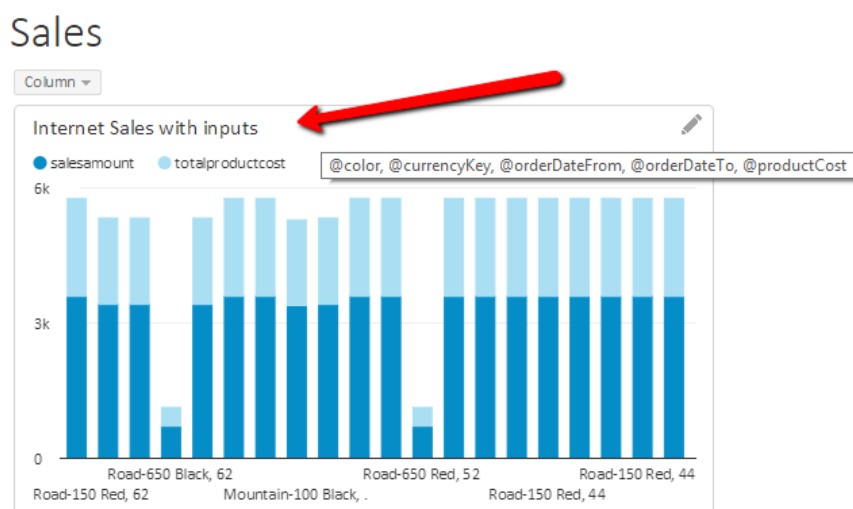
Select existing Query or Analysis

Queries **Analyses**

DataSource: -

| Query Name                 | Input Parameters   | Data Source          |
|----------------------------|--|----------------------|
| Africa countries           |  | AdventureWorksDW2014 |
| Internet Sales with inputs | @color, @currencyKey, @orderDateFrom, @orderDateTo, @productCost | AdventureWorksDW2014 |
| Odbc query 1               |  | SQLOdbc              |
| Product Details            |  | AdventureWorksDW2014 |

After adding query to dashboard visualization in design mode, moving mouse over tile title will display 'Input parameters' this visualization accepts. Now, this dashboard tile visualization is ready to be filtered.



Adding SQL filter will show dialog to choose another query that returns drop down list of values that would be used to filter data or to select static input field that would be used for filtering. 'Number' or 'Date Time' filter type.

The screenshot shows the 'Select Filter' dialog box with the 'Filter Input Fields' tab selected. Below the tabs is a 'DataSource' dropdown menu. Below that is a table with three columns: 'Query Name', 'Output Parameter', and 'Data Source'.

| Query Name      | Output Parameter | Data Source          |
|-----------------|------------------|----------------------|
| Colors          | color            | AdventureWorksDW2014 |
| Currency filter | currencyKey      | AdventureWorksDW2014 |

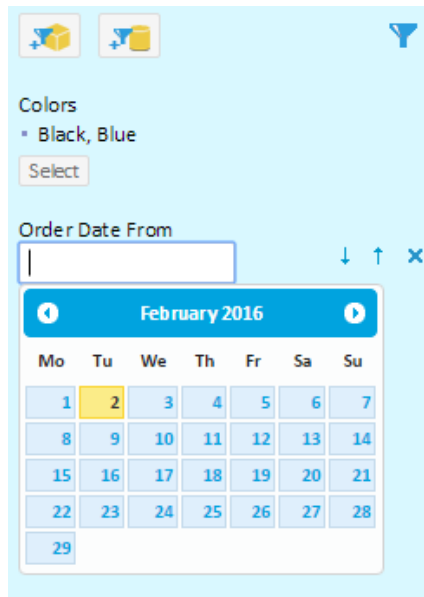
(Selecting query for drop down list of values for filtering. Filter will be applied only to visualizations with same 'Input parameter' name as defined of query filter. )

The screenshot shows the 'Select Filter' dialog box with the 'Filter Input Fields' tab selected. It contains three input fields:

- Filter Name:** Order Date From
- Input type:** Date
- Output parameter:** @ orderDateFrom

Below these fields is an 'Add' button.

(Select input field that will be used for SQL filtering. Filter will be applied only to visualizations with same 'Input parameter' name as defined for 'Output parameter' on this input field).



(Added SQL filters appear on the slicer panel with option to change filter values)

Applying SQL filters immediately show sliced data for the dashboard tiles with 'Input parameters' that match added filter 'Output parameter' name.

### 9.2.1. Creating SQL queries with 'Input Parameters'

To create SQL query with 'Input Parameters' some basic SQL knowledge is required for query manipulation. For example, following query...

```
select top 20 englishproductname, salesamount, totalproductcost from factinternetsales left join dimproduct on factinternetsales.productKey = dimproduct.productKey
```

... returns values without option to be filtered in dashboard.

Now, we would like to have ability to filter products based on "color" input.

```
declare @color nvarchar(50)=null
```

```
select top 20 englishproductname, salesamount, totalproductcost from factinternetsales  
left join dimproduct on factinternetsales.productKey = dimproduct.productKey  
where  
(@color is null or color in (@color))
```

... and now we have SQL query with 'Input parameter' @color.

#### Important

- 1) Declared variable must end with '=null' (like in above sample)
- 2) In 'Where' clause, referenced variable must be in brackets '@color' (like in above sample)

We have added on the beginning of the query, declaration of input parameter and its type and used it after “where” clause in SQL statement as a filter for ‘color’ table column. Adding parameters on this way guaranties that query will be successfully executed, if parameter is not used and if it is used it will be applied as a filter.

Example, of multiple output parameters on various data types....

```
declare @color nvarchar(50)=null
declare @currencyKey nvarchar(50)=null
declare @orderDateFrom smalldatetime = null
declare @orderDateTo smalldatetime = null
declare @productCost int = null
select top 20 englishproductname, salesamount, totalproductcost
from factinternetsales
left join dimproduct on factinternetsales.productKey = dimproduct.productKey
where
(@color is null or color in (@color))
and
(@currencyKey is null or currencyKey in (@currencyKey))
and
(@orderDateFrom is null or OrderDate > (@orderDateFrom))
and
(@orderDateTo is null or OrderDate < (@orderDateTo))
and
(@productCost is null or TotalProductCost > (@productCost))
```

### 9.3. Exclude dashboard tile from filtering

By default all dashboard tiles accept filters defined on the dashboard level. Each dashboard tile can be excluded from accepting filters added to dashboard, that will be ignored in such case.

Tile > Combo 3

General Data Options

Select query that will return data for dashboard chart.

Query/Analysis

Change Chart Type Line Chart

● Mountain Bikes ● Road Bikes

150k

75k

0

January February March April

Exclude from dashboard filtering

### 9.4. Tiles drilldown, drill-through OLAP actions within dashboard

All dashboard tiles based on OLAP data source could be drilled down, sliced or drilled through in place within dashboard. Right click on the OLAP dashboard tile and selected one of available OLAP actions.

Asia market

● Armenia ● Australia ● Bhutan ● China ● India ● Iran

14.4%

5

Drill by...  
Drillthroughs  
Drill Down

Channel  
Currency  
Date  
Employee  
Entity  
Fact IT Machine  
Geography  
Machine  
Measures  
Outage  
Product  
Promotion

Contoso Sales

37.267.993,47 \$  
- 75.294.281,82

## 9.5 User Properties as Dashboard filters

Dashboard could be filtered using current user properties to show data of interest for current user. User properties are Login Name, Real Name of current user or custom created user properties that could be assigned and changed by the Kyubit administrator.

To create and manage user properties, Kyubit Administrator should navigate to Administration -> 'Users and Admins', create new custom user properties and click on each user to assign his custom property values.

'User Properties' could be used to filter Analyses, Queries and Dashboards.

To add 'User Property' as OLAP analysis, while in filter dialog form, click on the 'User Property' icon on the upper right and choose one of existing 'User Property'. More values under same property should be delimited with semicolon (;).

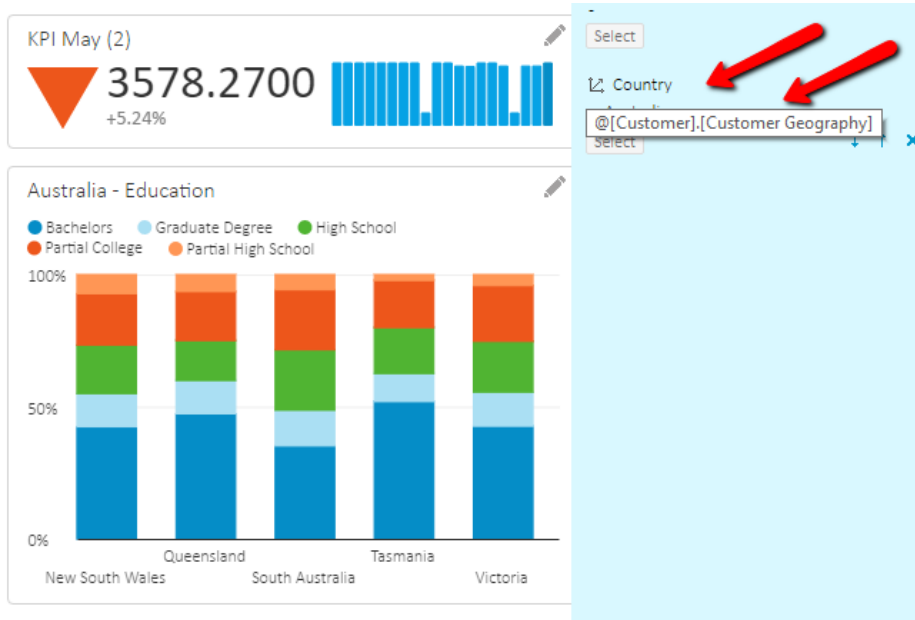
Every time user opens analysis, 'User Property' value will be resolved and used to filter analysis data using current user property value.



## 9.5. Define dashboard filters using URL

If dashboard contains SQL or OLAP filters, filter values could be set using URL opening the dashboard. This gives great flexibility how data will be sliced and manage dashboard data scope outside Kyubit application.

While in dashboard design mode move your mouse over added filters, filter parameter name is displayed that could be added to dashboard URL to slice data with ad-hoc values.



In this example, filter with title 'Country' is represented with parameter ID = '[Customer].[Customer Geography]'. In order to supply value for this filter using URL, we add member unique name for Australia -> [Customer].[Customer Geography].[Country].&[Australia] ...

**@[Customer].[Customer Geography]=[Customer].[Customer Geography].[Country].%26[Australia]**

... to dashboard URL. Note that '&' character is replaced by %26 HTML escape code for ampersand. If filter parameter requires more values, separate them with (;) semicolon.

**@[Customer].[Customer Geography]=[Customer].[Customer Geography].[Country].%26[Australia]; [Customer].[Customer Geography].[Country].%26[Canada]**

... creating final URL ...

**http://localhost:85/Forms/Dashboard.aspx?DashboardID=3028&@[Customer].[Customer Geography]=[Customer].[Customer Geography].[Country].%26[Australia]; [Customer].[Customer Geography].[Country].%26[Canada]**

## 9.6. Dashboard filters configuration

'Automatic Filtering Configuration' is default way of handling dashboard filters. For OLAP data, this means, when dashboard filter is added, it would automatically be applied on all dashboard tiles that are based on same OLAP data source. For SQL data based tiles, this means that filter would be automatically applied to all queries based upon same 'Input parameter'.

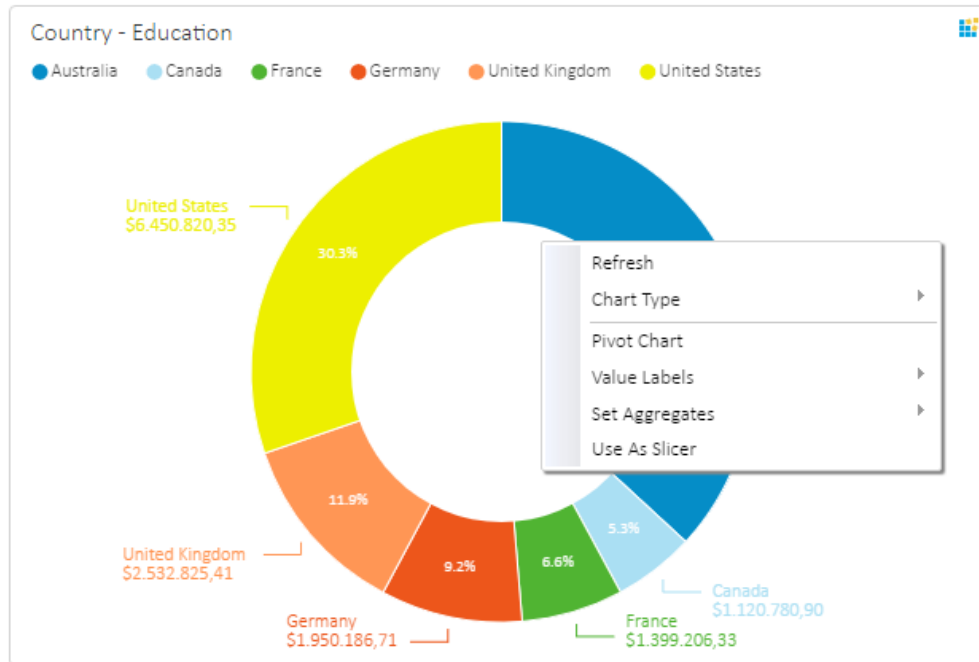
'Explicit Filtering Configuration' is process in which dashboard designer could select for each dashboard tile, which dashboard filters it will use when retrieving data from data sources. On this way, dashboard designer can fine tune, how filters will be implemented for each tile on the dashboard. For example, dashboard tile based on OLAP data, could accept filter values that are based on some other OLAP data source.

The screenshot shows the configuration interface for a dashboard tile titled 'Country - Education'. The 'Data' tab is selected, and the query 'Country - Education' is entered in the 'Query/Analysis' field. The chart type is set to 'Column Chart'. The chart displays data for six countries: Australia, Canada, France, Germany, United Kingdom, and United States. The legend indicates four education levels: Bachelors (blue), Partial College (light blue), Graduate Degree (green), and Partial High School (orange). A red arrow points to the 'Filtering Configuration' button at the bottom right of the chart area.

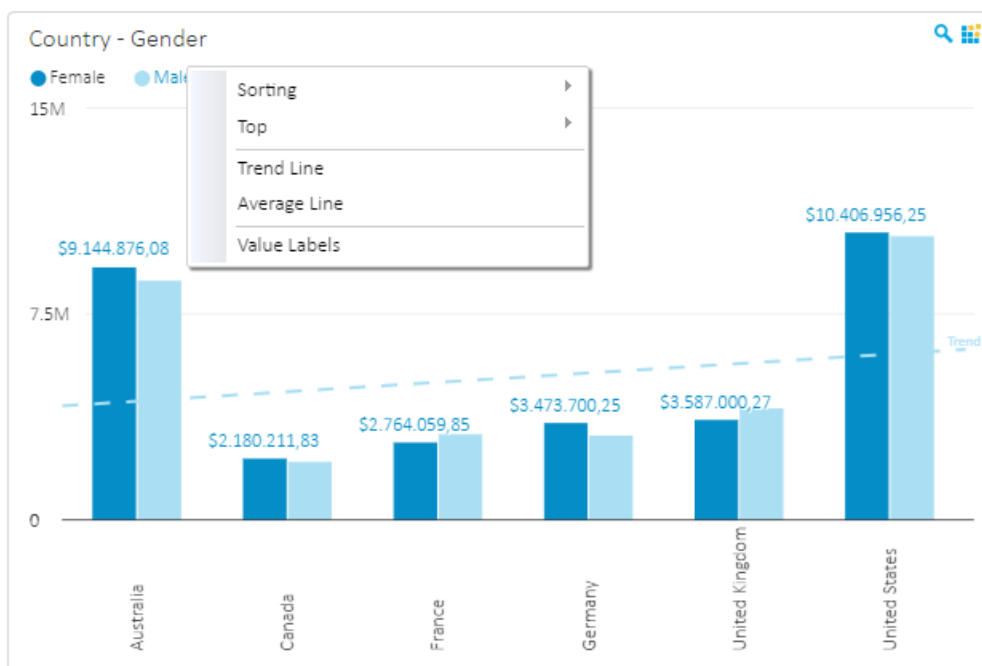
The 'Filtering Configuration' dialog box is shown. The 'Automatic' option is unselected, and the 'Explicit' option is selected. The 'Accept Filters' dropdown menu is open, showing 'Occupation' selected, with 'None', 'Gender', and '(Remove)' also visible. The 'Add Filter' button is at the bottom left, and 'OK' and 'Cancel' buttons are at the bottom right.

## 9.7. End-User actions on the dashboard

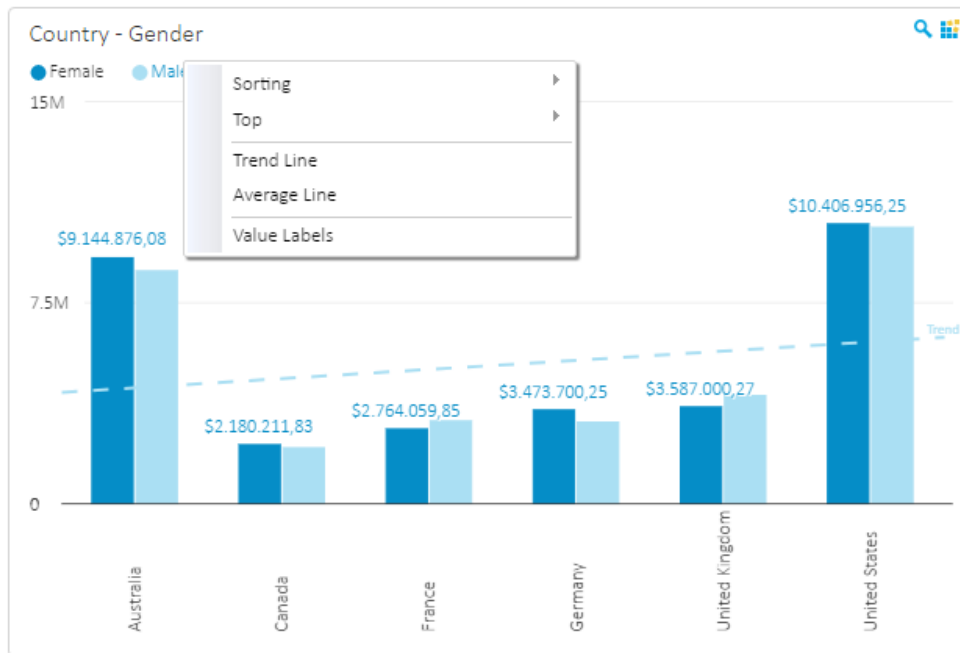
After Dashboard is rendered in production usage to end-users, there are several options user can choose to additionally arrange and visually analyze data. Right-click on the dashboard tile to show main user actions, such as 'Refresh' tile data, change 'Chart Type', pivot tile data category and series values for the tile with 'Pivot Chart' action, show 'Values Labels' on the chart with additional selection on how many items labels would be displayed, set temporary 'Aggregate' (SUM or AVG) value that could be used to compare with existing tile chart values or click on 'Use as Slicer' option to turn tile as dashboard slicer mode.



Right-click on the chart legend shows additional actions that could be used on particular series of values on the chart. Such is 'Sorting' of the data on the chart, display 'Top X' items on the chart,



... or toggle display of 'Trend' or 'Average' line on the chart and 'Value Labels' for particular series of values on the chart.



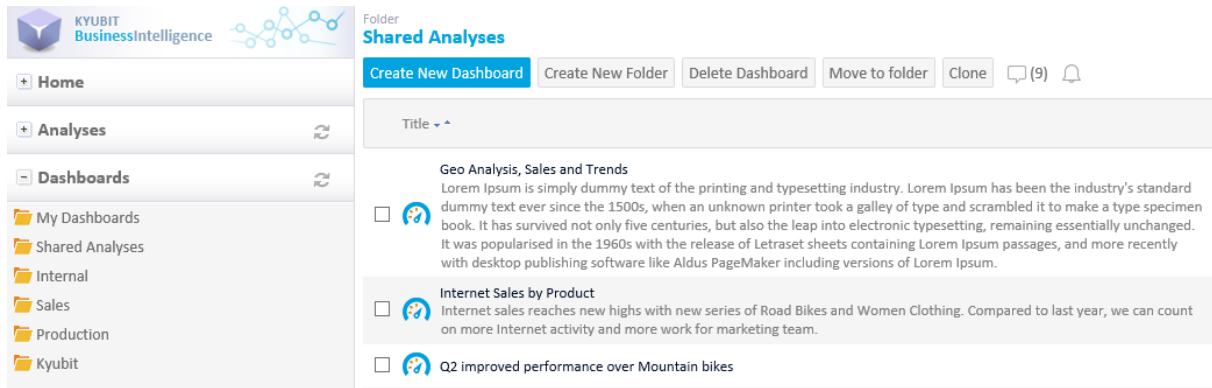
## 9.8. Use chart as 'Slicer'

From the version 3.7 of Kyubit Business Intelligence app, end-user while working on the dashboard can choose several chart types and turn them into whole dashboard slicers. Chart types 'Pie Chart', 'Doughnut Chart', 'Column Chart', 'Line Chart' and 'TreeMap Chart' could be toggled to 'Use as slicer' mode with a single click of end-user, if data chart is based upon OLAP data. At the same time, more than one chart on the dashboard could be set to work in 'Slicer' mode, giving many possibilities to slice and analyze data of interest on the dashboard.



## 10. Folders and dashboards access permissions

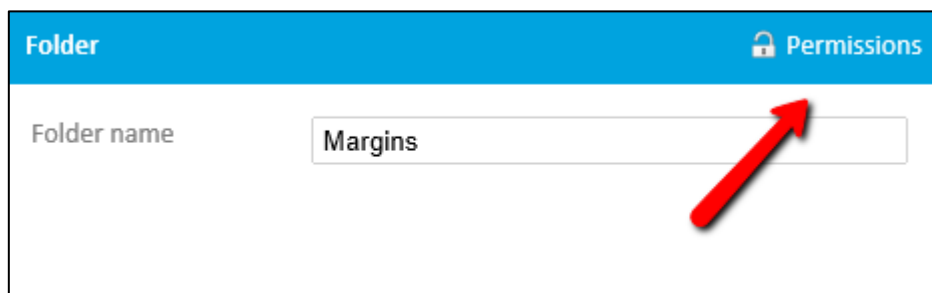
To group more dashboards into logical group that shares same user permissions, folders could be created to contain any number of dashboards. When created, dashboard by default is located in 'My Dashboards' folder, visible only to dashboard creator. At any time user can share dashboard with other users by moving dashboard to folder that is shared by other users.



To create folder, choose option 'Create New Folder', fill-in folder title and click save. New folder will appear in the list of folders. New folder is by default visible only to creator and administrators. To give other people access to folder, open the same folder (Edit option) and select 'Permissions' in the upper-right corner.

### 10.1. Setting object permissions

To set permissions for any Kyubit Business Intelligence object, click on the 'Permissions' option in the upper-right corner of the form and edit object permission.



Search for domain users and groups to set appropriate permissions.


**Read/Write** permission gives full rights on folder and dashboards within folder.

**Read** permission give right to see folder and open all dashboards within folder. No changes are allowed.

By setting permissions to 'Everyone' (unrestricted) gives (Read or Read/Write) permission to any user that is trying to access folder and all dashboards within folder.

### Find users from ActiveDirectory...

Domain name - User name

 Adam 'Junior'

Everyone (Unrestricted access)

### Folder

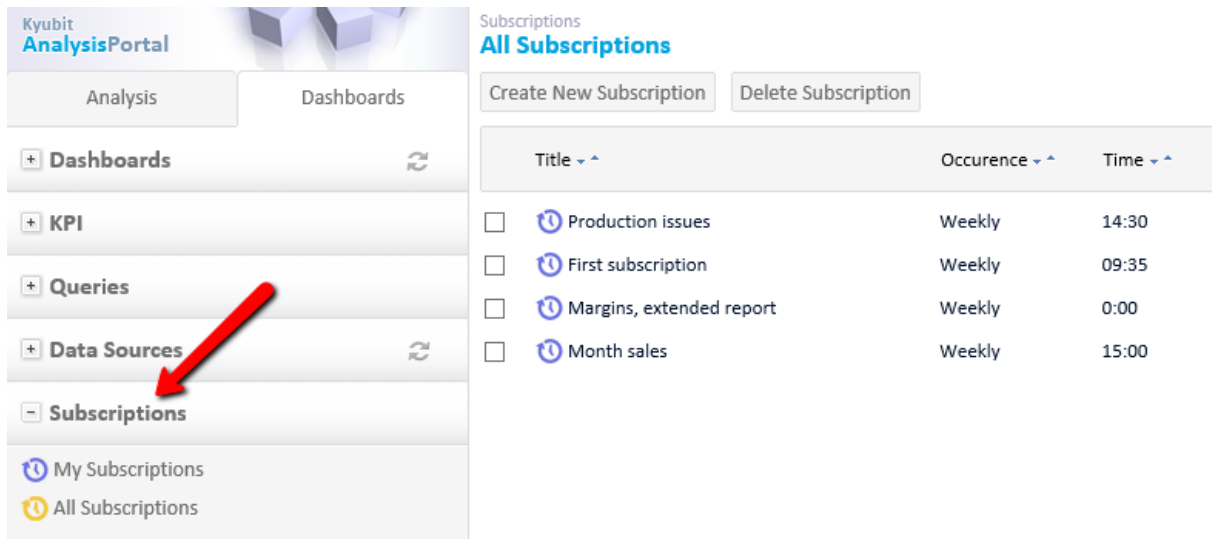
|                          |      |               |            |
|--------------------------|------|---------------|------------|
| <input type="checkbox"/> | User | Adam 'Junior' | Read/Write |
|--------------------------|------|---------------|------------|

## 11. Subscriptions

Important aspect of Kyubit Business Intelligence dashboards usage is to deliver dashboards to users using email subscriptions, which contain dashboard data in form of HTML with embedded dashboard image or attached PDF document with dashboard details. Every user of Kyubit Business Intelligence with at least 'Read' permission has privileges to make a subscription to dashboard and receive dashboard on email within scheduled time of delivery. To create subscriptions, user needs to update his 'email address' and 'credentials' in the user settings form (upper left icon in the 'Home' page).

### 11.1. My subscriptions

Every user can see all his own subscriptions (Analysis and Dashboards) in Kyubit Business Intelligence -> Dashboards section, where all his subscriptions could be managed.



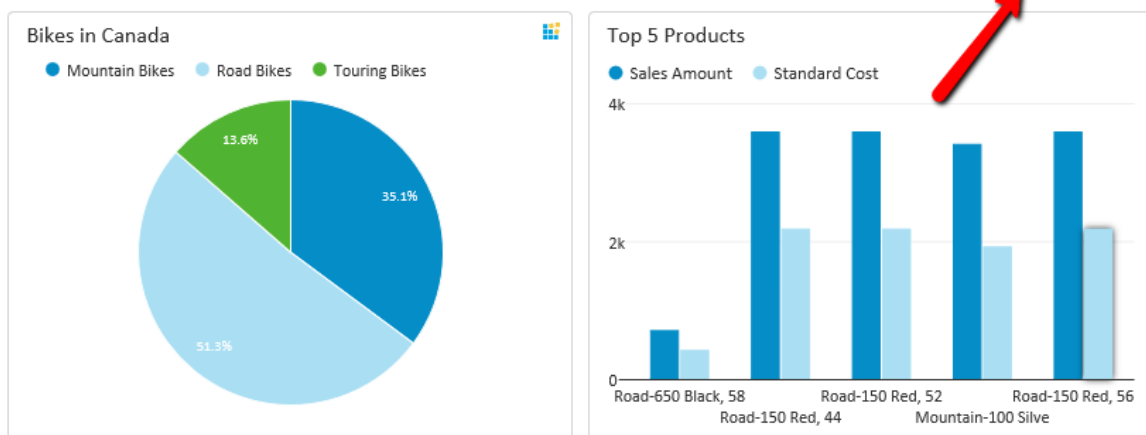
The screenshot shows the 'Subscriptions' page in the Kyubit AnalysisPortal. The left sidebar has a red arrow pointing to the 'Subscriptions' menu item. The main content area displays a table of subscriptions under the heading 'All Subscriptions'.

| Title   | Occurrence | Time  |
|---|------------|-------|
| <input type="checkbox"/> Production issues        | Weekly     | 14:30 |
| <input type="checkbox"/> First subscription       | Weekly     | 09:35 |
| <input type="checkbox"/> Margins, extended report | Weekly     | 0:00  |
| <input type="checkbox"/> Month sales              | Weekly     | 15:00 |

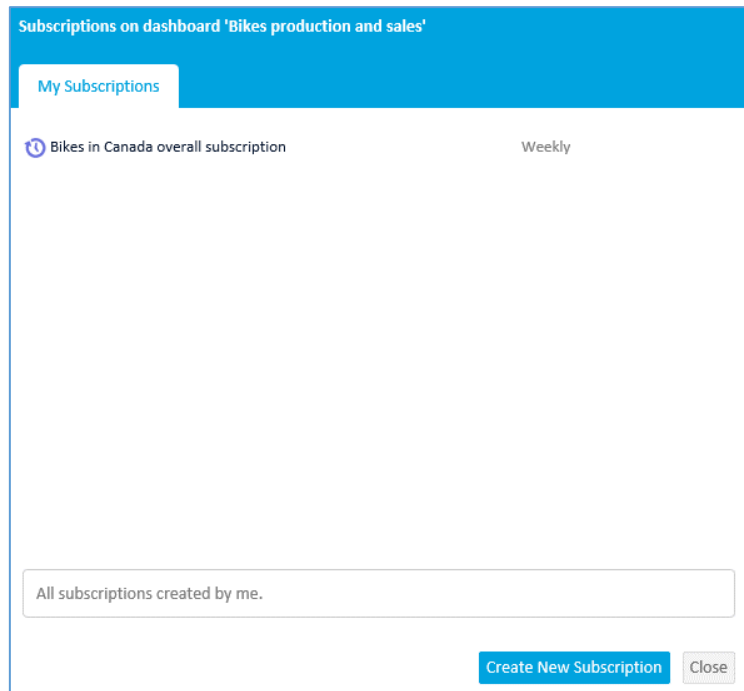
### 11.2. Subscriptions within dashboard

When user opens certain dashboard, he can immediately see if he already has some subscriptions created to the same dashboard.

## Bikes production and sales



By click on "Subscribe" link, form with existing subscriptions of current user will be displayed with option to create new subscription, edit or delete existing.



### 11.3. Subscription details

There are several subscription settings that could impact the way users are receiving subscriptions.

**Subscription**

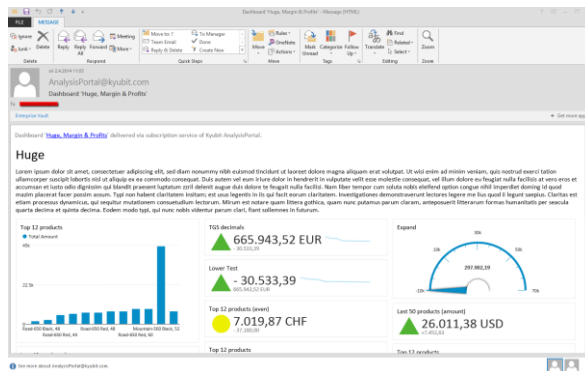
Details
Condition
Impersonate

|                          |  |   |                                 |   |      |
|--------------------------|--|---|---------------------------------|---|------|
| Subscription title       | <input type="text" value="Internet Sales"/>  |   |                                 |   |      |
| Subscription item        | <input type="text" value="Dashboard"/>   | <input type="text" value="Internet Sales"/> |                                 |   |      |
| Occurs                   | <input type="text" value="Weekly"/>  |   |                                 |   |      |
| On these days            | <input type="checkbox"/> Monday <input type="checkbox"/> Tuesday <input checked="" type="checkbox"/> Wednesday <input type="checkbox"/> Thursday <input type="checkbox"/> Friday <input type="checkbox"/> Saturday <input type="checkbox"/> Sunday |   |                                 |   |      |
| At this time             | <input type="text" value="09"/>  | :   | <input type="text" value="55"/> | <input type="text" value="(UTC+01:00) Sarajevo, Skopje, Warsaw, Zagreb"/> |      |
| CC Recipients (Optional) | <input type="text"/>   |   |                                 |   |      |
| Include                  | <input type="text" value="PDF Attachment"/>  |   |                                 |   |      |
| PDF Report Preference    | Orientation  | Top   | Right                           | Bottom  | Left |
|                          | Portrait   | 20  | 30                              | 20  | 40   |
|                          | Font size  | Filters                                     | Options                         |   |      |
|                          | 9  | Show  | Simple Dashboard Export (PDF)   |   |      |
| Disabled                 | <input type="checkbox"/>   |   |                                 |   |      |

Edit scheduled time for subscription delivery.  
Subscription item will be delivered via email.



- **Subscription title**, sets the name that will appear when delivering dashboard/analysis inside email message.
- **Subscription item**, selects Kyubit Business Intelligence content (Analysis or Dashboard) to deliver within subscription. User can subscribe to all content with at least 'Read' permissions.
- **Occurs**, defines scheduled time to deliver subscription. There are three different time scheduling categories:
  - **Weekly**, set the week days to deliver subscription
  - **Monthly**, set the month days to deliver subscription
  - **Once**, set single day to deliver subscription
- **Time**, sets time within day to deliver subscription
- **CC Recipients**, optional list of email addresses to deliver subscription (separated by semicolon)
- **Include**, type of delivered content
  - **Only link** to Kyubit Business Intelligence dashboard
  - Link + **embedded dashboard image** (user immediately sees dashboard image when opens email message)



- Link + **PDF dashboard document**
- **Disable**, all subscriptions marked disable will not be delivered at scheduled time.

#### 11.4. Send subscriptions conditionally

Dashboard subscriptions have ability to be sent conditionally, depending on the one of containing KPI status.

**Subscription**

Details
Condition
Impersonate

Send subscription email conditionally

Send subscription only when KPI  status is

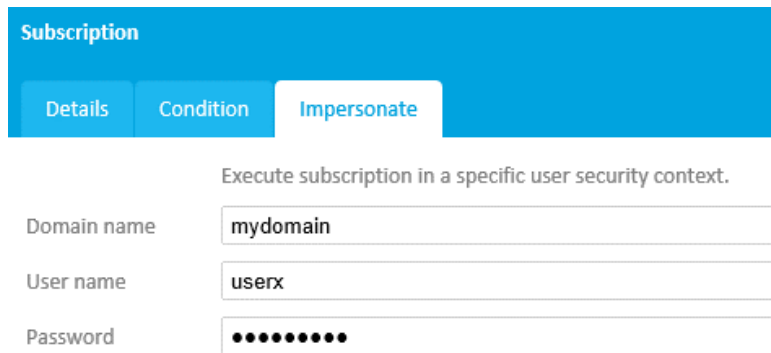
For dashboard subscriptions, first select specific dashboard in 'Details' and dashboard KPIs will be displayed to select as conditional KPI.

If dashboard contains at least one KPI, it could be used to set condition to send subscription. For example, if some Key performance indicator is in status "Fail", subscription could be sent to alarm and inform appropriate users.

## 11.5. Impersonate subscriptions data usage

By default, subscriptions are performed in the context of “Kyubit Subscription” windows service logon user. In some cases, same user does not have access to dashboard or analysis data source. If impersonate user credentials are provided, subscription will be performed in the context of impersonated user, regardless of “Kyubit Subscription” windows service logon user.

Impersonate feature could be also used to deliver data relevant for specific user. For example, one user could have permissions to see OLAP dimensions and measures, other user is not permitted. By setting specific user credentials subscribed content could be different for same analysis or dashboard than to other users.



The screenshot shows a web interface for managing subscriptions. At the top, there is a blue header with the word "Subscription" in white. Below the header are three tabs: "Details", "Condition", and "Impersonate". The "Impersonate" tab is currently selected and highlighted. Below the tabs, there is a text instruction: "Execute subscription in a specific user security context." Underneath this instruction are three input fields. The first field is labeled "Domain name" and contains the text "mydomain". The second field is labeled "User name" and contains the text "userx". The third field is labeled "Password" and contains a series of ten black dots, indicating that the password is masked.

## 12. Mobile Dashboards View

All Dashboards and dashboard folders created within 'Kyubit Business Intelligence' web application are available to connect from mobile devices using Windows (Active Directory) credentials of the current user. User is authorized to see exact same Dashboard objects and data as with Desktop view of Kyubit web application. Kyubit BI can be used internally to access data from mobile devices on local intranet and wireless connection or Kyubit application can be exposed externally on the web and users can reach their local business data from anywhere. Prepared Dashboards based on SQL and OLAP data can be accessed using mobile devices and mobile user interface to visualize and analyze data in real time. Mobile BI with Kyubit software is accessible using modern web technologies (HTML5, CSS3) and mobile web browsers.



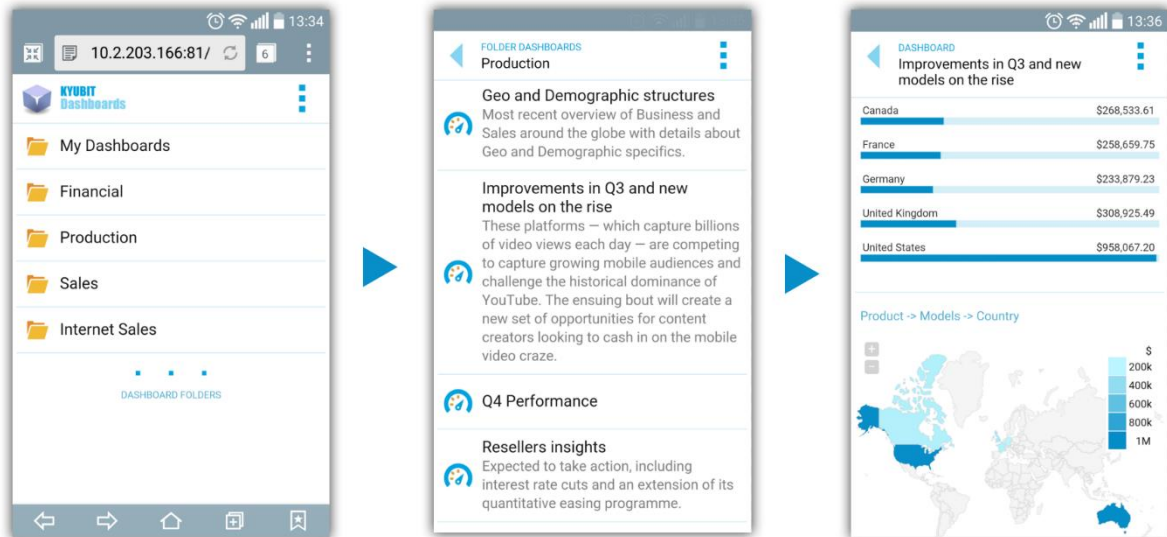
## 12.1. Connect Mobile Device to Kyubit Business Intelligence

To connect to Kyubit Business Intelligence and display created dashboards, simply open web browser on your mobile device and type URL of your Kyubit BI web application. If your Kyubit web application is exposed on the internet, enter URL of Kyubit app public web address and add '/Mobile/Index.html'

(For example, <http://yourkyubitaddress/mobile/index.html>)

To access Kyubit BI on the local intranet:

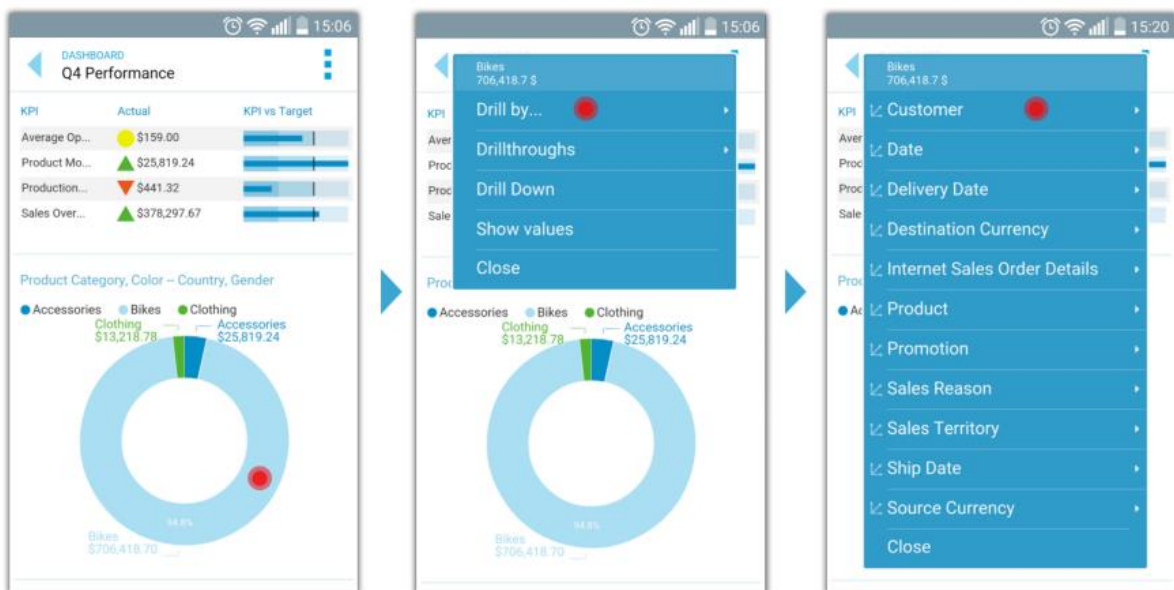
- 1) Find your server IP address. (Command prompt -> IPCONFIG)
- 2) Type URL to mobile device browser together with port number and /Mobile/Index.html (For example, <http://10.2.203.166:81/Mobile/Index.html>)
- 3) First time you will need to enter your Windows (Active Directory) credentials to access web application.

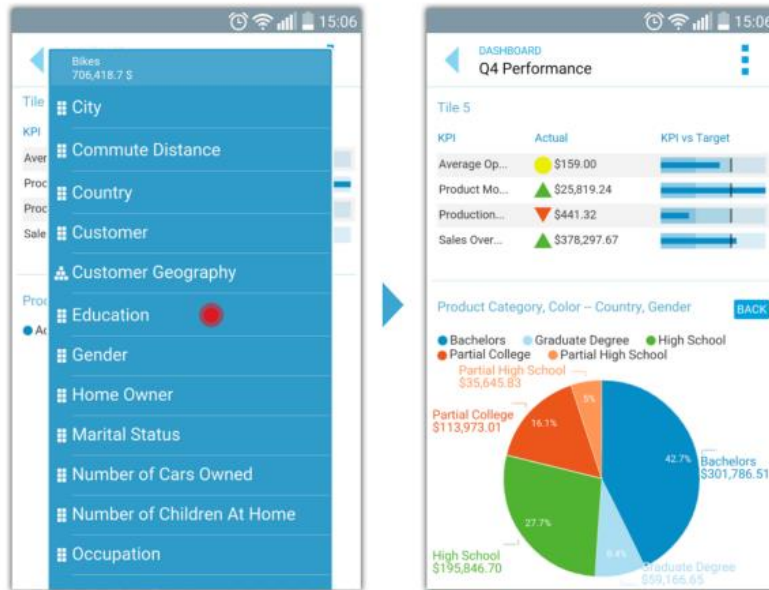


## 12.2. OLAP Analysis on Mobile Dashboards

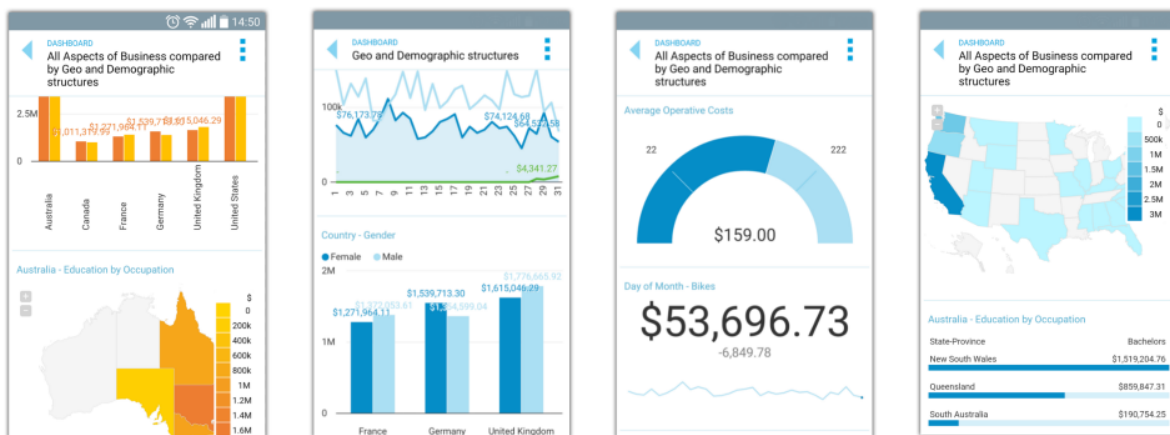
Perform OLAP analysis Drill-Down and Drill-through actions to find more in-depth details of your data with touch of your fingers from Dashboards Mobile view. Select OLAP dimension level to Drill current data with multiple Drill-Down steps or get back to previous state of analysis. Select predefined Drill-through action that will return row details of the current OLAP visualization.

- 1) Open Dashboard with charts based on OLAP data
- 2) Touch chart segment you would like to explore with new details (Drill).
- 3) Select OLAP action: Drill-by, Drill-Down or Drill-Through.
- 4) Select OLAP dimension to drill.
- 5) Select OLAP dimension hierarchy - level to drill
- 6) Chart on the dashboards mobile view transforms to display drill down dimension level.
- 7) Repeat this step multiple time to reach analysis data of interest.
- 8) Select 'Back' to return to previous states of OLAP analysis





All dashboard visualizations available at dashboard design time will be rendered on mobile devices with all custom display options defined while designing dashboard. Visual options and data settings like, Color Theme Pallets, Value Labels, Average/Trend lines and others will behave same on mobile and desktop view of the dashboard. For each dashboard tile user can select chart visualization and option to 'Show Values' to see pure values that are base for chart visualization. OLAP data chart visualizations have option to 'Drill-Through' data for specific chart segment to see all leaf-level details that are related to chart segment of interest.

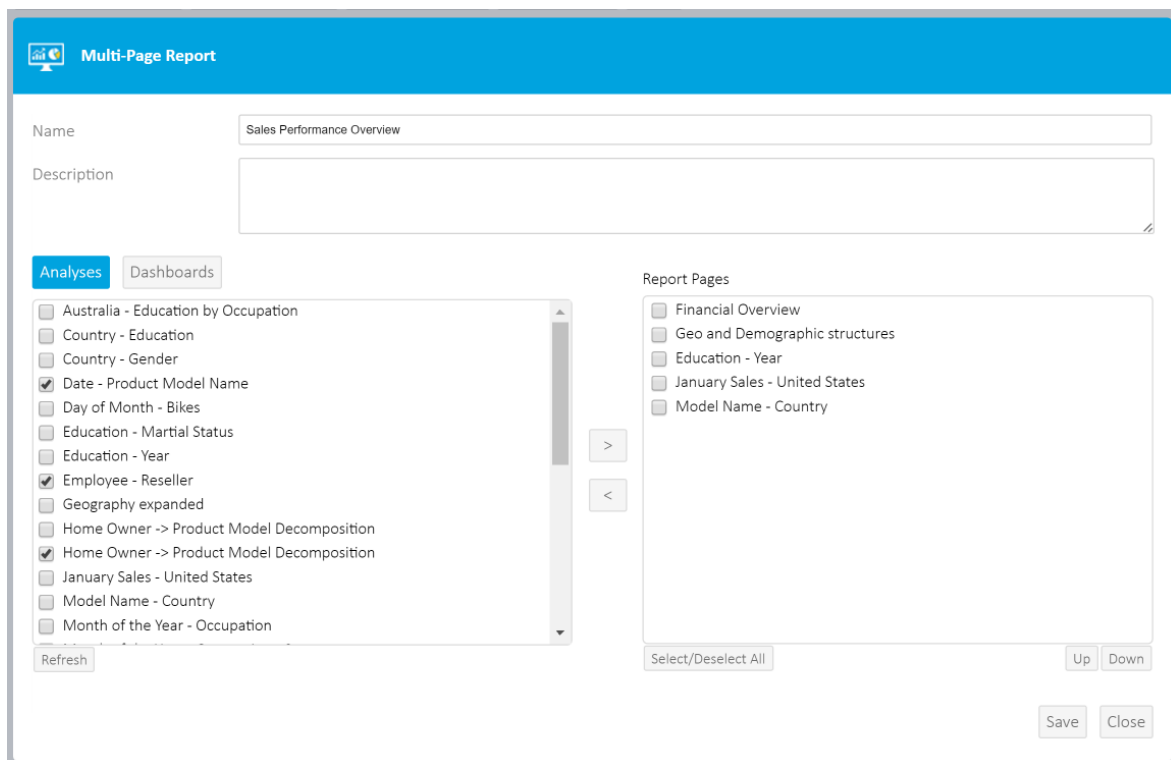


## 13. Multipage Reports

Multipage Report consist of more analyses and dashboards on the same report with tabs above to quickly switch from one analysis or dashboard to another. Multipage Report groups dashboards and analyses of common interest, so users do not have to look for the same on several different places on the portal. After you create Multipage Report simply send link to someone, who will be able to see all related BI content without having to leave the page.

To create Multipage report, follow this steps:

- 1) Click on New Dashboard / New Multipage Report button
- 2) Select analyses and dashboards to appear on the Multipage report
- 3) Select order of appearance of Dashboards and Analyses
- 4) Set Name and Description for Multipage Report and Save.
- 5) Multipage Report is displayed in Folder with Dashboards and could be shared with other users by moving to shared folders.



### Sales Performance Overview

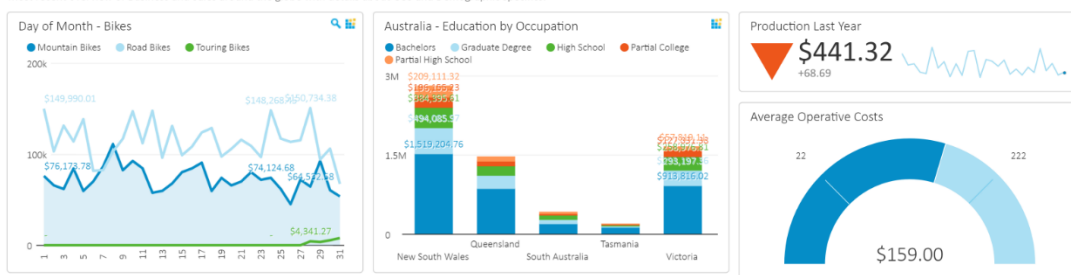


Financial Overview **Geo and Demographic structures** Education - Year January Sales - United States Model Name - Country

Design Open as PDF Subscribe (1) ☆

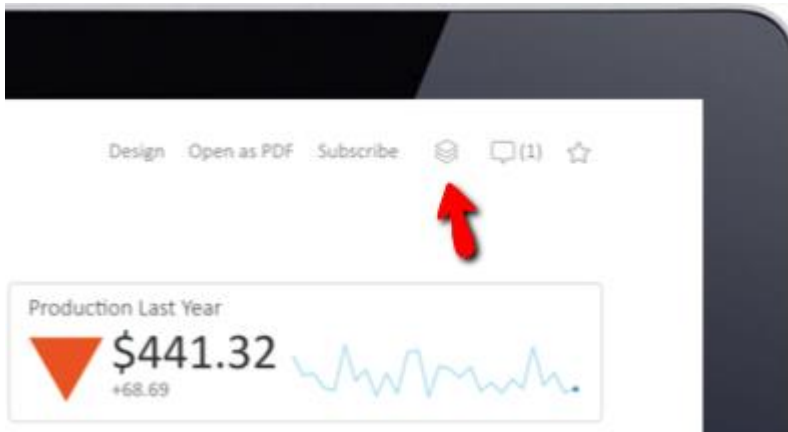
#### Geo and Demographic structures

Most recent overview of Business and Sales around the globe with details about Geo and Demographic specifics.



## 14. Dashboard Data Slideshow

Click 'Slideshow' button that will start full-screen dashboard slideshow querying data sources and presenting visualizations and metrics in real-time.

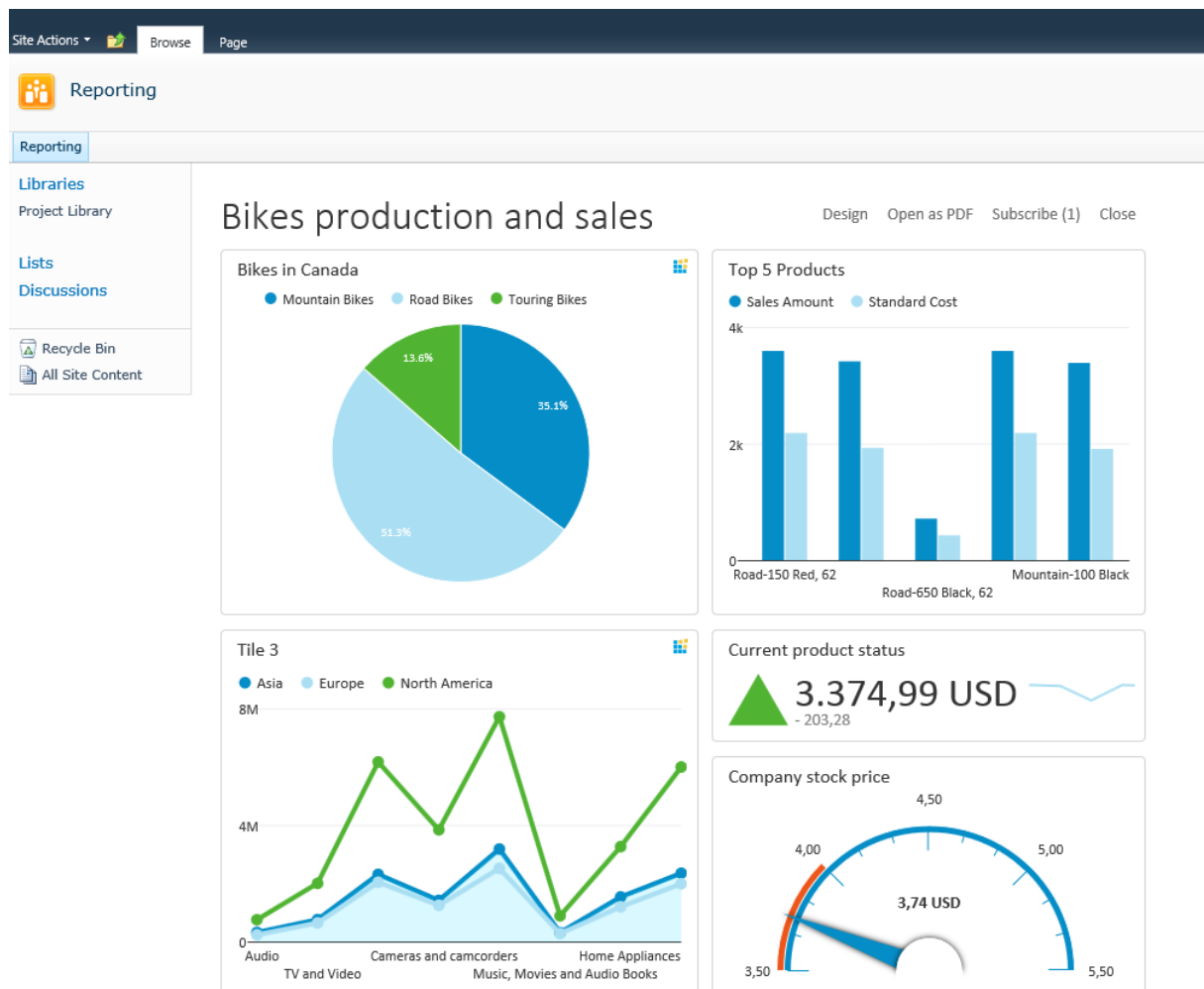


While designing Dashboard user set slides transition duration and caching options that could cache return data and not query data sources for same visualization for a defined time in minutes. All dashboard visualizations are transformed to full-screen mode during slideshow presentation, presenting only chart/metric data, dashboard tile title and description for the displayed visualization. Slideshow logic rotates all dashboard visualization one by one, column by column, repeating until slideshow page is closed.



## 15. Integrate dashboards with other web applications and sites

Dashboard created within Kyubit Business Intelligence could be easily embedded/included in any HTML page using IFRAME element, allowing number of configuration options to customize dashboard appearance to best fit visually into existing HTML page.



Simple example of embedded dashboard using IFRAME element:

```
<iframe id="dashFrame" src="http://KyubitBI/Forms/Dashboard.aspx?DashboardID=3" width="800px" height="1000px" frameborder="0" scrolling="no"></iframe>
```

Add IFRAME element and set SRC attribute to URL of the dashboard from Kyubit Business Intelligence application (Same URL if opened from Kyubit Business Intelligence application).

Additional URL attributes to customize dashboard appearance:

- **Align**, alignment of the dashboard within IFRAME element
- **Font**, dashboard fonts
- **FontColor**, dashboard font color
- **TileFontSize**, dashboard title size



- **HideDesignButton**, hides 'Design' button
- **HideCloseButton**, hides 'Close' button
- **HideOpenPDFbutton**, hides 'Open PDF' button
- **HideSubscribeButton**, hides 'Subscribe' button

Example with all attributes:

```
<iframe id="dashFrame"
src="http://KyubitBI/Forms/Dashboard.aspx?DashboardID=3&align=right&font=helvetica&fontColor=red&tileF
ontSize=11px&hideDesignButton=1&hideCloseButton=1&hideOpenPDFbutton=1&hideSubscribeButton=1"
width="800px" height="1000px" frameborder="0" scrolling="no"></iframe>
```

## 16. Geo Maps available lists of keys

OLAP and SQL data that are geographically related could be displayed in Geo Maps dashboard tile. Data has to match “codes” or “names” for specific Geo map that presents certain country or region. Below is list of available “codes” and “names” for specific Geo Map.

### 16.1. Continents

| No | Code | Name          |
|----|------|---------------|
| 1  | AF   | Africa        |
| 2  | NA   | North America |
| 3  | OC   | Oceania       |
| 4  | AS   | Asia          |
| 5  | EU   | Europe        |
| 6  | SA   | South America |

### 16.2. World, Africa, Asia, Europe, Oceania, South America, North America

| No | Code | Name             |
|----|------|------------------|
| 1  | BD   | Bangladesh       |
| 2  | BE   | Belgium          |
| 3  | BF   | Burkina Faso     |
| 4  | BG   | Bulgaria         |
| 5  | BA   | Bosnia and Herz. |
| 6  | BN   | Brunei           |
| 7  | BO   | Bolivia          |
| 8  | JP   | Japan            |
| 9  | BI   | Burundi          |
| 10 | BJ   | Benin            |
| 11 | BT   | Bhutan           |
| 12 | JM   | Jamaica          |
| 13 | BW   | Botswana         |
| 14 | BR   | Brazil           |
| 15 | BS   | Bahamas          |
| 16 | BY   | Belarus          |
| 17 | BZ   | Belize           |
| 18 | RU   | Russia           |
| 19 | RW   | Rwanda           |
| 20 | RS   | Serbia           |
| 21 | TL   | Timor-Leste      |
| 22 | TM   | Turkmenistan     |
| 23 | TJ   | Tajikistan       |
| 24 | RO   | Romania          |

|    |    |                  |
|----|----|------------------|
| 25 | GW | Guinea-Bissau    |
| 26 | GT | Guatemala        |
| 27 | GR | Greece           |
| 28 | GQ | Eq. Guinea       |
| 29 | GY | Guyana           |
| 30 | GE | Georgia          |
| 31 | GB | United Kingdom   |
| 32 | GA | Gabon            |
| 33 | GN | Guinea           |
| 34 | GM | Gambia           |
| 35 | GL | Greenland        |
| 36 | GH | Ghana            |
| 37 | OM | Oman             |
| 38 | TN | Tunisia          |
| 39 | JO | Jordan           |
| 40 | HR | Croatia          |
| 41 | HT | Haiti            |
| 42 | HU | Hungary          |
| 43 | HN | Honduras         |
| 44 | PR | Puerto Rico      |
| 45 | PS | Palestine        |
| 46 | PT | Portugal         |
| 47 | PY | Paraguay         |
| 48 | PA | Panama           |
| 49 | PG | Papua New Guinea |
| 50 | PE | Peru             |
| 51 | PK | Pakistan         |
| 52 | PH | Philippines      |
| 53 | PL | Poland           |
| 54 | ZM | Zambia           |
| 55 | EH | W. Sahara        |
| 56 | EE | Estonia          |
| 57 | EG | Egypt            |
| 58 | ZA | South Africa     |
| 59 | EC | Ecuador          |
| 60 | IT | Italy            |
| 61 | VN | Vietnam          |
| 62 | SB | Solomon Is.      |
| 63 | ET | Ethiopia         |
| 64 | SO | Somalia          |
| 65 | ZW | Zimbabwe         |
| 66 | ES | Spain            |
| 67 | ER | Eritrea          |
| 68 | ME | Montenegro       |
| 69 | MD | Moldova          |
| 70 | MG | Madagascar       |
| 71 | MA | Morocco          |
| 72 | UZ | Uzbekistan       |
| 73 | MM | Myanmar          |
| 74 | ML | Mali             |
| 75 | MN | Mongolia         |
| 76 | MK | Macedonia        |

|     |    |                      |
|-----|----|----------------------|
| 77  | MW | Malawi               |
| 78  | MR | Mauritania           |
| 79  | UG | Uganda               |
| 80  | MY | Malaysia             |
| 81  | MX | Mexico               |
| 82  | IL | Israel               |
| 83  | FR | France               |
| 84  | XS | Somaliland           |
| 85  | FI | Finland              |
| 86  | FJ | Fiji                 |
| 87  | FK | Falkland Is.         |
| 88  | NI | Nicaragua            |
| 89  | NL | Netherlands          |
| 90  | NO | Norway               |
| 91  | NA | Namibia              |
| 92  | VU | Vanuatu              |
| 93  | NC | New Caledonia        |
| 94  | NE | Niger                |
| 95  | NG | Nigeria              |
| 96  | NZ | New Zealand          |
| 97  | NP | Nepal                |
| 98  | XK | Kosovo               |
| 99  | CI | Côte d'Ivoire        |
| 100 | CH | Switzerland          |
| 101 | CO | Colombia             |
| 102 | CN | China                |
| 103 | CM | Cameroon             |
| 104 | CL | Chile                |
| 105 | XC | N. Cyprus            |
| 106 | CA | Canada               |
| 107 | CG | Congo                |
| 108 | CF | Central African Rep. |
| 109 | CD | Dem. Rep. Congo      |
| 110 | CZ | Czech Rep.           |
| 111 | CY | Cyprus               |
| 112 | CR | Costa Rica           |
| 113 | CU | Cuba                 |
| 114 | SZ | Swaziland            |
| 115 | SY | Syria                |
| 116 | KG | Kyrgyzstan           |
| 117 | KE | Kenya                |
| 118 | SS | S. Sudan             |
| 119 | SR | Suriname             |
| 120 | KH | Cambodia             |
| 121 | SV | El Salvador          |
| 122 | SK | Slovakia             |
| 123 | KR | Korea                |
| 124 | SI | Slovenia             |
| 125 | KP | Dem. Rep. Korea      |
| 126 | KW | Kuwait               |
| 127 | SN | Senegal              |
| 128 | SL | Sierra Leone         |

|     |    |                        |
|-----|----|------------------------|
| 129 | KZ | Kazakhstan             |
| 130 | SA | Saudi Arabia           |
| 131 | SE | Sweden                 |
| 132 | SD | Sudan                  |
| 133 | DO | Dominican Rep.         |
| 134 | DJ | Djibouti               |
| 135 | DK | Denmark                |
| 136 | DE | Germany                |
| 137 | YE | Yemen                  |
| 138 | DZ | Algeria                |
| 139 | US | United States          |
| 140 | UY | Uruguay                |
| 141 | LB | Lebanon                |
| 142 | LA | Lao PDR                |
| 143 | TW | Taiwan                 |
| 144 | TT | Trinidad and Tobago    |
| 145 | TR | Turkey                 |
| 146 | LK | Sri Lanka              |
| 147 | LV | Latvia                 |
| 148 | LT | Lithuania              |
| 149 | LU | Luxembourg             |
| 150 | LR | Liberia                |
| 151 | LS | Lesotho                |
| 152 | TH | Thailand               |
| 153 | TF | Fr. S. Antarctic Lands |
| 154 | TG | Togo                   |
| 155 | TD | Chad                   |
| 156 | LY | Libya                  |
| 157 | AE | United Arab Emirates   |
| 158 | VE | Venezuela              |
| 159 | AF | Afghanistan            |
| 160 | IQ | Iraq                   |
| 161 | IS | Iceland                |
| 162 | IR | Iran                   |
| 163 | AM | Armenia                |
| 164 | AL | Albania                |
| 165 | AO | Angola                 |
| 166 | AR | Argentina              |
| 167 | AU | Australia              |
| 168 | AT | Austria                |
| 169 | IN | India                  |
| 170 | TZ | Tanzania               |
| 171 | AZ | Azerbaijan             |
| 172 | IE | Ireland                |
| 173 | ID | Indonesia              |
| 174 | UA | Ukraine                |
| 175 | QA | Qatar                  |
| 176 | MZ | Mozambique             |

### 16.3. USA

| No | Code | Name                 |
|----|------|----------------------|
| 1  | VA   | Virginia             |
| 2  | PA   | Pennsylvania         |
| 3  | TN   | Tennessee            |
| 4  | WV   | West Virginia        |
| 5  | NV   | Nevada               |
| 6  | TX   | Texas                |
| 7  | NH   | New Hampshire        |
| 8  | NY   | New York             |
| 9  | HI   | Hawaii               |
| 10 | VT   | Vermont              |
| 11 | NM   | New Mexico           |
| 12 | NC   | North Carolina       |
| 13 | ND   | North Dakota         |
| 14 | NE   | Nebraska             |
| 15 | LA   | Louisiana            |
| 16 | SD   | South Dakota         |
| 17 | DC   | District of Columbia |
| 18 | DE   | Delaware             |
| 19 | FL   | Florida              |
| 20 | CT   | Connecticut          |
| 21 | WA   | Washington           |
| 22 | KS   | Kansas               |
| 23 | WI   | Wisconsin            |
| 24 | OR   | Oregon               |
| 25 | KY   | Kentucky             |
| 26 | ME   | Maine                |
| 27 | OH   | Ohio                 |
| 28 | OK   | Oklahoma             |
| 29 | ID   | Idaho                |
| 30 | WY   | Wyoming              |
| 31 | UT   | Utah                 |
| 32 | IN   | Indiana              |
| 33 | IL   | Illinois             |
| 34 | AK   | Alaska               |
| 35 | NJ   | New Jersey           |
| 36 | CO   | Colorado             |
| 37 | MD   | Maryland             |
| 38 | MA   | Massachusetts        |
| 39 | AL   | Alabama              |
| 40 | MO   | Missouri             |
| 41 | MN   | Minnesota            |
| 42 | CA   | California           |
| 43 | IA   | Iowa                 |
| 44 | MI   | Michigan             |
| 45 | GA   | Georgia              |
| 46 | AZ   | Arizona              |
| 47 | MT   | Montana              |
| 48 | MS   | Mississippi          |

|    |    |                |
|----|----|----------------|
| 49 | SC | South Carolina |
| 50 | RI | Rhode Island   |
| 51 | AR | Arkansas       |

#### 16.4. India

| No | Code | Name                   |
|----|------|------------------------|
| 1  | BR   | Bihar                  |
| 2  | PY   | Puducherry             |
| 3  | DD   | Daman and Diu          |
| 4  | DN   | Dadra and Nagar Haveli |
| 5  | DL   | Delhi                  |
| 6  | NL   | Nagaland               |
| 7  | WB   | West Bengal            |
| 8  | HR   | Haryana                |
| 9  | HP   | Himachal Pradesh       |
| 10 | AS   | Assam                  |
| 11 | UT   | Uttaranchal            |
| 12 | JH   | Jharkhand              |
| 13 | JK   | Jammu and Kashmir      |
| 14 | UP   | Uttar Pradesh          |
| 15 | SK   | Sikkim                 |
| 16 | MZ   | Mizoram                |
| 17 | CT   | Chhattisgarh           |
| 18 | CH   | Chandigarh             |
| 19 | GA   | Goa                    |
| 20 | GJ   | Gujarat                |
| 21 | RJ   | Rajasthan              |
| 22 | MP   | Madhya Pradesh         |
| 23 | OR   | Orissa                 |
| 24 | TN   | Tamil Nadu             |
| 25 | AN   | Andaman and Nicobar    |
| 26 | AP   | Andhra Pradesh         |
| 27 | TR   | Tripura                |
| 28 | AR   | Arunachal Pradesh      |
| 29 | KA   | Karnataka              |
| 30 | PB   | Punjab                 |
| 31 | ML   | Meghalaya              |
| 32 | MN   | Manipur                |
| 33 | MH   | Maharashtra            |
| 34 | KL   | Kerala                 |

## 16.5. Norway

| No | Code | Name             |
|----|------|------------------|
| 1  | 07   | Vestfold         |
| 2  | 01   | Østfold          |
| 3  | 06   | Buskerud         |
| 4  | 21   | Svalbard         |
| 5  | 20   | Finnmark         |
| 6  | 03   | Oslo             |
| 7  | 05   | Oppland          |
| 8  | 10   | Vest-Agder       |
| 9  | 11   | Rogaland         |
| 10 | 12   | Hordaland        |
| 11 | 04   | Hedmark          |
| 12 | 14   | Sogn og Fjordane |
| 13 | 15   | Møre og Romsdal  |
| 14 | 16   | Sør-Trøndelag    |
| 15 | 17   | Nord-Trøndelag   |
| 16 | 18   | Nordland         |
| 17 | 19   | Troms            |
| 18 | 08   | Telemark         |
| 19 | 09   | Aust-Agder       |
| 20 | 02   | Akershus         |

## 16.6. Spain

| No | Code | Name      |
|----|------|-----------|
| 1  | NA   | Navarra   |
| 2  | B    | Barcelona |
| 3  | CS   | Castellón |
| 4  | ZA   | Zamora    |
| 5  | O    | Asturias  |
| 6  | OR   | Orense    |
| 7  | M    | Madrid    |
| 8  | L    | Lérida    |
| 9  | J    | Jaén      |
| 10 | H    | Huelva    |
| 11 | CU   | Cuenca    |
| 12 | T    | Tarragona |
| 13 | C    | La Coruña |
| 14 | AV   | Ávila     |



|    |    |             |
|----|----|-------------|
| 15 | A  | Alicante    |
| 16 | CR | Ciudad Real |
| 17 | CO | Córdoba     |
| 18 | VA | Valladolid  |
| 19 | Z  | Zaragoza    |
| 20 | MA | Málaga      |
| 21 | AL | Almería     |
| 22 | CE | Ceuta       |
| 23 | PM | Baleares    |
| 24 | VI | Álava       |
| 25 | S  | Cantabria   |
| 26 | TE | Teruel      |
| 27 | CC | Cáceres     |
| 28 | P  | Palencia    |
| 29 | PO | Pontevedra  |
| 30 | GI | Gerona      |
| 31 | TO | Toledo      |
| 32 | MU | Murcia      |
| 33 | GR | Granada     |
| 34 | GU | Guadalajara |
| 35 | AB | Albacete    |
| 36 | SO | Soria       |
| 37 | ML | Melilla     |
| 38 | LU | Lugo        |
| 39 | SE | Sevilla     |
| 40 | CA | Cádiz       |
| 41 | SG | Segovia     |
| 42 | BU | Burgos      |
| 43 | SA | Salamanca   |
| 44 | V  | Valencia    |
| 45 | LE | León        |
| 46 | BI | Bizkaia     |
| 47 | HU | Huesca      |
| 48 | LO | La Rioja    |
| 49 | SS | Gipuzkoa    |
| 50 | BA | Badajoz     |

## 16.7. Australia

| No | Code | Name                         |
|----|------|------------------------------|
| 1  | ACT  | Australian Capital Territory |
| 2  | WA   | Western Australia            |
| 3  | TAS  | Tasmania                     |
| 4  | VIC  | Victoria                     |
| 5  | NT   | Northern Territory           |
| 6  | QLD  | Queensland                   |
| 7  | SA   | South Australia              |
| 8  | NSW  | New South Wales              |

## 16.8. France

| No | Code | Name                       |
|----|------|----------------------------|
| 1  | C    | Auvergne                   |
| 2  | B    | Aquitaine                  |
| 3  | A    | Alsace                     |
| 4  | G    | Champagne-Ardenne          |
| 5  | F    | Centre                     |
| 6  | E    | Bretagne                   |
| 7  | D    | Bourgogne                  |
| 8  | K    | Languedoc-Roussillon       |
| 9  | J    | Île-de-France              |
| 10 | I    | Franche-Comté              |
| 11 | YT   | Mayotte                    |
| 12 | O    | Nord-Pas-de-Calais         |
| 13 | N    | Midi-Pyrénées              |
| 14 | M    | Lorraine                   |
| 15 | L    | Limousin                   |
| 16 | S    | Picardie                   |
| 17 | R    | Pays de la Loire           |
| 18 | Q    | Haute-Normandie            |
| 19 | P    | Basse-Normandie            |
| 20 | V    | Rhône-Alpes                |
| 21 | U    | Provence-Alpes-Côte-d'Azur |
| 22 | T    | Poitou-Charentes           |
| 23 | RE   | Réunion                    |
| 24 | GF   | Guyane française           |
| 25 | H    | Corse                      |
| 26 | MQ   | Martinique                 |
| 27 | GP   | Guadeloupe                 |

## 16.9. Thailand

| No | Code | Name        |
|----|------|-------------|
| 1  | 57   | Chiang Rai  |
| 2  | 56   | Phayao      |
| 3  | 55   | Nan         |
| 4  | 54   | Phrae       |
| 5  | 53   | Uttaradit   |
| 6  | 52   | Lampang     |
| 7  | 51   | Lamphun     |
| 8  | 50   | Chiang Mai  |
| 9  | 93   | Phatthalung |
| 10 | 92   | Trang       |

|    |    |                          |
|----|----|--------------------------|
| 11 | 91 | Satun                    |
| 12 | 90 | Songkhla                 |
| 13 | 96 | Narathiwat               |
| 14 | 95 | Yala                     |
| 15 | 58 | Mae Hong Son             |
| 16 | 13 | Pathum Thani             |
| 17 | 12 | Nonthaburi               |
| 18 | 11 | Samut Prakan             |
| 19 | 10 | Bangkok Metropolis       |
| 20 | 17 | Sing Buri                |
| 21 | 16 | Lop Buri                 |
| 22 | 15 | Ang Thong                |
| 23 | 14 | Phra Nakhon Si Ayutthaya |
| 24 | 71 | Kanchanaburi             |
| 25 | 70 | Ratchaburi               |
| 26 | 19 | Saraburi                 |
| 27 | 72 | Suphan Buri              |
| 28 | 75 | Samut Songkhram          |
| 29 | 73 | Nakhon Pathom            |
| 30 | 77 | Prachuap Khiri Khan      |
| 31 | 76 | Phetchaburi              |
| 32 | 18 | Chai Nat                 |
| 33 | 39 | Nong Bua Lam Phu         |
| 34 | 74 | Samut Sakhon             |
| 35 | 84 | Surat Thani              |
| 36 | 85 | Ranong                   |
| 37 | 86 | Chumphon                 |
| 38 | 80 | Nakhon Si Thammarat      |
| 39 | 81 | Krabi                    |
| 40 | 82 | Phangnga                 |
| 41 | 83 | Phuket                   |
| 42 | 32 | Surin                    |
| 43 | 40 | Khon Kaen                |
| 44 | 41 | Udon Thani               |
| 45 | 42 | Loei                     |
| 46 | 43 | Nong Khai                |
| 47 | 44 | Maha Sarakham            |
| 48 | 45 | Roi Et                   |
| 49 | 46 | Kalasin                  |
| 50 | 47 | Sakon Nakhon             |
| 51 | 48 | Nakhon Phanom            |
| 52 | 49 | Mukdahan                 |
| 53 | 26 | Nakhon Nayok             |
| 54 | 27 | Sa Kaeo                  |
| 55 | 24 | Chachoengsao             |
| 56 | 25 | Prachin Buri             |
| 57 | 22 | Chanthaburi              |
| 58 | 23 | Trat                     |
| 59 | 20 | Chon Buri                |
| 60 | 21 | Rayong                   |
| 61 | 62 | Kamphaeng Phet           |
| 62 | 63 | Tak                      |

|    |    |                   |
|----|----|-------------------|
| 63 | 60 | Nakhon Sawan      |
| 64 | 61 | Uthai Thani       |
| 65 | 66 | Phichit           |
| 66 | 67 | Phetchabun        |
| 67 | 64 | Sukhothai         |
| 68 | 65 | Phitsanulok       |
| 69 | 35 | Yasothon          |
| 70 | 34 | Ubon Ratchathani  |
| 71 | 37 | Amnat Charoen     |
| 72 | 33 | Si Sa Ket         |
| 73 | 38 | Bueng Kan         |
| 74 | 36 | Chaiyaphum        |
| 75 | 31 | Buri Ram          |
| 76 | 94 | Pattani           |
| 77 | 30 | Nakhon Ratchasima |

## 16.10. Russia

| No | Code | Name                                  |
|----|------|---------------------------------------|
| 1  | PNZ  | Penzenskaya oblast                    |
| 2  | VLA  | Vladimirsкая oblast                   |
| 3  | LEN  | Leningradskaya oblast                 |
| 4  | SAK  | Sakhalinskaya oblast                  |
| 5  | KYA  | Krasnoyarskiy kray                    |
| 6  | UD   | Udmurtskaya Respublika                |
| 7  | IVA  | Ivanovskaya oblast                    |
| 8  | LIP  | Lipetskaya oblast                     |
| 9  | AST  | Astrakhanskaya oblast                 |
| 10 | CE   | Chechenskaya Respublika               |
| 11 | KHA  | Khabarovskiy kray                     |
| 12 | ORE  | Orenburgskaya oblast                  |
| 13 | KIR  | Kirovskaya oblast                     |
| 14 | BA   | Bashkortostan, Respublika             |
| 15 | NGR  | Novgorodskaya oblast                  |
| 16 | KLU  | Kaluzhskaya oblast                    |
| 17 | OMS  | Omskaya oblast                        |
| 18 | SAR  | Saratovskaya oblast                   |
| 19 | ORL  | Orlovskaya oblast                     |
| 20 | STA  | Stavropolskiy kray                    |
| 21 | SE   | Severnaya Osetiya-Alaniya, Respublika |
| 22 | SAM  | Samarskaya oblast                     |
| 23 | SA   | Sakha, Respublika                     |
| 24 | SVE  | Sverdlovskaya oblast                  |
| 25 | KK   | Khakasiya, Respublika                 |
| 26 | SPE  | Sankt-Peterburg                       |
| 27 | MOS  | Moskovskaya oblast                    |
| 28 | BEL  | Belgorodskaya oblast                  |
| 29 | KHM  | Khanty-Mansiyskiy avtonomnyy okrug    |

|    |     |                                     |
|----|-----|-------------------------------------|
| 30 | VLG | Vologodskaya oblast                 |
| 31 | CHE | Chelyabinskaya oblast               |
| 32 | YAR | Yaroslavskaya oblast                |
| 33 | TUL | Tulskaya oblast                     |
| 34 | IRK | Irkutskaya oblast                   |
| 35 | NIZ | Nizhegorodskaya oblast              |
| 36 | YAN | Yamalo-Nenetskiy avtonomnyy okrug   |
| 37 | KGD | Kaliningradskaya oblast             |
| 38 | MOW | Moskva                              |
| 39 | KAM | Kamchatskiy kray                    |
| 40 | BU  | Buryatiya, Respublika               |
| 41 | KEM | Kemerovskaya oblast                 |
| 42 | CHU | Chukotskiy avtonomnyy okrug         |
| 43 | ULY | Ulyanovskaya oblast                 |
| 44 | KGN | Kurganskaya oblast                  |
| 45 | KRS | Kurskaya oblast                     |
| 46 | KR  | Kareliya, Respublika                |
| 47 | ME  | Mariy El, Respublika                |
| 48 | IN  | Ingushetiya, Respublika             |
| 49 | MAG | Magadanskaya oblast                 |
| 50 | MO  | Mordoviya, Respublika               |
| 51 | TA  | Tatarstan, Respublika               |
| 52 | ZAB | Zabaykalskiy kray                   |
| 53 | RYA | Ryazanskaya oblast                  |
| 54 | TAM | Tambovskaya oblast                  |
| 55 | ARK | Arkhangelskaya oblast               |
| 56 | KC  | Karachayevo-Cherkesskaya Respublika |
| 57 | TY  | Tyva, Respublika [Tuva]             |
| 58 | MUR | Murmanskaya oblast                  |
| 59 | VOR | Voronezhskaya oblast                |
| 60 | PSK | Pskovskaya oblast                   |
| 61 | TVE | Tverskaya oblast                    |
| 62 | VGG | Volgogradskaya oblast               |
| 63 | KOS | Kostromskaya oblast                 |
| 64 | KL  | Kalmykiya, Respublika               |
| 65 | TOM | Tomskaya oblast                     |
| 66 | KO  | Komi, Respublika                    |
| 67 | TYU | Tyumenskaya oblast                  |
| 68 | DA  | Dagestan, Respublika                |
| 69 | NVS | Novosibirskaya oblast               |
| 70 | AD  | Adygeya, Respublika                 |
| 71 | PER | Permskiy kray                       |
| 72 | ROS | Rostovskaya oblast                  |
| 73 | PRI | Primorskiy kray                     |
| 74 | KB  | Kabardino-Balkarskaya Respublika    |
| 75 | AL  | Altay, Respublika                   |
| 76 | NEN | Nenetskiy avtonomnyy okrug          |
| 77 | ALT | Altayskiy kray                      |
| 78 | KDA | Krasnodarskiy kray                  |
| 79 | YEV | Yevreyskaya avtonomnaya oblast      |
| 80 | AMU | Amurskaya oblast                    |
| 81 | BRY | Bryanskaya oblast                   |

|    |     |                         |
|----|-----|-------------------------|
| 82 | SMO | Smolenskaya oblast      |
| 83 | CU  | Chuvashskaya Respublika |

### 16.11. Netherlands

| No | Code | Name          |
|----|------|---------------|
| 1  | OV   | Overijssel    |
| 2  | FR   | Friesland     |
| 3  | UT   | Utrecht       |
| 4  | GE   | Gelderland    |
| 5  | FL   | Flevoland     |
| 6  | NH   | Noord-Holland |
| 7  | ZE   | Zeeland       |
| 8  | ZH   | Zuid-Holland  |
| 9  | GR   | Groningen     |
| 10 | DR   | Drenthe       |
| 11 | NB   | Noord-Brabant |
| 12 | LI   | Limburg       |

### 16.12. Italy

| No | Code | Name                  |
|----|------|-----------------------|
| 1  | 23   | Valle d'Aosta         |
| 2  | 21   | Piemonte              |
| 3  | 25   | Lombardia             |
| 4  | 52   | Toscana               |
| 5  | 36   | Friuli-Venezia Giulia |
| 6  | 42   | Liguria               |
| 7  | 45   | Emilia-Romagna        |
| 8  | 57   | Marche                |
| 9  | 32   | Trentino-Alto Adige   |
| 10 | 55   | Umbria                |
| 11 | 67   | Molise                |
| 12 | 34   | Veneto                |
| 13 | 65   | Abruzzo               |
| 14 | 62   | Lazio                 |
| 15 | 75   | Apulia                |
| 16 | 77   | Basilicata            |
| 17 | 78   | Calabria              |
| 18 | 82   | Sicily                |
| 19 | 72   | Campania              |
| 20 | 88   | Sardegna              |

### 16.13. Germany

| No | Code | Name                   |
|----|------|------------------------|
| 1  | BE   | Berlin                 |
| 2  | ST   | Sachsen-Anhalt         |
| 3  | RP   | Rheinland-Pfalz        |
| 4  | BB   | Brandenburg            |
| 5  | NI   | Niedersachsen          |
| 6  | MV   | Mecklenburg-Vorpommern |
| 7  | TH   | Thüringen              |
| 8  | BW   | Baden-Württemberg      |
| 9  | HH   | Hamburg                |
| 10 | SH   | Schleswig-Holstein     |
| 11 | NW   | Nordrhein-Westfalen    |
| 12 | SN   | Sachsen                |
| 13 | HB   | Bremen                 |
| 14 | SL   | Saarland               |
| 15 | BY   | Bayern                 |
| 16 | HE   | Hessen                 |

### 16.14. Switzerland

| No | Code | Name             |
|----|------|------------------|
| 1  | SO   | Solothurn        |
| 2  | LU   | Lucerne          |
| 3  | SH   | Schaffhausen     |
| 4  | SG   | Sankt Gallen     |
| 5  | UR   | Uri              |
| 6  | NE   | Neuchâtel        |
| 7  | BS   | Basel-Stadt      |
| 8  | JU   | Jura             |
| 9  | BL   | Basel-Landschaft |
| 10 | SZ   | Schwyz           |
| 11 | BE   | Bern             |
| 12 | NW   | Nidwalden        |
| 13 | ZG   | Zug              |
| 14 | FR   | Fribourg         |
| 15 | ZH   | Zürich           |
| 16 | VS   | Valais           |
| 17 | VD   | Vaud             |

|    |    |                        |
|----|----|------------------------|
| 18 | TI | Ticino                 |
| 19 | TG | Thurgau                |
| 20 | OW | Obwalden               |
| 21 | AG | Aargau                 |
| 22 | GE | Genève                 |
| 23 | AI | Appenzell Innerrhoden  |
| 24 | GL | Glarus                 |
| 25 | GR | Graubünden             |
| 26 | AR | Appenzell Ausserrhoden |

### 16.15. US – States

For US states provide data that exactly match county name or its five digit code.

For example,

“Knox” or “39083” for “Knox county”,

“Belmont” or “39013” for “Belmont County”.